

ASX Listed Bond and Hybrid Rate Sheet



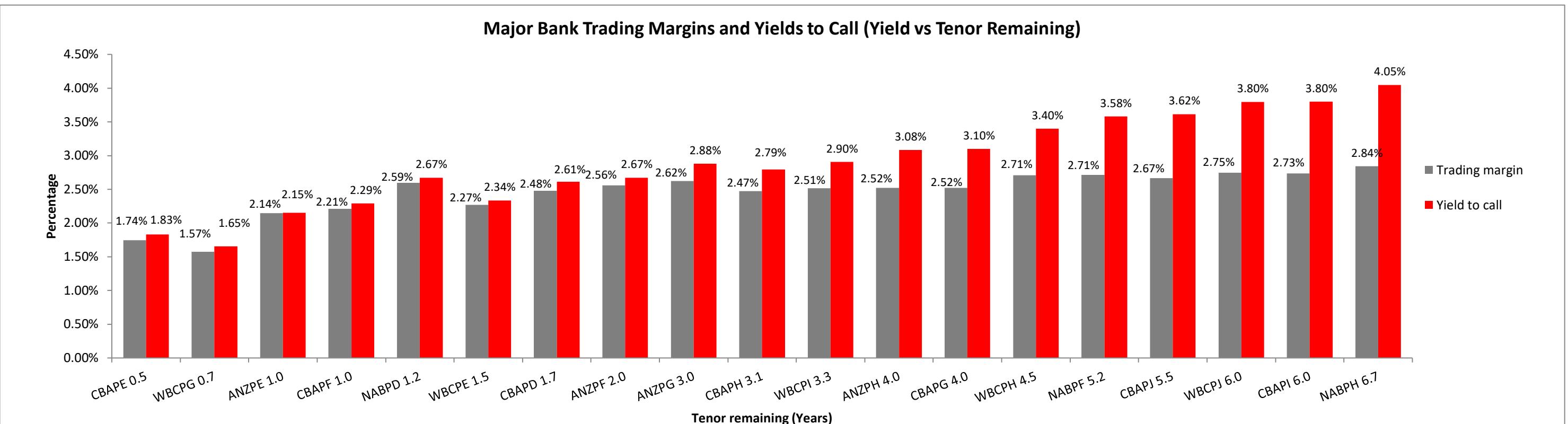
Date 07-Apr-21
Prices are indicative only

															Pricing										Distribution Information						
															FRANKED					UNFRANKED					Status					Ex-Div. Date (Est.)	
Name	Form	Instrument	Issue Size \$m	Issue Date	Issue Margin	First Call Date	Maturity Date	Franking Level	Type	Optional Deferral (1)	Mandatory Deferral (2)	Dividend Stopper	Coupon Frequency p.a.	ASX Code	Last Price	Current Dividend Rate	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Status	Ex-Div. Date (Est.)	Next Payment Date (Est.)	Next Payment Amount	Daily Interest Amount	Accrued Interest Amount			
Fixed Rate Bonds																															
PPCHA	Peel Bonds	Bond	Fixed	\$100m	07-Jun-16	-	07-Jun-21	07-Jun-21	0%	Snr Unsecured	No	No	No	2	PPCHA	\$103.00	7.50%	-	-	-	3.75%	3.77%	3.77%	Cum	04-Jun-21	16-Jun-21	\$3.7397	\$0.0205	\$2.4863		
Corporate: Floating Rate Notes																															
AYUHC	Australian Unity Bonds Series C	Bond	Floating	\$115m	15-Oct-19	2.00%	15-Dec-24	15-Dec-24	0%	Snr Unsecured	No	No	No	4	AYUHC	\$98.00	2.01%	-	-	-	2.53%	3.02%	3.02%	Ex	01-Apr-21	14-Apr-21	\$0.4956	\$0.0055	\$0.0330 est.		
AYUHD	Australian Unity Bonds Series D	Bond	Floating	\$207m	15-Oct-19	2.15%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	AYUHD	\$98.50	2.16%	-	-	-	2.37%	3.35%	3.35%	Ex	01-Apr-21	14-Apr-21	\$0.5326	\$0.0059	\$0.0355 est.		
CWNHB	Crown Notes 2	Equity Credit - 50%	Floating	\$630m	23-Apr-15	4.00%	23-Jul-21	23-Apr-75	0%	Sub Unsecured	Yes	Yes	4	CVNHB	\$86.24	4.04%	-	-	-	26.42%	26.49%	2.62%	Cum	07-Jun-21	15-Jun-21	\$1.0175	\$0.0111	\$0.3318			
PPCMB	Peel Bonds II	Bond	Floating	\$50m	05-Jul-17	4.65%	05-Oct-22	05-Oct-22	0%	Snr Unsecured	No	No	No	4	PPCMB	\$102.30	4.69%	-	-	-	3.08%	3.19%	3.19%	Cum	25-Jun-21	05-Jul-21	\$1.1552	\$0.0128	\$0.1669		
QUBHA	Cube Subordinated Notes	Bond	Floating	\$305m	05-Oct-16	3.90%	05-Oct-23	05-Oct-23	0%	Sub Unsecured	No	No	No	4	QUBHA	\$103.41	3.94%	-	-	-	2.48%	2.71%	2.71%	Cum	25-Jun-21	05-Jul-21	\$0.9703	\$0.0108	\$0.1402		
RHCPA	Ramsay Health CARES	Perpetual Preferred	Floating	\$260m	24-May-05	4.85%	-	-	100%	Perpetual	Yes	No	Yes	2	RHCPA	\$103.00	4.95%	4.40%	-	6.60%	2.45%	-	4.65%	Ex	31-Mar-21	20-Apr-21	\$1.7280	\$0.0095	\$0.0665 est.		
Financial: Floating Rate Tier 1																															
AMPPA	AMP Capital Notes	Basel 3 / 8NC6	Floating	\$268m	30-Nov-15	5.10%	22-Dec-21	22-Dec-23	70%	CPS	Yes	Yes	4	AMPPA	\$100.60	5.13%	4.50%	4.51%	5.17%	3.29%	3.37%	3.95%	Cum	10-Jun-21	22-Jun-21	\$0.9947	\$0.0108	\$0.2919			
AMPPB	AMP Capital Notes 2	Basel 3 / 8NC6	Floating	\$275m	23-Dec-19	4.50%	16-Dec-25	16-Dec-27	70%	CPS	Yes	Yes	4	AMPPB	\$98.76	4.53%	4.80%	5.55%	5.87%	3.61%	4.35%	4.59%	Cum	02-Jun-21	16-Jun-21	\$0.8791	\$0.0096	\$0.3440			
ANZPD	ANZ Capital Notes	Basel 3 / 10NC8	Floating	\$1,120m	07-Aug-13	3.40%	01-Sep-21	01-Sep-23	70%	CPS	Yes	Yes	2	ANZPD	\$100.80	3.47%	2.06%	2.07%	3.38%	1.32%	1.34%	2.56%	Cum	23-Aug-21	01-Sep-21	\$1.3438	\$0.0073	\$0.3505			
ANZPE	ANZ Capital Notes II	Basel 3 / 10NC8	Floating	\$1,610m	31-Mar-14	3.25%	24-Mar-22	24-Mar-24	70%	CPS	Yes	Yes	2	ANZPE	\$101.20	3.33%	2.14%	2.15%	3.15%	1.33%	1.41%	2.34%	Cum	13-Sep-21	24-Sep-21	\$1.2904	\$0.0070	\$0.1613			
ANZPF	ANZ Capital Notes III	Basel 3 / 10NC8	Floating	\$970m	05-Mar-15	3.60%	24-Mar-23	24-Mar-25	70%	CPS	Yes	Yes	2	ANZPF	\$102.15	3.68%	2.56%	2.67%	3.59%	1.67%	1.83%	2.65%	Cum	13-Sep-21	24-Sep-21	\$1.4261	\$0.0078	\$0.1783			
ANZPG	ANZ Capital Notes IV	Basel 3 / 9.5NC7.5	Floating	\$1,622m	28-Sep-16	4.70%	20-Mar-24	20-Mar-26	70%	CPS	Yes	Yes	4	ANZPG	\$106.09	4.73%	2.62%	2.88%	4.14%	1.48%	1.78%	2.93%	Cum	09-Jun-21	21-Jun-21	\$0.9072	\$0.0100	\$0.2692			
ANZPH	ANZ Capital Notes V	Basel 3 / 9.5NC7.5	Floating	\$931m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	70%	CPS	Yes	Yes	4	ANZPH	\$104.80	3.83%	2.52%	3.08%	3.91%	1.55%	2.11%	2.85%	Cum	09-Jun-21	21-Jun-21	\$0.7346	\$0.0081	\$0.2180			
BENPF	Bendigo CPS3	Basel 3 / 8NC6	Floating	\$282m	15-Jun-15	4.00%	15-Jun-21	15-Jun-23	100%	CPS	Yes	Yes	2	BENPF	\$101.22	4.02%	1.90%	1.92%	3.99%	0.93%	0.96%	2.76%	Cum	01-Jun-21	15-Jun-21	\$1.4031	\$0.0077	\$0.9714			
BENPG	Bendigo CPS4	Basel 3 / 8.5NC6.5	Floating	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	4	BENPG	\$103.39	3.79%	2.67%	3.02%	3.88%	1.47%	1.83%	2.55%	Cum	01-Jun-21	15-Jun-21	\$0.6682	\$0.0073	\$0.2615			
BENPH	Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$502m	30-Nov-20	3.80%	15-Jun-27	15-Jun-29	100%	CPS	Yes	Yes	4	BENPH	\$103.80	3.84%	3.07%	4.17%	4.62%	1.67%	2.77%	3.13%	Cum	01-Jun-21	15-Jun-21	\$0.6770	\$0.0074	\$0.2723			
BOOPE	BOQ Capital Notes	Basel 3 / 8.6NC6.6	Floating	\$350m	28-Dec-17	3.75%	15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	4	BOOPE	\$103.35	3.76%	2.78%	3.18%	3.99%	1.58%	1.98%	2.64%	Cum	28-Apr-21	17-May-21	\$0.6562	\$0.0072	\$0.5048			
BOQPF	BOQ Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$260m	30-Nov-20	3.80%	14-May-27	15-May-29	100%	CPS	Yes	Yes	4	BOQPF	\$104.40	3.81%	2.99%	4.07%	4.54%	1.60%	2.68%	3.06%	Cum	23-Apr-21	17-May-21	\$0.6649	\$0.0073	\$0.5480			
CBAPD	CBA PERLS VII	Basel 3 / 10NC8	Floating	\$3,000m	01-Oct-14	2.80%	15-Dec-22	15-Dec-24	100%	CPS	Yes	Yes	4	CBAPD	\$100.63	2.84%	2.48%	2.61%	3.13%	1.62%	1.75%	2.16%	Cum	03-Jun-21	15-Jun-21	\$0.5005	\$0.0054	\$0.1850			
CBAPE	CBA PERLS VIII	Basel 3 / 7NC5	Floating	\$1,450m	30-Mar-16	5.																									

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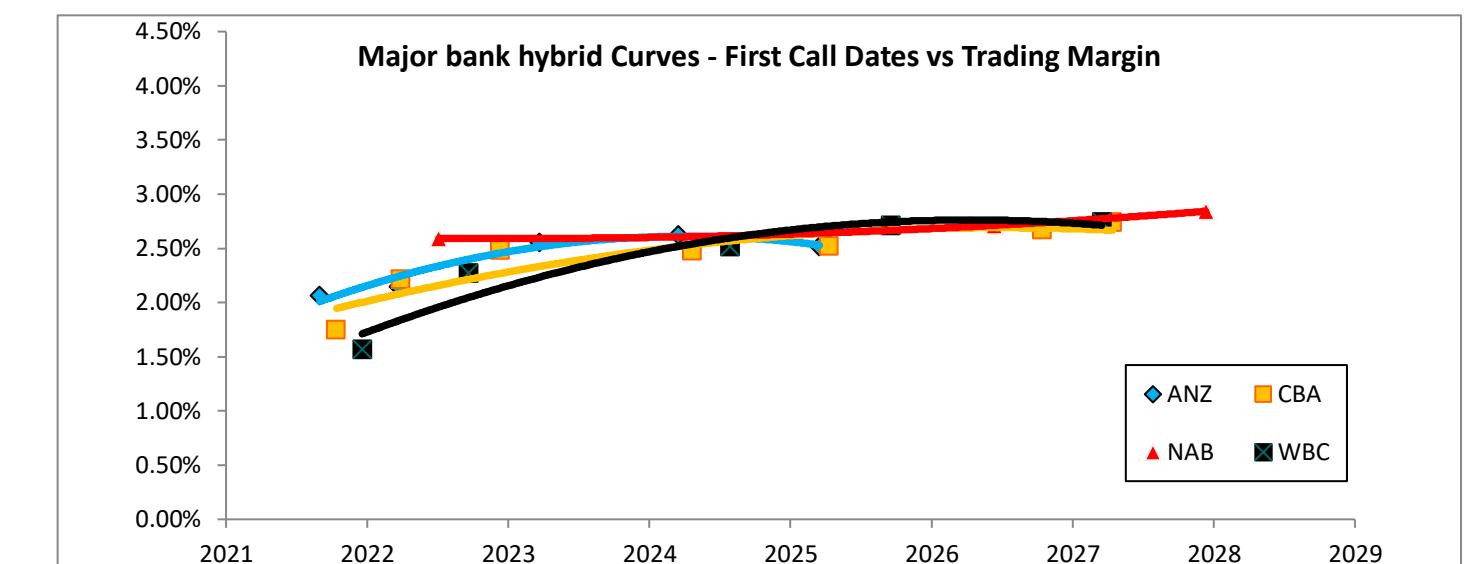
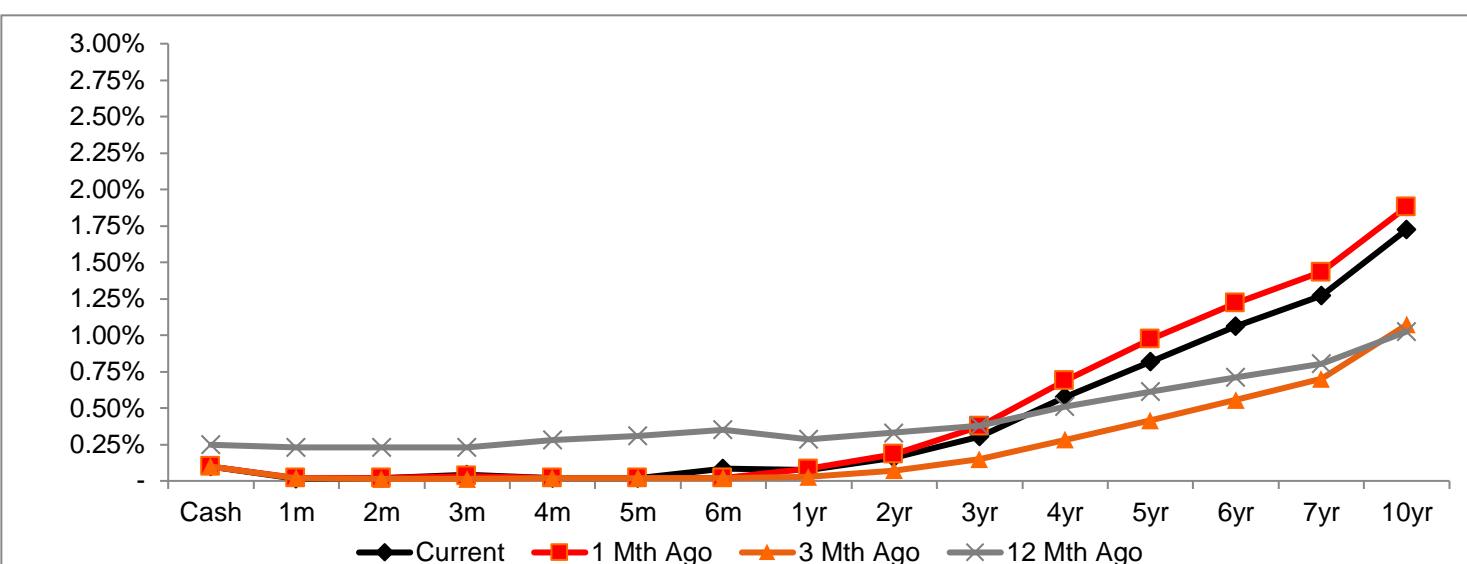


Bank Bill Swap Rates		
Term	Yield	7 Day Change
Cash	0.100%	-
1 mths	0.015%	-0.01
2 mths	0.020%	-
3 mths	0.044%	0.01
4 mths	0.020%	-
5 mths	0.020%	-
6 mths	0.086%	0.00
1 yrs	0.077%	0.01
2 yrs	0.160%	0.01
3 yrs	0.304%	-0.01
4 yrs	0.575%	-0.01
5 yrs	0.820%	-0.01
6 yrs	1.060%	-0.01
7 yrs	1.272%	-0.02
10 yrs	1.725%	-0.02
12 yrs	1.925%	-0.02
15 yrs	2.116%	-0.02
20 yrs	2.223%	-0.03
30 yrs	2.204%	-0.04



Term	Current	1 Mth Ago	3 Mth Ago	12 Mth Ago
Cash	0.100%	0.100%	0.100%	0.250%
1 mths	0.015%	0.020%	0.020%	0.230%
2 mths	0.020%	0.020%	0.014%	0.230%
3 mths	0.044%	0.035%	0.015%	0.230%
4 mths	0.020%	0.020%	0.020%	0.280%
5 mths	0.020%	0.020%	0.020%	0.310%
6 mths	0.086%	0.020%	0.020%	0.350%
1 yrs	0.077%	0.082%	0.028%	0.286%
2 yrs	0.160%	0.183%	0.072%	0.330%
3 yrs	0.304%	0.375%	0.148%	0.378%
4 yrs	0.575%	0.687%	0.282%	0.509%
5 yrs	0.820%	0.971%	0.414%	0.611%
6 yrs	1.060%	1.219%	0.556%	0.711%
7 yrs	1.272%	1.433%	0.701%	0.805%
10 yrs	1.725%	1.880%	1.071%	1.025%
12 yrs	1.925%	2.067%	1.259%	1.111%
15 yrs	2.116%	2.242%	1.441%	1.168%
20 yrs	2.223%	2.337%	1.593%	1.170%
30 yrs	2.204%	2.309%	1.657%	1.071%

Some data is sourced from ASX and Bloomberg.



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