ASX Listed Bond and Hybrid Rate Sheet



Date 18-Jan-22 Prices are indicative only

															Pricing	Г							Distribution In	formation			
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Name	Form	Instrument	lssue Size \$m	Issue Date	lssue Margin	First Call Date	Maturity Date	Franking Level	Туре	Optional Deferral (1)	Mandatory Deferral (2)	Dividend Stopper	Coupon Frequency p.a.	ASX Code	Last Price	Current Dividend Rate	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Ex-Div. Date (Est.)	Next Payment Date (Est.)	Next Payment Amount	Daily Ar Interest In Amount A	ccrued nterest imount
Fixed Rate Instruments								-																			
AYUPA Australian Unity MCIs	Mutual Capital Instrument	Fixed	\$350m	24-Dec-20	-			100%	Perpetual	Yes	No	Yes	2	AYUPA	\$104.24	7.14%	-	-	6.90%	-	-	4.81%	Cum 08-Apr-22	19-Apr-22	\$2.5469	\$0.0137 \$	\$1.4378
Corporate: Floating Rate Notes															-												
AYUHC Australian Unity Bonds Series C	Bond	Floating	\$115m	15-Oct-19	2.00%	15-Dec-24	15-Dec-24	0%	Snr Unsecured	No	No	No	4	AYUHC		2.07%	-			1.56%	3.06%	3.06%	Cum 05-Apr-22	14-Apr-22	\$0.5111		0.0795
AYUHD Australian Unity Bonds Series D	Bond	Floating	\$207m	15-Oct-19	2.15%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	AYUHD	\$101.95	2.22%	-	-		1.67%	3.59%	3.59%	Cum 05-Apr-22	14-Apr-22	\$0.5481		60.0853
C2FHA Centuria Capital No. 2 Fund Notes	Secured Redeemable Note	Floating	\$199m	20-Apr-21	4.25%	20-Oct-24	20-Apr-26	0%	Snr Secured	No	No	No	4	C2FHA	\$104.00	4.29%	-	-	•	2.69%	4.13%	5.00%	Ex 11-Jan-22	20-Jan-22	\$1.0807	\$0.0117 \$0.0	
LFSPA Latitude Capital Notes	Perpetual	Floating	\$150m	28-Sep-21	4.75%	27-Oct-26		100%	Perpetual	No	No	Yes	4	LFSPA	\$100.85	4.77%	4.47%	6.37%	•	2.52%	4.42%		Ex 18-Jan-22	27-Jan-22	\$1.1060		0091 est.
PPCHB Peet Bonds II	Bond	Floating	\$50m	05-Jul-17	4.65%	05-Oct-22	05-Oct-22	0%	Snr Unsecured	No	No	No	4	PPCHB	\$101.98	4.72%			-	2.10%	2.47%	2.47%	Cum 28-Mar-22	05-Apr-22	\$1.1626		0.3488
QUBHA Qube Subordinated Notes RHCPA Ramsav Health CARES	Bond Perpetual Preferred	Floating	\$305m \$260m	05-Oct-16 24-May-05	3.90%	05-Oct-23	05-Oct-23	0%	Sub Unsecured Perpetual	No Yes	No	No Yes	4	QUBHA RHCPA	\$103.60 \$104.80	3.97%	4.53%		- 6.78%	1.83%	2.81%	2.81%	Cum 25-Mar-22 Cum 31-Mar-22	05-Apr-22 20-Apr-22	\$0.9777 \$1.7259		0.3042 1.0431
Financial: Floating Rate Tier 1	r erpetuar r rerenteu	rioating	\$200III	24-Way-05	4.0378	-	-	100%	reipetuai	163	140	163	2	KINGPA	\$104.00	4.3470	4.55%		0.7078	2.4078		4.7576	Guill 31-Mai-22	20-Api-22	ψ1.7238	40.003J 4	1.0451
AMPPB AMP Capital Notes 2	Basel 3 / 8NC6	Floating	\$275m	23-Dec-19	4.50%	16-Dec-25	16-Dec-27	70%	CPS	Yes	Yes	Yes	4	AMPPB	\$103.35	4.57%	3.60%	5.38%	5.86%	2.19%	3.98%	4 41%	Cum 07-Mar-22	16-Mar-22	\$0.8659	\$0.0096 \$	60.4137
ANZPF ANZ Capital Notes 3	Basel 3 /10NCB	Floating	\$970m	05-Mar-15	3.60%	24-Mar-23	24-Mar-25	100%	CPS	Yes	Yes	Yes	2	ANZPE	\$103.66	3.64%	1.16%	1.78%	4.19%	-0.11%	0.55%	2.68%	Cum 15-Mar-22	24-Mar-22	\$1.2618		60.8784
ANZPG ANZ Capital Notes 4	Basel 3 /9.5NC7.5	Floating	\$1,622m	28-Sep-16	4.70%	20-Mar-24	20-Mar-26	100%	CPS	Yes	Yes	No	4	ANZPG	\$106.19	4.77%	1.89%	3.07%	4.91%	0.15%	1.38%	3.04%	Cum 11-Mar-22	21-Mar-22	\$0.8316		0.3655
ANZPH ANZ Capital Notes 5	Basel 3 /9.5NC7.5	Floating	\$931m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	100%	CPS	Yes	Yes	Yes	4	ANZPH	\$105.96	3.87%	1.86%	3.44%	4.46%	0.32%	1.90%	2.82%	Cum 11-Mar-22	21-Mar-22	\$0.6745	\$0.0074 \$	\$0.2965
ANZPI ANZ Capital Notes 6	Basel 3 / 9.25NC6.75	Floating	\$1,500m	08-Jul-21	3.00%	20-Mar-28	20-Sep-30	100%	CPS	Yes	Yes	Yes	4	ANZPI	\$103.09	3.07%	2.42%	4.46%	4.72%	0.96%	3.00%	3.23%	Cum 09-Mar-22	21-Mar-22	\$0.5349	\$0.0059 \$	\$0.2469
BENPG Bendigo CPS4	Basel 3 / 8.5NC6.5	Floating	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	Yes	4	BENPG	\$104.58	3.81%	1.86%	3.17%	4.49%	0.40%	1.71%	2.87%	Cum 01-Mar-22	14-Mar-22	\$0.6652	\$0.0073 \$	\$0.3655
BENPH Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$502m	30-Nov-20	3.80%	15-Jun-27	15-Jun-29	100%	CPS	Yes	Yes	Yes	4	BENPH	\$105.60	3.86%	2.64%	4.61%	5.01%	0.99%	2.96%	3.31%	Cum 04-Mar-22	15-Mar-22	\$0.6666	\$0.0074 \$	\$0.3259
BOQPE BOQ Capital Notes	Basel 3 / 8.6NC6.6	Floating	\$350m	28-Dec-17	3.75%	15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	Yes	4	BOQPE	\$104.65	3.80%	2.02%	3.39%	4.57%	0.54%	1.92%	2.95%	Cum 27-Jan-22	15-Feb-22	\$0.6698		\$0.6116
BOQPF BOQ Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$260m	30-Nov-20	3.80%	14-May-27	15-May-29	100%	CPS	Yes	Yes	Yes	4	BOQPF	\$105.78	3.85%	2.63%	4.59%	5.00%	0.99%	2.94%	3.31%	Cum 27-Jan-22	15-Feb-22	\$0.6786		60.6196
CBAPD CBA PERLS VII	Basel 3 / 10NC8	Floating	\$3,000m	01-Oct-14	2.80%	15-Dec-22	15-Dec-24	100%	CPS	Yes	Yes	Yes	4	CBAPD	\$101.60	2.86%	1.21%	1.70%	3.77%	0.26%	0.75%	2.51%	Cum 07-Mar-22	15-Mar-22	\$0.4940		\$0.2360
CBAPF CBA PERLS IX	Basel 3 / 7NC5	Floating	\$1,640m	31-Mar-17	3.90%	31-Mar-22	31-Mar-24	100%	CPS	Yes	Yes	Yes	4	CBAPF	\$100.61	3.96%	1.46%	1.50%	4.93%	0.45%	0.49%	3.41%	Cum 07-Mar-22	15-Mar-22	\$0.6839		0.3267
CBAPG CBA PERLS X CBAPH CBA PERLS X	Basel 3 / 9NC7	Floating	\$1,365m	06-Apr-18	3.40%	15-Apr-25	15-Apr-27	100%	CPS	Yes	Yes	Yes	4	CBAPG	\$104.46	3.46%	1.94%	3.54%	4.39%	0.50%	2.10%	2.85%	Cum 07-Mar-22	15-Mar-22	\$0.5976		0.2855
	Basel 3 / 7NC5	Floating	\$1,590m	17-Dec-18	3.70%	26-Apr-24	26-Apr-26	100%	CPS	Yes	Yes	Yes	4	CBAPH	\$104.08	3.76%	1.80%	3.06%	4.48%	0.37%	1.63%	2.88%	Cum 07-Mar-22	15-Mar-22	\$0.6493		60.3102
CBAPI CBA PERLS XII CBAPJ CBA PERLS XIII	Basel 3 / 9.5NC7.5 Basel 3 / 7.5NC5.5	Floating	\$1,650m \$1,180m	14-Nov-19 01-Apr-21	3.00%	20-Apr-27 20-Oct-26	20-Apr-29 20-Oct-28	100%	CPS CPS	Yes	Yes	Yes	4	CBAPI	\$103.46 \$102.10	3.06% 2.81%	2.26%	4.21%	4.54%	0.82%	2.77%	3.06%	Cum 07-Mar-22 Cum 04-Mar-22	15-Mar-22 15-Mar-22	\$0.5285 \$0.4854		0.2525 0.2373
	Basel 3 / BNC6	Floating	\$1,180m	09-Oct-14	3.40%	20-0ct-26 25-May-22	20-001-28 25-May-22	100%	CPS			Yes	4	CGFPA	\$102.10	3.45%	0.04%	4.15%	4.46%	-0.94%	-0.81%	-0.81%	Cum 16-Feb-22	25-Feb-22	\$0.6078		0.2373 60.4228
CGFPA Challenger Capital Notes CGFPB Challenger Capital Notes 2	Basel 3 / BNC6	Floating	\$260m	07-Apr-17	4 40%	23-May-22 22-May-23	22-May-25	100%	CPS	Yes	Yes	Yes	4	CGFPB	\$101.50	4.45%	2.23%	2.98%	5.07%	-0.94%	-0.01%	3.32%	Cum 11-Feb-22	22-Feb-22	\$0.7847	++	0.4228 0.5885
CGFPC Challenger Capital Notes 3	Basel 3 / 7 5NC5 5	Floating	\$385m	25-Nov-20	4.40%	22-May-26	22-May-28	50%	CPS	Yes	Yes	Yes	4	CGFPC	\$105.29	4.45%	3.13%	4.97%	5.55%	2.04%	3.89%	4.44%	Cum 16-Feb-22	25-Feb-22	\$0.9642		0.5865 60.6707
IAGPD IAG Capital Notes	Basel 3 / 8NC6	Floating	\$404m	22-Dec-16	4.70%	15-Jun-23	16-Jun-25	100%	CPS	Yes	Yes	Yes	4	IAGPD	\$104.40	4.76%	1.71%	2.51%	5.00%	0.12%	0.92%	3.17%	Cum 07-Mar-22	15-Mar-22	\$0.8220		\$0.3927
MBLPC Macquarie Bank CN 2	Basel 3 / 8.5NC5.5	Floating	\$641m	02-Jun-20	4.70%	21-Dec-25	21-Dec-28	40%	CPS	Yes	Yes	Yes	4	MBLPC	\$108.78	4,77%	2.32%	4 11%	5.28%	1.44%	3.22%	4.35%	Cum 03-Mar-22	21-Mar-22	\$1.0037		60.5242
MBLPD Macquarie Bank CN 3	Basel 3 / 9NC7	Floating	\$655m	27-Aug-21	2.90%	07-Sep-28	08-Sep-31	40%	CPS	Yes	Yes	Yes	4	MBLPD	\$102.01	2.96%	2.56%	4.63%	4.85%	1.86%	3.93%	4.13%	Cum 17-Feb-22	07-Mar-22	\$0.6226		0.4220
MQGPC Macquarie Group CN 3	Basel 3 / 9.5NC6.5	Floating	\$1,000m	07-Jun-18	4.00%	16-Dec-24	15-Dec-27	40%	CPS	Yes	Yes	Yes	4	MQGPC		4.07%	2.19%	3.70%	5.01%	1.42%	2.92%	4.17%	Cum 04-Mar-22	17-Mar-22	\$0.8568		0.4189
MQGPD Macquarie Group CN 4	Basel 3 / 10.5NC7.5	Floating	\$905m	27-Mar-19	4.15%	10-Sep-26	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	MQGPD	\$107.61	4.21%	2.40%	4.28%	5.09%	1.57%	3.45%	4.23%	Cum 01-Mar-22	10-Mar-22	\$0.8865	\$0.0099 \$	0.4827
MQGPE Macquarie Group CN 5	Basel 3 / 9.5NC6.5	Floating	\$725m	17-Mar-21	2.90%	18-Sep-27	18-Sep-30	40%	CPS	Yes	Yes	Yes	4	MQGPE	\$102.55	2.97%	2.40%	4.39%	4.71%	1.71%	3.70%	3.99%	Cum 02-Mar-22	18-Mar-22	\$0.6102	\$0.0069 \$	\$0.3329
NABPD NAB Capital Notes 2	Basel 3 / 8NC6	Floating	\$1,499m	07-Jul-16	4.95%	07-Jul-22	08-Jul-24	100%	CPS	Yes	Yes	Yes	4	NABPD	\$101.86	5.02%	1.11%	1.30%	5.49%	-0.36%	-0.15%	3.65%	Cum 29-Mar-22	07-Apr-22	\$0.8660	\$0.0096 \$	\$0.2021
NABPF NAB Capital Notes 3	Basel 3 / 9.25NC7.25	Floating	\$1,874m	20-Mar-19	4.00%	17-Jun-26	19-Jun-28	100%	CPS	Yes	Yes	Yes	4	NABPF	\$107.74	4.07%	2.12%	3.97%	4.66%	0.45%	2.31%	2.95%	Cum 09-Mar-22	17-Mar-22	\$0.7026	\$0.0078 \$	\$0.3201
NABPH NAB Capital Notes 5	Basel 3 / 9NC7	Floating	\$2,386m	17-Dec-20	3.50%	17-Dec-27	17-Dec-29	100%	CPS	Yes	Yes	Yes	4	NABPH	\$105.72	3.57%	2.41%	4.42%	4.76%	0.82%	2.84%	3.15%	Cum 08-Mar-22	17-Mar-22	\$0.6163	\$0.0068 \$	\$0.2876
SUNPG Suncorp Capital Notes 2	Basel 3/ 8.5NC6.5	Floating	\$375m	24-Nov-17	3.65%	17-Jun-24	17-Jun-26	100%	CPS	Yes	Yes	Yes	4	SUNPG	\$104.31	3.72%	1.86%	3.18%	4.45%	0.43%	1.75%	2.86%	Cum 02-Mar-22	17-Mar-22	\$0.6422		\$0.3425
SUNPH Suncorp Capital Notes 3	Basel 3/ 8.5NC6.5	Floating	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	SUNPH	\$103.58	3.07%	2.13%	3.98%	4.41%	0.72%	2.58%	2.95%	Cum 02-Mar-22	17-Mar-22	\$0.5300		\$0.2826
SUNPI Suncorp Capital Notes 4	Basel 3/9.25NC6.75	Floating	\$405m	23-Sep-21	2.90%	17-Jun-28	17-Dec-30	100%	CPS	Yes	Yes	Yes	4	SUNPI	\$102.63	2.97%	2.42%	4.48%	4.71%	0.98%	3.04%	3.23%	Cum 02-Mar-22	17-Mar-22	\$0.5127		60.2734
WBCPE Westpac Capital Notes 2	Basel 3 /10NC8	Floating	\$1,311m	23-Jun-14	3.05%	23-Sep-22	23-Sep-24	100%	CPS	Yes	Yes	Yes	4	WBCPE	\$101.45	3.11%	1.16%	1.46%	3.94%	0.13%	0.48%	2.63%	Cum 14-Mar-22	23-Mar-22	\$0.5372		0.2149
WBCPH Westpac Capital Notes 5	Basel 3 / 9.5NC7.5	Floating	\$1,690m	13-Mar-18	3.20%	22-Sep-25	22-Sep-27	100%	CPS	Yes	Yes	Yes	4	WBCPH	\$103.79	3.27%	2.12%	3.84%	4.44%	0.69%	2.41%	2.93%	Cum 11-Mar-22	22-Mar-22	\$0.5648		60.2322
WBCPI Westpac Capital Notes 6	Basel 3 / 7.5NC5.5	Floating	\$1,423m	18-Dec-18	3.70%	31-Jul-24	31-Jul-26	100%	CPS	Yes	Yes	Yes	4	WBCPI	\$104.47	3.77%	1.80%	3.16%	4.46%	0.35%	1.71%	2.85%	Cum 10-Mar-22	18-Mar-22	\$0.6354		60.2888
WBCPJ Westpac Capital Notes 7	Basel 3 / 6.25NC8.25	Floating	\$1,723m	04-Dec-20	3.40%	22-Mar-27	22-Mar-29	100%	CPS	Yes	Yes	Yes	4	WBCPJ	\$104.69	3.47%	2.39%	4.34%	4.73%	0.85%	2.80%	3.14%	Cum 11-Mar-22	22-Mar-22	\$0.5994		0.2464
WBCPK Westpac Capital Notes 8 Financial: Floating Rate Tier 2	Basel 3/10.75NC8	Floating	\$1,750m	14-Sep-21	2.90%	21-Sep-29	21-Jun-32	100%	CPS	Yes	Yes	Yes	4	WBCPK	\$102.75	2.97%	2.46%	4.59%	4.79%	1.00%	3.13%	3.30%	Cum 10-Mar-22	21-Mar-22	\$0.5124	\$0.0057 \$	0.2277
NABPE NAB Subordinated Notes 2	Basel 3/ 11.5NC6.5	Floating	\$943m	20-Mar-17	2.20%	20-Sep-23	20-Sep-28	0%	Sub Unsecured	No	No	No	4	NARPE	\$101.26	2.27%				1.54%	2.50%	4.06%	Cum 11-Mar-22	21-Mar-22	\$0.5647	\$0.0062 \$	0.2482
TALE INAD Subordinated Notes 2	54561 Sr 11.51400.5	rioaung	φσιστη	20°ividi-17	2.2070	20-369-23	20-06p-20	0%	Cub Onsecureu	NO	NO	NO	4	NADIE	\$101.20	2.21 /0	-		-	1.5470	2.00%	4.00%	Guilt Friedliczz	21-11101-22	φυ.σσ47	40.0002 Ø	0.2402

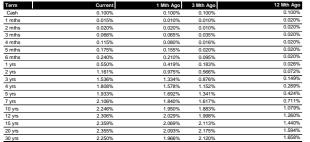
Highlight denotes securities being ex-dividend on pricing date

(1) coupons deferrable at issuers option (2) coupons must be deferrable at issuers option (3) rading margins are calculated to the call date, except for perpetual socurities where trading margin calculations are based on the assumption that the security will be called in 30 years from the pricing date (4) yield to maturity for perpetual securities are based on the assumption that the security will be called in 30 years from the pricing date (5) Option value assessment of market parameters

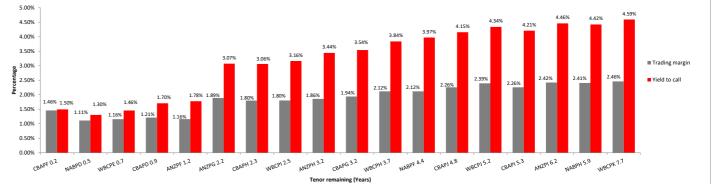
ASX Listed Bond and Hybrid Rate Sheet

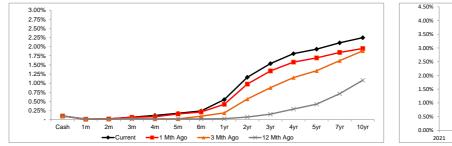


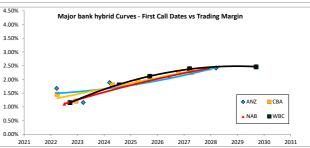
Bank Bill Swap Rates		
Term	Yield	7 Day Change
Cash	0.100%	
1 mths	0.015%	
2 mths	0.020%	-0.01
3 mths	0.066%	0.00
4 mths	0.115%	
5 mths	0.175%	
6 mths	0.240%	0.00
1 yrs	0.550%	0.02
2 yrs	1.161%	0.02
3 yrs	1.536%	0.03
4 yrs	1.808%	0.03
5 yrs	1.933%	0.02
7 yrs	2.106%	0.02
10 yrs	2.246%	0.02
12 yrs	2.306%	0.01
15 yrs	2.359%	0.01
20 yrs	2.355%	0.01
30 yrs	2.250%	0.01











Some data is sourced from ASX and Bloomberg.

IMPORTANT NOTICES

Any advice contained in this document has been prepared without laving into account your objectives, financial stuation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in this document, lavinal isolation on needs. Before acting on any advice in the product strategient on any advice. Interval target any advice in the product strategient on any advice. Interval target any advice in the product strategient on any advice. Interval target any advice in the product strategient on any advice in th

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ASX Listed Bond and Hybrid Rate Sheet



Instance Castor Size Issue Size Issue Size Issue Date First Optional Optional Call Date Issue Margin Protein Call Date Coupon Frequency ASX Code Last Price Current Dividen Rate Trading Margin Margin Trading Margin Trading Margin Trading Margin Trading Margin Trading Margin Trading Margin Trading Margin Coupon Margin ASX Code Last Price Current Dividen Rate Trading Margin Trading Margin <thtrading Margin <thtrading Margin</thtrading </thtrading 					Summarv	: Financial Floati	ng Rate Tier	1					nau
Name ASA Coop Issue Sup Issue Margin Optional Call Date Issue Margin Prequency ASA Coop Last Profile Ovidend Rate Margin Tend Call EBA PERLS IX CBAPF \$16,40m 31-Mar-17 31-Mar-12 0.2 3.90% 4 CBAPF \$101,50 3.96% 1.46% 1.50% NAB Capital Notes 2 NABPD \$1,49m 07-Jul-16 07-Jul-22 0.2 3.04% 4 NBAPF \$101,456 5.02% 1.11% 1.30% Vestpac Capital Notes 2 NABPD \$1,311m 2.3Jul-14 2.5Sep-22 0.7 3.06% 4 CBAPF \$101,46 3.11% 1.16% 1.46% CBA PERLS VII CBAPP \$3,00m 01-Oct-14 15-Dec-22 0.9 2.80% 4 CBAPP \$103,66 3.04% 1.11% 1.7% 1.7% Chalce Capital Notes 3 ANZPF \$3,00m 07-Apr-17 2.2Mar 22 1.7 3.40% 4 CBAPP \$104,60 3.47% 2.39% 4													
Challenger Capital Notes CGFPA \$28m 09-Oct:14 25-May-22 0.3 3.40% 4 CGFPA \$1.49% 0.04% 0.16% MAB Capital Notes 2 WBCPE \$1.491m 23-Jun-14 23-Sep-22 0.7 3.05% 4 WBCPE \$1.01% 1.16% 1.46% DEA PERLS VII CBAPD \$1.016 2.80% 4 CBAPD \$1.016 2.80% 1.11% 1.70% Datalenger Capital Notes 3 ANZPF \$970m 05-Mar-15 24-Mar-23 1.2 3.60% 2 ANZPF \$103.66 3.64% 1.16% 1.76% Datalenger Capital Notes 3 ANZPF \$970m 05-Mar-15 24-Mar-23 1.4 4.70% 4 IAGPD \$104.40 4.76% 2.24% 2.26% 2.24 2.06% 4 IAGPD \$104.40 4.76% 2.21% 2.98% A.23% 2.37% 4 AADPC \$106.19 4.77% 1.80% 3.07% 4 IAGPD \$101.40 4.76% 1.81%	Name	ASX Code	Issue Size	Issue Date			Issue Margin		ASX Code	Last Price			Yield to Call
NAB Capital Notes 2 NABPD \$1,4199m 07-Jul-16 07-Jul-22 0.5 4.95% 4 NABPD \$101.86 5.02% 1.11% 1.30% Westpace Capital Notes 2 WBCPE \$101.160 2.80% 4 CBAPD \$101.60 2.80% 1.11% 1.11% 1.12% 1.70% ANZ Capital Notes 3 ANZPF \$103.66 3.64% 1.66% 2 ANZPF \$103.66 3.64% 1.6% 1.70% AG Capital Notes 2 CGFPB \$460m 07-Apr.17 2.24May-23 1.3 4.0% 4 CGFPB \$103.29 4.45% 2.23% 2.98% AG Capital Notes 7 MBCPJ \$1.723m 0.40-Loc.20 2.44mr.27 1.7 3.40% 4 MBCPJ \$104.40 3.7% 2.98% 3.07% 4.34% 2.93% 3.07% 4.06APH \$104.60 3.7% 4.34% 3.07% 4.06APH \$104.60 3.7% 4.34% 3.07% 4.06APH \$104.60 3.7% 4.08% 3.07% 4.06APH \$104.60 3.7% 4.06% 3.07% 4.06APH \$104.60 3.7%<	CBA PERLS IX	CBAPF	\$1,640m	31-Mar-17	31-Mar-22	0.2	3.90%	4	CBAPF	\$100.61	3.96%	1.46%	1.50%
Westpac Capital Notes 2 WBCPE \$101.45 \$1.14% 1.46% CBA PERLS VII CBAPPD \$3.000 01-0c-14 15-0e-22 0.9 2.80% 4 CBAPPC \$101.45 3.11% 1.16% 1.46% ANZ Capital Notes 3 ANZPF \$3.000 01-0c-14 15-0e-22 0.9 2.80% 4 CBAPPC \$101.45 3.11% 1.16% 1.16% 1.76% Challenger Capital Notes 2 CGPPB \$4600 07-Apr.17 22-May-23 1.4 4.07% 4 IAGPD \$104.40 4.76% 1.71% 2.51% Mestpac Capital Notes 1 ANZPG \$1.622 0.2 2.44m-27 1.7 3.40% 4 WBCPL \$1.45% 3.17% Mestpac Capital Notes 4 ANZPG \$1.622 2.94% 4.34% CBAPH \$1.62% 3.07% 4 CBAPH \$1.62% 3.07% 4 CBAPH \$1.62% 3.07% 4 CBAPH \$1.62% 3.07% 51.04.53 3.01% 1.66% 3.17%	Challenger Capital Notes	CGFPA	\$28m	09-Oct-14	25-May-22	0.3	3.40%	4	CGFPA	\$101.50	3.45%	0.04%	0.16%
CBA PERLS VII CBAPD \$10160 2.86% 1.21% 1.70% ANZ Capital Notes 3 ANZP \$970m 05/Mar.15 24/Mar.23 1.2 3.60% 2 ANZP \$103.66 3.64% 1.16% 1.78% ANZ Capital Notes 3 CGFPB \$400m 07.4pr.17 22/Mar.23 1.3 4.40% 4 CGFPB \$103.46 3.64% 1.16% 1.78% 2.98% AG Capital Notes 1 MACP \$104.40 4.76% 1.71% 2.51% AG Capital Notes 4 MACP \$11.72% 2.1%% 1.70% 4 MAPD \$104.40 4.76% 1.71% 2.39% ANZ Capital Notes 4 ANZPG \$104.80 3.17% 1.89% 3.07% ANZ Capital Notes 2 SUMPG \$322m 13-Dec-17 13-Jun-24 2.4 3.75% 4 BENPG \$104.58 3.81% 1.89% 3.07% Notepac Capital Notes 6 WBCPI \$14.423m 18-Dec-17 15-Aug-24 2.5 3.76% 4	NAB Capital Notes 2	NABPD	\$1,499m	07-Jul-16	07-Jul-22	0.5	4.95%	4	NABPD	\$101.86	5.02%	1.11%	1.30%
NAZ Capital Notes 3 ANZPF \$970m 05-Mar-15 24-Mar-23 1.2 3.60% 2 ANZPF \$103.66 3.64% 1.16% 1.78% CAGEPB \$460m 07-Apr-17 22-May-23 1.3 4.40% 4 CGFPB \$103.29 4.45% 2.23% 2.39% AG Capital Notes 7 WBCPJ \$1,72m 04-Dec-20 2.24Mar-27 1.7 3.40% 4 WBCPJ \$104.40 4.76% 1.71% 2.51% MAZ Capital Notes 7 WBCPJ \$1,162m 25-Sep-16 22-Mar-24 2.2 4.70% 4 ANZCapital Notes 3 4.07% 3.07% 4.082PJ 3104.60 3.47% 2.39% 4.33% Standard Notes 4 ANZCapital Notes 1 ANZCapital Notes 1 ANZCapital Notes 1 4.002 3.76% 4 BENPG 3.16% 3.07% Suncorp Capital Notes 2 SUNPG \$31.5m 13-Jul-24 2.6 3.75% 4 BENPG 3.16% 3.16% DOQ Capital Notes 2 SUNPG \$31.5m<	Westpac Capital Notes 2	WBCPE	\$1,311m	23-Jun-14	23-Sep-22	0.7	3.05%	4	WBCPE	\$101.45	3.11%	1.16%	1.46%
Challengier Capital Notes 2 CGCFPB \$1302.29 4.46% 2.23% 2.99% AG Capital Notes IAGPD \$4060mm 22-May.23 1.4 4.70% 4 IAGPD \$104.40 4.79% 1.71% 2.51% Vestpac Capital Notes 4 ANZPG \$1,723m 04-Dec-20 22-Mar.27 1.7 3.40% 4 WBCPJ \$104.69 3.47% 2.39% 4.34% NAZ Capital Notes 4 ANZPG \$1,622m 28-Sep-16 20-Mar.24 2.3 3.70% 4 CBAPH \$104.69 3.47% 2.39% 4.34% NaZ Capital Notes 4 ANZPG \$104.78 3.18% 1.80% 3.07% Bendigo CP54 BENPG \$322m 13-Dec-17 13-Jun-24 2.4 3.65% 4 SUNFG \$1.80% 3.17% Suncorp Capital Notes 6 WBCPI \$1.423m 18-Dec-18 2.1.24 3.65% 4 SUNFG \$3.0% 3.16% OOC Capital Notes 6 WBCPI \$1.43m 18-Dec-18 2.5	CBA PERLS VII	CBAPD	\$3,000m	01-Oct-14	15-Dec-22	0.9	2.80%	4	CBAPD	\$101.60	2.86%	1.21%	1.70%
AG Capital Notes IAGPD \$404m 22-Dec-16 15-Jun-23 1.4 4.70% 4 IAGPD \$104.40 4.76% 1.71% 2.51% Wespac Capital Notes 7 WBCPJ \$1,723m 04-Dec-20 22-Mar-27 1.7 3.40% 4 WBCPJ \$104.69 3.47% 2.39% 4.34% Wespac Capital Notes 4 ANZPG \$1,622m 28-Sep-16 20-Mar-24 2.2 4.70% 4 ANZPG \$104.69 3.47% 2.39% 4.34% BENPG Store \$1,590m 17-Dec-18 26-Apr-24 2.3 3.70% 4 CBAPH \$104.08 3.16% 3.06% 3.07% Suncorp Capital Notes 2 SUNPG \$375m 24-Nov-17 17-Jun-24 2.4 3.65% 4 SUNPG \$104.41 3.77% 1.80% 3.16% Westpac Capital Notes 5 BOOPE \$3350m 28-Dec-17 15-Aug-24 2.6 3.75% 4 BOOPE \$104.69 3.07% 1.80% 3.16% MacQuarie Group CN 3 MQGPC \$1,000m 07-Jun-18 16-Dec-24 2.9 4.	ANZ Capital Notes 3	ANZPF	\$970m	05-Mar-15	24-Mar-23	1.2	3.60%	2	ANZPF	\$103.66	3.64%	1.16%	1.78%
Westpac Capital Notes 7 WBCPJ \$1,723m 04-Dec-20 22-Mar-21 1.7 3.40% 4 WBCPJ \$104.69 3.47% 2.39% 4.34% ANZ Capital Notes 4 ANZPG \$1,622m 28-Sep-16 20-Mar-24 2.2 4.70% 4 ANZPG \$104.08 3.47% 1.89% 3.07% Bendigo CPS4 BENPG \$322m 13-Dec-17 13-Jun-24 2.4 3.75% 4 BENPG \$104.58 3.81% 1.86% 3.17% Suncoro Capital Notes 6 WBCPI \$1,423m 18-Dec-18 31-Jul-24 2.5 3.70% 4 BUNPG \$104.417 3.77% 1.86% 3.18% Wacquarie Group CN 3 MQGPC \$1,00m 07-Jun-18 16-Dec-24 2.9 4.00% 4 MOGPC \$104.65 3.80% 2.02% 3.39% ANZ Capital Notes 5 MXPH \$931m 28-Sep-17 20-Mar-25 3.2 3.80% 4 ANZPH \$105.24 4.07% 1.99% 3.47% <t< td=""><td>Challenger Capital Notes 2</td><td>CGFPB</td><td>\$460m</td><td>07-Apr-17</td><td>22-May-23</td><td>1.3</td><td>4.40%</td><td>4</td><td>CGFPB</td><td>\$103.29</td><td>4.45%</td><td>2.23%</td><td>2.98%</td></t<>	Challenger Capital Notes 2	CGFPB	\$460m	07-Apr-17	22-May-23	1.3	4.40%	4	CGFPB	\$103.29	4.45%	2.23%	2.98%
NAZ Capital Notes 4 ANZPG \$1,622m 28-Sep-16 20-Mar-24 2.2 4.70% 4 ANZPG \$106.19 4.77% 1.89% 3.07% CBA PERLS XI CBAPH \$1,590m 17-Dec:18 26-Apr-24 2.3 3.70% 4 CBAPH \$104.06 3.76% 1.80% 3.06% Suncorp Capital Notes 2 SUNPG \$375m 24-Nov-17 17-Jun-24 2.4 3.65% 4 SUNPG \$104.45 3.81% 1.86% 3.11% Westpac Capital Notes 5 WBCPI \$11,42m 18-Dec:18 1.41/24 2.5 3.70% 4 WBCPI \$104.47 3.77% 1.80% 3.11% Wasquarie Group CN 3 MOGPC \$1000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 ANZPH \$105.52 4.07% 2.19% 3.70% Naz Capital Notes 5 ANZPH \$133tm 28-Sep-17 20-Mar-25 3.2 3.80% 4 ANZPH \$105.56 3.87% 1.86% 3.44% NAZ Capital Notes 5 ANZPH \$10.360m 1.86% 3.25% 3.7 3.20%<	IAG Capital Notes	IAGPD	\$404m	22-Dec-16	15-Jun-23	1.4	4.70%	4	IAGPD	\$104.40	4.76%	1.71%	2.51%
CBA PERLS XI CBAPH \$11,590m 17-Dec-18 26-Apr-24 2.3 3.70% 4 CBAPH \$1104.08 3.76% 1.80% 3.06% Bendigo CPS4 BENPG \$3375m 24-Nov-17 13-Jun-24 2.4 3.75% 4 BENPG \$104.58 3.81% 1.86% 3.17% Westpac Capital Notes 6 WBCPI \$1,423m 18-Dec-18 31-Jul-24 2.5 3.70% 4 WBCPI \$104.47 3.77% 1.80% 3.18% OQ Capital Notes 6 WBCPI \$1,423m 18-Dec-18 31-Jul-24 2.6 3.75% 4 BOQPE \$104.47 3.77% 1.80% 3.39% Macquarie Group CN 3 MQGPC \$1,000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 ANZPH \$105.96 3.87% 1.86% 3.44% DEA PERLS X CBAPG St13.365m 06-Apr-18 15-Apr-25 3.2 3.80% 4 ANZPH \$105.96 3.87% 3.64% 3.64% MAPC Bapital Notes 5	Westpac Capital Notes 7	WBCPJ	\$1,723m	04-Dec-20	22-Mar-27	1.7	3.40%	4	WBCPJ	\$104.69	3.47%	2.39%	4.34%
Bendgo CPS4 BENPG \$322m 13-Dec-17 13-Jun-24 2.4 3.75% 4 BENPG \$104.58 3.81% 1.86% 3.17% Suncor Capital Notes 2 SUNPG \$375m 24-Nov-17 17-Jun-24 2.4 3.65% 4 SUNPG \$104.31 3.72% 1.86% 3.18% BOQ Capital Notes BOQPE \$350m 28-Dec-17 15-Aug-24 2.6 3.75% 4 BOQPE \$104.65 3.80% 2.02% 3.39% Macquarie Group CN 3 MQGPC \$1.000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 MQZPE \$105.66 3.87% 1.86% 3.44% CBA PERLS X CBAPG \$1.365m 06-Apr-18 15-Apr-25 3.2 3.40% 4 CBAPG \$103.46 3.46% 1.94% 3.54% Westpac Capital Notes 5 WBCPH \$1.690m 13-Mar-18 22-Sep-25 3.7 3.20% 4 WBCPH \$103.35 4.57% 3.60% 5.38% Macquarie G	ANZ Capital Notes 4	ANZPG	\$1,622m	28-Sep-16	20-Mar-24	2.2	4.70%	4	ANZPG	\$106.19	4.77%	1.89%	3.07%
Suncorp Capital Notes 2 SUNPG \$375m 24-Nov-17 17-Jun-24 2.4 3.65% 4 SUNPG \$104.31 3.72% 1.86% 3.18% Westpac Capital Notes 6 WBCPI \$1,423m 18-Dec-18 31-Jul-24 2.5 3.70% 4 WBCPI \$104.47 3.77% 1.80% 3.18% BOQ Capital Notes BOQPE \$350m 28-Dec-17 15-Aug-24 2.6 3.75% 4 BOQPE \$104.65 3.80% 2.02% 3.39% Macquarie Group CN 3 MQGPC \$1,000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 ANZPH \$105.96 3.87% 1.86% 3.44% CBAPE RELS X CBAPG \$1,365m 06-Apr-18 15-Apr-25 3.7 3.20% 4 WBCPH \$103.07 3.27% 2.12% 3.84% Mestpac Capital Notes 5 WBCPH \$1,690m 13-Mar-18 22-Sep-25 3.7 3.20% 4 MBCPH \$103.35 4.57% 3.60% 5.38%	CBA PERLS XI	CBAPH	\$1,590m	17-Dec-18	26-Apr-24	2.3	3.70%	4	CBAPH	\$104.08	3.76%	1.80%	3.06%
Westpac Capital Notes 6 WBCPI \$1,423m 18-Dec-18 31-Jul-24 2.5 3.70% 4 WBCPI \$104.47 3.77% 1.80% 3.16% BCO Capital Notes BOQPE \$330m 28-Dec-17 15-Aug-24 2.6 3.75% 4 BOQPE \$104.47 3.77% 1.80% 3.16% Macquarie Group CN 3 MQGPC \$1,000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 MQGPC \$104.47 3.77% 1.80% 3.44% ANZ Capital Notes 5 ANZPH \$931m 28-Sep-17 20-Mar-25 3.2 3.80% 4 ANZPH \$105.96 3.87% 1.86% 3.44% Vestpac Capital Notes 5 WBCPH \$11,690m 13-Mar-25 3.2 3.40% 4 CBAPG \$104.46 3.46% 1.94% 3.64% Vestpac Capital Notes 5 WBCPH \$10.90m 13-Mar-18 22-Sep-25 3.7 3.20% 4 AMPPB \$103.35 4.57% 3.60% 5.38% Capital Notes	Bendigo CPS4	BENPG	\$322m	13-Dec-17	13-Jun-24	2.4	3.75%	4	BENPG	\$104.58	3.81%	1.86%	3.17%
BOQ Capital Notes BOQPE \$350m 28-Dec-17 15-Aug-24 2.6 3.75% 4 BOQPE \$104.65 3.80% 2.02% 3.39% Macquarie Group CN 3 MQGPC \$1,000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 MQGPC \$105.24 4.07% 2.19% 3.70% ANZ Capital Notes 5 ANZPH \$931m 28-Sep-17 20-Mar-25 3.2 3.80% 4 ANZPH \$105.96 3.87% 1.86% 3.44% CBA PERLS X CBAPG \$1,365m 06-Apr-18 15-Apr-25 3.2 3.40% 4 CBAPG \$104.46 3.46% 1.94% 3.54% Westpac Capital Notes 5 WBCPH \$11,890m 13-Mar-18 22-Sep-25 3.7 3.20% 4 WBCPH \$103.75 4.57% 3.60% 5.38% Macquarie Bank CN 2 MBLPC \$641m 02-Jun-20 21-Dec-25 3.9 4.70% 4 MBLPC \$108.76 4.77% 2.32% 4.11% Chapi	Suncorp Capital Notes 2	SUNPG	\$375m	24-Nov-17	17-Jun-24	2.4	3.65%	4	SUNPG	\$104.31	3.72%	1.86%	3.18%
Macquare Group CN 3 MQGPC \$1,000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 MQGPC \$105.24 4.07% 2.19% 3.70% NAZ Capital Notes 5 ANZPH \$931m 28-Sep-17 20-Mar-25 3.2 3.80% 4 ANZPH \$105.96 3.87% 1.86% 3.44% CBA PERLS X CBAPG \$11,650m 13-Mar-18 12-Sep-25 3.7 3.20% 4 WBCPH \$103.79 3.27% 2.12% 3.84% AMAP Capital Notes 2 AMPPB \$275m 23-Dec-19 16-Dec-25 3.9 4.50% 4 AMPPB \$103.35 4.57% 2.32% 4.11% Chalenger Capital Notes 3 MBLPC \$641m 02-Jun-20 21-Dec-25 3.9 4.70% 4 MBLPC \$106.77 4.65% 3.13% 4.97% NAB Capital Notes 3 NABFF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABFF \$107.74 4.07% 2.12% 3.97% N	Westpac Capital Notes 6	WBCPI	\$1,423m	18-Dec-18	31-Jul-24	2.5	3.70%	4	WBCPI	\$104.47	3.77%	1.80%	3.16%
Macquarie Group CN 3 MQGPC \$1,000m 07-Jun-18 16-Dec-24 2.9 4.00% 4 MQGPC \$105.24 4.07% 2.19% 3.70% NAZ Capital Notes 5 ANZPH \$931m 28-Sep-17 20-Mar-25 3.2 3.80% 4 ANZPH \$105.96 3.87% 1.86% 3.44% CBA PERLS X CBAPG \$1,365m 06-Apr.18 15-Apr.25 3.2 3.40% 4 CBAPG \$10.46 3.46% 1.94% 3.54% Westpac Capital Notes 5 WBCPH \$1,690m 13-Mar-18 22-Sep-25 3.7 3.20% 4 WBCP \$103.79 3.27% 2.12% 3.84% AMP Capital Notes 2 AMPP \$275m 23-Dec-19 16-Dec-25 3.9 4.70% 4 MBLPC \$108.78 4.77% 2.32% 4.11% Challenger Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.60% 4 CGFPC \$106.17 4.65% 3.13% 4.97% <t< td=""><td>BOQ Capital Notes</td><td>BOQPE</td><td>\$350m</td><td>28-Dec-17</td><td>15-Aug-24</td><td>2.6</td><td>3.75%</td><td>4</td><td>BOQPE</td><td>\$104.65</td><td>3.80%</td><td>2.02%</td><td>3.39%</td></t<>	BOQ Capital Notes	BOQPE	\$350m	28-Dec-17	15-Aug-24	2.6	3.75%	4	BOQPE	\$104.65	3.80%	2.02%	3.39%
ANZ Capital Notes 5 ANZPH \$931m 28-Sep-17 20-Mar-25 3.2 3.80% 4 ANZPH \$105.96 3.87% 1.86% 3.44% CBA PERLS X CBAPG \$1,365m 06-Apr-18 15-Apr-25 3.2 3.40% 4 CBAPG \$104.46 3.46% 1.94% 3.54% Westpac Capital Notes 5 WBCPH \$1,275m 23-Dec-19 16-Dec-25 3.9 4.50% 4 AMPPB \$103.35 4.57% 3.60% 5.38% Macquarie Bank CN 2 MBLPC \$641m 02-Jun-20 21-Dec-25 3.9 4.70% 4 MBLPC \$108.78 4.77% 2.32% 4.11% Challenger Capital Notes 3 CGFPC \$383m 25-Nov-20 25-May-26 4.4 4.60% 4 CGFPC \$106.77 4.65% 3.13% 4.97% Suncorp Capital Notes 3 NABPF \$1,374m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABPF \$107.74 4.07% 2.12% 3.97% Suncorp Capital Notes 3 SUNPH \$389m 17-Dec-19 17-Jun-26 4.6	Macquarie Group CN 3	MQGPC	\$1,000m	07-Jun-18	16-Dec-24		4.00%	4	MQGPC	\$105.24	4.07%	2.19%	3.70%
Westpac Capital Notes 5 WBCPH \$1,690m 13-Mar-18 22-Sep-25 3.7 3.20% 4 WBCPH \$103.79 3.27% 2.12% 3.84% AMP Capital Notes 2 AMPPB \$275m 23-Dec-19 16-Dec-25 3.9 4.50% 4 AMPPB \$103.35 4.57% 3.60% 5.38% Macquarie Bank CN 2 MBLPC \$641m 02-Jun-20 21-Dec-25 3.9 4.70% 4 MBLPC \$108.78 4.77% 2.32% 4.11% Challenger Capital Notes 3 CGFPC \$385m 25-Nov-20 25-May-26 4.4 4.60% 4 CGFPC \$106.17 4.65% 3.13% 4.97% NAB Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABPF \$107.74 4.07% 2.12% 3.97% Suncorp Capital Notes 3 SUNPH \$3389m 17-Dec-19 17-Jun-26 4.4 3.00% 4 SUNPH \$103.58 3.07% 2.12% 3.98%	ANZ Capital Notes 5	ANZPH	\$931m	28-Sep-17	20-Mar-25		3.80%	4	ANZPH	\$105.96	3.87%		3.44%
AMP Capital Notes 2 AMPPB \$275m 23-Dec-19 16-Dec-25 3.9 4.50% 4 AMPPB \$103.35 4.57% 3.60% 5.38% Macquarie Bank CN 2 MBLPC \$641m 02-Jun-20 21-Dec-25 3.9 4.70% 4 MBLPC \$108.78 4.77% 2.32% 4.11% Challenger Capital Notes 3 CGFPC \$385m 25-Nov-20 25-May-26 4.4 4.60% 4 CGFPC \$106.17 4.65% 3.13% 4.97% NAB Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABPF \$107.74 4.07% 2.12% 3.97% Suncorp Capital Notes 3 SUNPH \$389m 17-Dec-19 17-Jun-26 4.4 3.00% 4 SUNPH \$103.36 3.07% 2.13% 3.98% Macquarie Group CN 4 MQGPD \$905m 27-Mar-19 10-Sep-26 4.6 4.15% 4 MQGPD \$107.61 4.21% 2.40% 4.28% CBA PERLS XII CBAPJ \$1,650m 14-Nov-19 20-Apr-27 5.3 <td< td=""><td>CBA PERLS X</td><td>CBAPG</td><td>\$1,365m</td><td>06-Apr-18</td><td>15-Apr-25</td><td>3.2</td><td>3.40%</td><td>4</td><td>CBAPG</td><td>\$104.46</td><td>3.46%</td><td>1.94%</td><td>3.54%</td></td<>	CBA PERLS X	CBAPG	\$1,365m	06-Apr-18	15-Apr-25	3.2	3.40%	4	CBAPG	\$104.46	3.46%	1.94%	3.54%
Macquarie Bank CN 2 MBLPC \$641m 02-Jun-20 21-Dec-25 3.9 4.70% 4 MBLPC \$108.78 4.77% 2.32% 4.11% Challenger Capital Notes 3 CGFPC \$385m 25-Nov-20 25-May-26 4.4 4.60% 4 CGFPC \$106.17 4.65% 3.13% 4.97% NAB Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABPF \$107.74 4.07% 2.12% 3.97% Suncorp Capital Notes 3 SUNPH \$389m 17-Dec-19 17-Jun-26 4.4 3.00% 4 SUNPH \$103.58 3.07% 2.12% 3.98% Macquarie Group CN 4 MQGPD \$905m 27-Mar-19 10-Sep-26 4.6 4.15% 4 MQGPD \$102.10 2.81% 2.26% 4.15% CBA PERLS XII CBAPI \$11,650m 01-Apr-21 20-Oct-26 4.8 2.75% 4 CBAPI \$103.46 3.06% 2.26% 4.21%	Westpac Capital Notes 5	WBCPH	\$1,690m	13-Mar-18	22-Sep-25	3.7	3.20%	4	WBCPH	\$103.79	3.27%	2.12%	3.84%
Challenger Capital Notes 3 CGFPC \$385m 25-Nov-20 25-May-26 4.4 4.60% 4 CGFPC \$106.17 4.65% 3.13% 4.97% NAB Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABPF \$107.74 4.07% 2.12% 3.97% Suncorp Capital Notes 3 SUNPH \$389m 17-Dec-19 17-Jun-26 4.4 3.00% 4 SUNPH \$103.58 3.07% 2.13% 3.98% Macquarie Group CN 4 MQGPD \$905m 27-Mar-19 10-Sep-26 4.6 4.15% 4 MQGPD \$107.61 4.21% 2.40% 4.28% CBA PERLS XIII CBAPJ \$1,180m 01-Apr-21 20-Oct-26 4.8 2.75% 4 CBAPI \$102.10 2.81% 2.26% 4.15% BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 5.3 3.00% 4 BOPF \$105.60 3.86% 2.64% 4.61% Macquarie Group CN 5 MQGFE \$725m 17-Mar-21 18-Sep-27 5.7 <t< td=""><td>AMP Capital Notes 2</td><td>AMPPB</td><td>\$275m</td><td>23-Dec-19</td><td>16-Dec-25</td><td>3.9</td><td>4.50%</td><td>4</td><td>AMPPB</td><td>\$103.35</td><td>4.57%</td><td>3.60%</td><td>5.38%</td></t<>	AMP Capital Notes 2	AMPPB	\$275m	23-Dec-19	16-Dec-25	3.9	4.50%	4	AMPPB	\$103.35	4.57%	3.60%	5.38%
NAB Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABPF \$107.74 4.07% 2.12% 3.97% Suncorp Capital Notes 3 SUNPH \$389m 17-Dec-19 17-Jun-26 4.4 3.00% 4 SUNPH \$103.58 3.07% 2.13% 3.98% Macquarie Group CN 4 MQGPD \$905m 27-Mar-19 10-Sep-26 4.6 4.15% 4 MQGPD \$107.61 4.21% 2.40% 4.28% CBA PERLS XIII CBAPJ \$1,180m 01-Apr-21 20-Oct-26 4.8 2.75% 4 CBAPJ \$102.10 2.81% 2.26% 4.15% CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 5.3 3.00% 4 CBAPI \$103.46 3.06% 2.26% 4.21% BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 5.3 3.80% 4 BOQPF \$105.78 3.85% 2.63% 4.59% Macquar	Macquarie Bank CN 2	MBLPC	\$641m	02-Jun-20	21-Dec-25	3.9	4.70%	4	MBLPC	\$108.78	4.77%	2.32%	4.11%
NAB Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 4.4 4.00% 4 NABPF \$107.74 4.07% 2.12% 3.97% Suncorp Capital Notes 3 SUNPH \$389m 17-Dec-19 17-Jun-26 4.4 3.00% 4 SUNPH \$103.58 3.07% 2.13% 3.98% Macquarie Group CN 4 MQGPD \$905m 27-Mar-19 10-Sep-26 4.6 4.15% 4 MQGPD \$107.61 4.21% 2.40% 4.28% CBA PERLS XIII CBAPJ \$1,180m 01-Apr-21 20-Oct-26 4.8 2.75% 4 CBAPJ \$102.10 2.81% 2.26% 4.15% CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 5.3 3.00% 4 CBAPI \$103.46 3.06% 2.26% 4.21% BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 5.3 3.80% 4 BOQPF \$105.78 3.85% 2.63% 4.59% Macquar	Challenger Capital Notes 3	CGFPC	\$385m	25-Nov-20	25-May-26	4.4	4.60%	4	CGFPC	\$106.17	4.65%	3.13%	4.97%
Macquarie Group CN 4MQGPD\$905m27-Mar-1910-Sep-264.64.15%4MQGPD\$107.614.21%2.40%4.28%CBA PERLS XIICBAPJ\$1,180m01-Apr-2120-Oct-264.82.75%4CBAPJ\$102.102.81%2.26%4.15%CBA PERLS XIICBAPI\$1,650m14-Nov-1920-Apr-275.33.00%4CBAPI\$103.463.06%2.26%4.21%BOQ Capital Notes 2BOQPF\$260m30-Nov-2014-May-275.33.80%4BOQPF\$105.783.85%2.63%4.59%Bendigo Capital NotesBENPH\$502m30-Nov-2015-Jun-275.43.80%4BENPH\$105.603.86%2.64%4.61%Macquarie Group CN 5MQGPE\$725m17-Mar-2118-Sep-275.72.90%4MQGPE\$102.552.97%2.40%4.39%NAB Capital Notes 5NABPH\$2,386m17-Dec-2017-Dec-275.93.50%4NABPH\$105.723.57%2.41%4.42%ANZ Capital Notes 6ANZPI\$1,500m08-Jul-2120-Mar-286.23.00%4ANZPI\$103.093.07%2.42%4.46%Suncorp Capital Notes 4SUNPI\$405m23-Sep-2117-Jun-286.42.90%4SUNPI\$102.632.97%2.42%4.48%Macquarie Bank CN 3MBLPD\$655m27-Aug-2107-Sep-286.62.90%4MBLPD\$10	NAB Capital Notes 3	NABPF					4.00%	4	NABPF	\$107.74	4.07%	2.12%	3.97%
CBA PERLS XIII CBAPJ \$1,180m 01-Apr-21 20-Oct-26 4.8 2.75% 4 CBAPJ \$102.10 2.81% 2.26% 4.15% CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 5.3 3.00% 4 CBAPI \$103.46 3.06% 2.26% 4.21% BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 5.3 3.80% 4 BOQPF \$105.78 3.85% 2.63% 4.59% Bendigo Capital Notes BENPH \$502m 30-Nov-20 15-Jun-27 5.4 3.80% 4 BENPH \$105.60 3.86% 2.64% 4.61% Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 5.7 2.90% 4 MQGPE \$102.55 2.97% 2.40% 4.39% NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 5.9 3.50% 4 NABPH \$105.72 3.57% 2.41% 4.42% ANZ Capit	Suncorp Capital Notes 3	SUNPH	\$389m	17-Dec-19	17-Jun-26	4.4	3.00%	4	SUNPH	\$103.58	3.07%	2.13%	3.98%
CBA PERLS XIII CBAPJ \$1,180m 01-Apr-21 20-Oct-26 4.8 2.75% 4 CBAPJ \$102.10 2.81% 2.26% 4.15% CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 5.3 3.00% 4 CBAPI \$103.46 3.06% 2.26% 4.21% BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 5.3 3.80% 4 BOQPF \$105.78 3.85% 2.63% 4.59% Bendigo Capital Notes BENPH \$502m 30-Nov-20 15-Jun-27 5.4 3.80% 4 BENPH \$105.60 3.86% 2.64% 4.61% Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 5.7 2.90% 4 MQGPE \$102.55 2.97% 2.40% 4.39% NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 5.9 3.50% 4 NABPH \$105.72 3.57% 2.41% 4.42% ANZ Capit	Macquarie Group CN 4	MQGPD	\$905m	27-Mar-19	10-Sep-26	4.6	4.15%	4	MQGPD	\$107.61	4.21%	2.40%	4.28%
CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 5.3 3.00% 4 CBAPI \$103.46 3.06% 2.26% 4.21% BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 5.3 3.80% 4 BOQPF \$105.78 3.85% 2.63% 4.59% Bendigo Capital Notes BENPH \$502m 30-Nov-20 15-Jun-27 5.4 3.80% 4 BENPH \$105.60 3.86% 2.64% 4.61% Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 5.7 2.90% 4 MQGPE \$102.55 2.97% 2.40% 4.39% NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 5.9 3.50% 4 NABPH \$105.72 3.57% 2.41% 4.42% ANZ Capital Notes 6 ANZPI \$1,500m 08-Jul-21 20-Mar-28 6.2 3.00% 4 ANZPI \$103.09 3.07% 2.42% 4.46% Sunc	CBA PERLS XIII	CBAPJ	\$1,180m	01-Apr-21		4.8	2.75%	4	CBAPJ	\$102.10	2.81%	2.26%	4.15%
Bendigo Capital NotesBENPH\$502m30-Nov-2015-Jun-275.43.80%4BENPH\$105.603.86%2.64%4.61%Macquarie Group CN 5MQGPE\$725m17-Mar-2118-Sep-275.72.90%4MQGPE\$102.552.97%2.40%4.39%NAB Capital Notes 5NABPH\$2,386m17-Dec-2017-Dec-275.93.50%4NABPH\$105.723.57%2.41%4.42%ANZ Capital Notes 6ANZPI\$1,500m08-Jul-2120-Mar-286.23.00%4ANZPI\$103.093.07%2.42%4.46%Suncorp Capital Notes 4SUNPI\$405m23-Sep-2117-Jun-286.42.90%4SUNPI\$102.632.97%2.42%4.48%Macquarie Bank CN 3MBLPD\$655m27-Aug-2107-Sep-286.62.90%4MBLPD\$102.012.96%2.56%4.63%	CBA PERLS XII	CBAPI	\$1,650m		20-Apr-27	5.3	3.00%	4	CBAPI	\$103.46	3.06%	2.26%	4.21%
Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 5.7 2.90% 4 MQGPE \$102.55 2.97% 2.40% 4.39% NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 5.9 3.50% 4 NABPH \$105.72 3.57% 2.41% 4.42% ANZ Capital Notes 6 ANZPI \$1,500m 08-Jul-21 20-Mar-28 6.2 3.00% 4 ANZPI \$103.09 3.07% 2.42% 4.46% Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 6.4 2.90% 4 SUNPI \$102.63 2.97% 2.42% 4.48% Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 6.6 2.90% 4 MBLPD \$102.01 2.96% 2.56% 4.63%	BOQ Capital Notes 2	BOQPF	\$260m	30-Nov-20	14-May-27	5.3	3.80%	4	BOQPF	\$105.78	3.85%	2.63%	4.59%
NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 5.9 3.50% 4 NABPH \$105.72 3.57% 2.41% 4.42% ANZ Capital Notes 6 ANZPI \$1,500m 08-Jul-21 20-Mar-28 6.2 3.00% 4 ANZPI \$103.09 3.07% 2.42% 4.46% Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 6.4 2.90% 4 SUNPI \$102.63 2.97% 2.42% 4.48% Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 6.6 2.90% 4 MBLPD \$102.01 2.96% 2.56% 4.63%	Bendigo Capital Notes	BENPH	\$502m	30-Nov-20	15-Jun-27	5.4	3.80%	4	BENPH	\$105.60	3.86%	2.64%	4.61%
NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 5.9 3.50% 4 NABPH \$105.72 3.57% 2.41% 4.42% ANZ Capital Notes 6 ANZPI \$1,500m 08-Jul-21 20-Mar-28 6.2 3.00% 4 ANZPI \$103.09 3.07% 2.42% 4.46% Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 6.4 2.90% 4 SUNPI \$102.63 2.97% 2.42% 4.48% Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 6.6 2.90% 4 MBLPD \$102.01 2.96% 2.56% 4.63%	Macquarie Group CN 5	MQGPE		17-Mar-21	18-Sep-27		2.90%	4	MQGPE			2.40%	4.39%
ANZ Capital Notes 6 ANZPI \$1,500m 08-Jul-21 20-Mar-28 6.2 3.00% 4 ANZPI \$103.09 3.07% 2.42% 4.46% Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 6.4 2.90% 4 SUNPI \$102.63 2.97% 2.42% 4.48% Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 6.6 2.90% 4 MBLPD \$102.01 2.96% 2.56% 4.63%	NAB Capital Notes 5	NABPH		17-Dec-20		5.9		4	NABPH	\$105.72	3.57%	2.41%	4.42%
Suncop Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 6.4 2.90% 4 SUNPI \$102.63 2.97% 2.42% 4.48% Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 6.6 2.90% 4 MBLPD \$102.01 2.96% 2.56% 4.63%	ANZ Capital Notes 6	ANZPI	. ,					4	ANZPI				4.46%
Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 6.6 2.90% 4 MBLPD \$102.01 2.96% 2.56% 4.63%	Suncorp Capital Notes 4							4					
	Macquarie Bank CN 3						2.90%	4	MBLPD			2.56%	4.63%
	Westpac Capital Notes 8	WBCPK	\$1,750m	14-Sep-21	21-Sep-29	7.7		4	WBCPK	\$102.75	2.97%	2.46%	4.59%