ASX Listed Bond and Hybrid Rate Sheet



Date 20-Jan-21 Prices are indicative only

															Pricing		FRANKED			UNFRANKED			Distribution Information					
	Name	Form	Instrument	Issue Size \$m	Issue Date	lssue Margin	First Call Date	Maturity Date	Franking Level	Туре	Optional Deferral (1)	Mandatory Deferral (2)	Dividend Stopper	Coupon Frequency p.a.	Last Price	Current Dividend Rate	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Status	Ex-Div. Date (Est.)	Next Payment Date (Est.)	Next Payment Amount	Daily Interest Amount	Accrued Interest Amount
Fixed Rate	Bonds																											
PPCHA	Peet Bonds	Bond	Fixed	\$100m	07-Jun-16		07-Jun-21	07-Jun-21	0%	Snr Unsecured	No	No	No	2	\$101.50	7.50%				5.47%	5.49%	5.49%	Cum	04-Jun-21	16-Jun-21	\$3.7397	\$0.0205	\$0.9041
	Floating Rate Notes	Dand	1	0.115	18.0.10															0.880/								
AYUHC	Australian Unity Bonds Series C Australian Unity Bonds Series D	Bond Bond	Floating	\$115m \$207m	15-Oct-19 15-Oct-19	2.00%	15-Dec-24 15-Dec-26	15-Dec-24 15-Dec-26	0%	Snr Unsecured Snr Unsecured	No	No	No	4	\$98.00 \$97.20	2.01%				2.55%	2.82%	2.82%	Cum Cum	01-Apr-21 01-Apr-21	14-Apr-21 14-Apr-21	\$0.4956 \$0.5326	\$0.0055 \$0.0059	\$0.0826 \$0.0888
CWNHB	Crown Notes 2	Equity Credit - 50%	Floating	\$207m \$630m	23-Apr-15	4.00%	23-Jul-21	23-Apr-75	0%	Sub Unsecured	Yes	Yes	Yes	4	\$97.20	4.02%		-		27.35%	27.37%	2.10%	Cum		14-Apr-21 15-Mar-21	\$0.5326	\$0.0059	\$0.0888
PPCHB	Peet Bonds II	Bond	Floating	\$50m	05-Jul-17	4.65%	05-Oct-22	05-Oct-22	0%	Snr Unsecured	No	No	No	4	\$98.00	4.67%				6.01%	6.06%	6.06%	Cum		06-Apr-21	\$1.1634	\$0.0128	\$0.3580
QUBHA	Qube Subordinated Notes	Bond	Floating	\$305m	05-Oct-16	3.90%	05-Oct-23	05-Oct-23	0%	Sub Unsecured	No	No	No	4	\$102.40	3.92%				3.03%	3.16%	3.16%	Cum		06-Apr-21	\$0.9764	\$0.0107	\$0.3004
RHCPA	Ramsay Health CARES	Perpetual Preferred	Floating	\$260m	24-May-05	4.85%			100%	Perpetual	Yes	No	Yes	2	\$102.60	4.95%	4.50%		6.15%	2.70%		4.34%	Cum		20-Apr-21	\$1.7280	\$0.0095	\$1.0539
Financial:	Floating Rate Tier 1		, in the second s																									
AMPPA	AMP Capital Notes	Basel 3 / 8NC6	Floating	\$268m	30-Nov-15	5.10%	22-Dec-21	22-Dec-23	70%	CPS	Yes	Yes	Yes	4	\$100.60	5.11%	4.81%	4.76%	5.12%	3.60%	3.62%	3.93%	Cum	11-Mar-21	22-Mar-21	\$0.9695	\$0.0108	\$0.4309
AMPPB	AMP Capital Notes 2	Basel 3 / 8NC6	Floating	\$275m	23-Dec-19	4.50%	16-Dec-25	16-Dec-27	70%	CPS	Yes	Yes	Yes	4	\$98.31	4.51%	4.94%	5.35%	5.49%	3.81%	4.22%	4.30%	Cum	02-Mar-21	16-Mar-21	\$0.8562	\$0.0095	\$0.4662
ANZPD	ANZ Capital Notes	Basel 3 /10NC8	Floating	\$1,120m	07-Aug-13	3.40%	01-Sep-21	01-Sep-23	70%	CPS	Yes	Yes	Yes	2	\$102.76	3.55%	0.59%	0.61%	2.83%	-0.15%	-0.13%	2.04%	Cum		01-Mar-21	\$1.3531	\$0.0075	\$1.1363
ANZPE	ANZ Capital Notes II	Basel 3 /10NC8	Floating	\$1,610m	31-Mar-14	3.25%	24-Mar-22	24-Mar-24	70%	CPS	Yes	Yes	Yes	2	\$102.78	3.36%	1.63%	1.59%	2.78%	0.83%	0.86%	2.00%	Cum		24-Mar-21	\$1.2832	\$0.0071	\$0.9074
ANZPF	ANZ Capital Notes III	Basel 3 /10NC8	Floating	\$970m	05-Mar-15	3.60%	24-Mar-23	24-Mar-25	70%	CPS	Yes	Yes	Yes	2	\$103.54	3.71%	2.39%	2.43%	3.23%	1.53%	1.61%	2.35%	Cum		24-Mar-21	\$1.4167	\$0.0078	\$1.0019
ANZPG	ANZ Capital Notes IV	Basel 3 /9.5NC7.5	Floating	\$1,622m	28-Sep-16	4.70%	20-Mar-24	20-Mar-26	70%	CPS	Yes	Yes	No	4	\$106.62	4.71%	2.63%	2.76%	3.77%	1.52%	1.69%	2.64%	Cum	11-Mar-21	22-Mar-21	\$0.9040	\$0.0099	\$0.4073
ANZPH	ANZ Capital Notes V	Basel 3 /9.5NC7.5	Floating	\$931m \$282m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	70%	CPS CPS	Yes	Yes	Yes	4	\$104.20	3.81%	2.77%	3.08%	3.64%	1.85%	2.16%	2.66%	Cum		22-Mar-21 15-Jun-21	\$0.7314 \$1.4031	\$0.0080 \$0.0077	\$0.3295 \$0.3778
BENPF	Bendigo CPS3 Bendigo CPS4	Basel 3 / 8NC6 Basel 3 / 8.5NC6.5	Floating	\$282m \$322m	15-Jun-15 13-Dec-17	4.00%	15-Jun-21 13-Jun-24	15-Jun-23 15-Jun-26	100%	CPS	Yes	Yes	Yes	4	\$101.60 \$102.80	4.02%	0.58%	0.60%	3.50%	-0.50%	-0.48%	2.30%	Cum Cum		15-Jun-21 15-Mar-21	\$1.4031 \$0.6580	\$0.0077	\$0.3778
BENPG	Bendigo CPS4 Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$322m \$502m	30-Nov-20	3.75%	13-Jun-24 15-Jun-27	15-Jun-20 15-Jun-29	100%	CPS	Yes	Yes	Yes	4	\$102.80	3.77%	2.94%	4.02%	4.32%	2.10%	2.72%	2.45%	Cum		15-Mar-21 15-Mar-21	\$0.6580	\$0.0072	\$0.3615
BOQPE	BOQ Capital Notes	Basel 3 / 8.6NC6.6	Floating	\$350m	28-Dec-17	3.80%	15-Jun-27 15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	Yes	4	\$102.47	3.77%	3.19%	3.42%	3.86%	2.03%	2.26%	2.90%	Cum		15-Feb-21	\$0.6579	\$0.0073	\$0.6073
BOQPE	BOQ Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$350m \$260m	30-Nov-20	3.80%	14-May-27	15-May-29	100%	CPS	Yes	Yes	Yes	4	\$102.25	3.82%	3.19%	4.10%	4.39%	2.03%	2.20%	3.03%	Cum		15-Feb-21	\$0.5641	\$0.0072	\$0.3736
CBAPD	CBA PERLS VII	Basel 3 / 10NC8	Floating	\$3.000m	01-Oct-14	2.80%	15-Dec-22	15-Dec-24	100%	CPS	Yes	Yes	Yes	4	\$101.00	2.82%	2.35%	2.41%	2.84%	1.51%	1.57%	1.94%	Cum		15-Mar-21	\$0.4864	\$0.0054	\$0.2540
CBAPE	CBA PERLS VIII	Basel 3 / 7NC5	Floating	\$1,450m	30-Mar-16	5.20%	15-Oct-21	15-Oct-23	100%	CPS	Yes	Yes	Yes	4	\$102.95	5.22%	1.13%	1.15%	4.26%	-0.33%	-0.31%	2.71%	Cum		15-Mar-21	\$0.9007	\$0.0100	\$0.4704
CBAPE	CBA PERI S IX	Basel 3 / 7NC5	Floating	\$1.640m	31-Mar-17	3.90%	31-Mar-22	31-Mar-24	100%	CPS	Yes	Yes	Yes	4	\$102.78	3.92%	1.65%	1.69%	3.21%	0.52%	0.56%	2.02%	Cum		15-Mar-21	\$0.6763	\$0.0075	\$0.3532
CBAPG	CBA PERLS X	Basel 3 / 9NC7	Floating	\$1,365m	06-Apr-18	3.40%	15-Apr-25	15-Apr-27	100%	CPS	Yes	Yes	Yes	4	\$102.77	3.42%	2.72%	3.04%	3.50%	1.64%	1.96%	2.34%	Cum	04-Mar-21	15-Mar-21	\$0.5900	\$0.0066	\$0.3081
CBAPH	CBA PERLS XI	Basel 3 / 7NC5	Floating	\$1,590m	17-Dec-18	3.70%	26-Apr-24	26-Apr-26	100%	CPS	Yes	Yes	Yes	4	\$103.50	3.72%	2.59%	2.78%	3.43%	1.46%	1.65%	2.23%	Cum	04-Mar-21	15-Mar-21	\$0.6418	\$0.0071	\$0.3351
CBAPI	CBA PERLS XII	Basel 3 / 9.5NC7.5	Floating	\$1,650m	14-Nov-19	3.00%	20-Apr-27	20-Apr-29	100%	CPS	Yes	Yes	Yes	4	\$100.40	3.02%	2.92%	3.52%	3.77%	1.86%	2.47%	2.64%	Cum	04-Mar-21	15-Mar-21	\$0.5209	\$0.0058	\$0.2721
CGFPA	Challenger Capital Notes	Basel 3 / 8NC6	Floating	\$345m	09-Oct-14	3.40%	25-May-22	25-May-22	100%	CPS	Yes	Yes	Yes	4	\$100.11	3.42%	3.58%	3.61%	3.61%	2.56%	2.60%	2.60%	Cum	15-Feb-21	25-Aug-20	\$0.6032	\$0.0066	\$0.4261
CGFPB	Challenger Capital Notes 2	Basel 3 / 8NC6	Floating	\$460m	07-Apr-17	4.40%	22-May-23	22-May-25	100%	CPS	Yes	Yes	Yes	4	\$102.68	4.42%	3.40%	3.49%	4.16%	2.09%	2.18%	2.77%	Cum		22-Feb-21	\$0.7711	\$0.0085	\$0.5847
CGFPC	Challenger Capital Notes 3	Basel 3 / 7.5NC5.5	Floating	\$385m	25-Nov-20	4.60%	25-May-26	25-May-28	50%	CPS	Yes	Yes	Yes	4	\$104.50	4.62%	3.75%	4.23%	4.67%	2.89%	3.36%	3.76%	Cum		25-Feb-21	\$0.9587	\$0.0104	\$0.5835
IAGPD	IAG Capital Notes	Basel 3 / 8NC6	Floating	\$404m	22-Dec-16	4.70%	15-Jun-23	16-Jun-25	100%	CPS	Yes	Yes	Yes	4	\$104.54	4.72%	2.85%	2.95%	3.97%	1.47%	1.57%	2.51%	Cum	04-Mar-21	15-Mar-21	\$0.8144	\$0.0090	\$0.4253
MBLPC	Macquarie Bank CN 2	Basel 3 / 8.5NC5.5	Floating	\$641m	02-Jun-20	4.70%	21-Dec-25	21-Dec-28	40%	CPS	Yes	Yes	Yes	4	\$107.70	4.71%	3.04%	3.46%	4.36%	2.34%	2.75%	3.60%	Cum		22-Mar-21	\$1.0032	\$0.0110	\$0.5623
MQGPB	Macquarie Group CN 2	Basel 3 / 8NC5	Floating	\$531m	18-Dec-15	5.15%	17-Mar-21	18-Mar-24	40%	CPS	Yes	Yes	Yes	2	\$102.76	5.28%	-2.76%	-2.69%	4.89%	-3.33%	-3.31%	4.13%	Cum		17-Mar-21	\$2.2354	\$0.0124	\$1.6673
MQGPC	Macquarie Group CN 3	Basel 3 / 9.5NC6.5	Floating	\$1,000m	07-Jun-18	4.00%	16-Dec-24	15-Dec-27	40%	CPS	Yes	Yes	Yes	4	\$104.94	4.01%	2.73%	3.01%	3.89%	2.13%	2.40%	3.23%	Cum		17-Mar-21	\$0.8450	\$0.0094	\$0.4037
MQGPD NABHA	Macquarie Group CN 4	Basel 3 / 10.5NC7.5 Perpetual Preferred	Floating	\$905m \$2,000m	27-Mar-19	4.15%	10-Sep-26	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	\$106.10 \$99.76	4.17%	3.01%	3.52%	4.20%	2.35%	2.87%	3.51% 2.83%	Cum		11-Mar-21 15-Feb-21	\$0.8768 \$0.3166	\$0.0097 \$0.0035	\$0.4774 \$0.2853
NABPD	National Income Securities NAB Capital Notes 2	Basel 3 / 8NC6	Floating	\$2,000m \$1.499m	29-Jun-99 07-Jul-16	4.95%	- 07-Jul-22	- 08-Jul-24	0%	Perpetual CPS	Yes	Yes	Yes	4	\$99.76	4.97%	1.92%	- 1.94%	3.80%	0.48%	0.53%	2.83%	Cum Cum		07-Apr-21	\$0.3166	\$0.0035	\$0.2853
NABPE	NAB Capital Notes 3	Basel 3 / 9.25NC7.25	Floating	\$1,499m	20-Mar-19	4.95%	17-Jun-26	19-Jun-28	100%	CPS	Yes	Yes	Yes	4	\$104.44	4.97%	2.78%	3.26%	3.80%	1.49%	1.98%	2.31%	Cum		17-Apr-21	\$0.6929	\$0.0095	\$0.3233
NABPH	NAB Capital Notes 5	Basel 3 / 9NC7	Floating	\$2,386m	17-Dec-20	3.50%	17-Dec-27	17-Dec-29	100%	CPS	Yes	Yes	Yes	4	\$103.40	3.51%	2.94%	3.64%	3.96%	1.73%	2.42%	2.68%	Cum		17-Mar-21	\$0.6066	\$0.0067	\$0.2291
SUNPF	Suncorp Capital Notes	Basel 3/ 7NC5	Floating	\$375m	05-May-17	4.10%	17-Jun-22	17-Jun-24	100%	CPS	Yes	Yes	Yes	4	\$102.60	4.12%	2.37%	2.41%	3.55%	1.19%	1.23%	2.30%	Cum		18-Mar-21	\$0.7103	\$0.0079	\$0.3867
SUNPG	Suncorp Capital Notes 2	Basel 3/ 8.5NC6.5	Floating	\$375m	24-Nov-17	3.65%	17-Jun-24	17-Jun-26	100%	CPS	Yes	Yes	Yes	4	\$102.90	3.66%	2.80%	3.00%	3.55%	1.68%	1.88%	2.35%	Cum		19-Mar-21	\$0.6183	\$0.0070	\$0.3443
SUNPH	Suncorp Capital Notes 3	Basel 3/ 8.5NC6.5	Floating	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	\$99.60	3.01%	3.09%	3.57%	3.80%	2.06%	2.55%	2.70%	Cum		17-Mar-21	\$0.5203	\$0.0058	\$0.3122
WBCPE	Westpac Capital Notes 2	Basel 3 /10NC8	Floating	\$1,311m	23-Jun-14	3.05%	23-Sep-22	23-Sep-24	100%	CPS	Yes	Yes	Yes	4	\$101.59	3.06%	2.21%	2.22%	2.87%	1.26%	1.31%	1.90%	Cum		23-Mar-21	\$0.5282	\$0.0059	\$0.2171
WBCPF	Westpac Capital Notes 3	Basel 3 / 7NC5	Floating	\$1,324m	08-Sep-15	4.00%	22-Mar-21	22-Mar-23	100%	CPS	Yes	Yes	Yes	4	\$100.68	4.01%	1.09%	1.05%	3.84%	0.05%	0.07%	2.64%	Cum	11-Mar-21	22-Mar-21	\$0.6924	\$0.0077	\$0.3077
WBCPG	Westpac Capital Notes 4	Basel 3 / 7NC5	Floating	\$1,702m	30-Jun-16	4.90%	20-Dec-21	20-Dec-23	100%	CPS	Yes	Yes	Yes	4	\$103.14	4.91%	0.57%	0.59%	3.96%	-0.81%	-0.79%	2.39%	Cum	19-Mar-21	30-Mar-21	\$0.8475	\$0.0094	\$0.3107
WBCPH	Westpac Capital Notes 5	Basel 3 / 9.5NC7.5	Floating	\$1,690m	13-Mar-18	3.20%	22-Sep-25	22-Sep-27	100%	CPS	Yes	Yes	Yes	4	\$102.14	3.21%	2.73%	3.11%	3.50%	1.68%	2.06%	2.37%	Cum	11-Mar-21	22-Mar-21	\$0.5543	\$0.0062	\$0.2464
WBCPI	Westpac Capital Notes 6	Basel 3 / 7.5NC5.5	Floating	\$1,423m	18-Dec-18	3.70%	31-Jul-24	31-Jul-26	100%	CPS	Yes	Yes	Yes	4	\$103.60	3.72%	2.63%	2.85%	3.47%	1.49%	1.72%	2.26%	Cum		18-Mar-21	\$0.6412	\$0.0071	\$0.2992
WBCPJ	Westpac Capital Notes 7	Basel 3 / 6.25NC8.25	Floating	\$1,723m	04-Dec-20	3.40%	22-Mar-27	22-Mar-29	100%	CPS	Yes	Yes	Yes	4	\$102.70	3.42%	2.94%	3.53%	3.86%	1.77%	2.36%	2.63%	Cum	08-Mar-21	22-Mar-21	\$0.7077	\$0.0066	\$0.3080
	Floating Rate Tier 2																											
BENHB	Bendigo/Adelaide Sub Notes	Perpetual	Floating	\$75m	21-Aug-98	1.00%	-	-	0%	Perpetual	No	No	No	4	\$81.55	1.09%				1.87%	-	3.11%	Cum	12-Nov-20	30-Nov-20	\$0.2718	\$0.0030	\$0.2508
NABPE	NAB Subordinated Notes 2	Basel 3/ 11.5NC6.5	Floating	\$943m	20-Mar-17	2.20%	20-Sep-23	20-Sep-28	0%	Sub Unsecured	No	No	No	4	\$101.40	2.21%				1.73%	1.85%	2.78%	Cum	11-Mar-21	22-Mar-21	\$0.5519	\$0.0061	\$0.2487
	denotes securities being ex-dividend																											

Highlight denotes securities being ex-dividend on pricing date

(1) coupons deferrable at issuers option (2) coupons must be deferred on certain gearing interest levels being breached (3) tracing margins are calculated to the call date, except for perpetual securities where trading margin calculations are based on the assumption that the security will be called in 30 years from the pricing date (4) yield to maturity for perpetual securities are based on the assumption that the security will be called in 30 years from the pricing date (5) Option values is based on NAB's assessment of market parameters

ASX Listed Bond and Hybrid Rate Sheet



Term	Yield	7 Day Change
Cash	0.100%	
1 mths	0.020%	
2 mths	0.020%	
3 mths	0.020%	
4 mths	0.020%	
5 mths	0.020%	
6 mths	0.020%	
1 yrs	0.023%	-0.00
2 yrs	0.066%	-0.01
3 yrs	0.150%	0.00
4 yrs	0.289%	0.00
5 yrs	0.425%	0.00
6 yrs	0.568%	0.00
7 yrs	0.710%	-0.00
10 yrs	1.075%	-0.00
12 yrs	1.258%	-0.00
15 yrs	1.436%	-0.00
20 yrs	1.585%	-0.01
30 yrs	1.648%	-0.01

0.020%

0.066%

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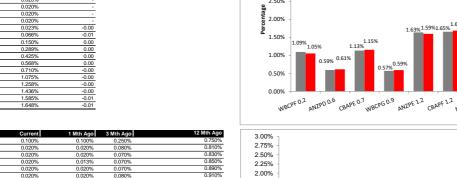
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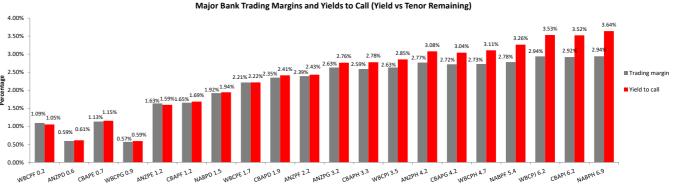
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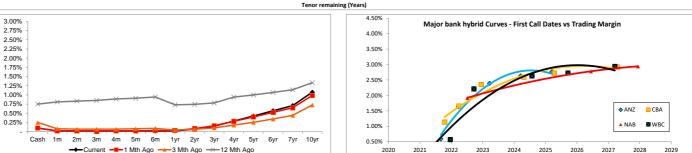
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Some data is sourced from ASX and Bloomberg.

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DISCLAIMER

Term

Cash 1 mths 2 mths 3 mths 4 mths 5 mths

6 mths 1 yrs

2 yrs 3 yrs 4 yrs 5 yrs 6 yrs 7 yrs 10 yrs

12 yrs

15 yrs

20 yrs

30 yrs

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