# **ASX Listed Bond and Hybrid Rate Sheet**



Date 10-Jan-24 Prices are indicative only

															Pricing	_[		FRANKED			INFRANKEI	n -	Distributi	ion Inform	mation		
Name	Form	Instrument	Issue Size \$m	Issue Date	Issue Margin	First Call Date	Maturity Date	Franking Level	Туре	Optional Deferral (1)	Mandatory Deferral (2)	Dividend Stopper	Coupon Frequency p.a.	ASX Code	Last Price	Current Dividend Rate	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Status	Ex-Div. ate (Est.)	Next Payment Date (Est.)	Next Payment Amount	Daily Accrued Interest Interest Amount Amount
Fixed Rate Instruments																											
AYUPA Australian Unity MCIs	Mutual Capital Instrument	Fixed	\$350m	24-Dec-20	-	-	-	100%	Perpetual	Yes	No	Yes	2	AYUPA	\$85.39	7.14%	-	-	8.66%	-	-	6.21%	Cum 04	4-Apr-24	15-Apr-24	\$2.4922	\$0.0137 \$1.3282
AYUHC Australian Unity Bonds Series C	Bond	Floating	\$115m	15-Oct-19	2.00%	15-Dec-24	15-Dec-24		Snr Unsecured	No	No	No	4	AYUHC	\$101.25	6.15%				0.32%	4.57%	4 57%	Ex 04	4-Jan-24	15-Jan-24	\$1.5337	\$0.0169 \$0.1011 e
AYUHD Australian Unity Bonds Series D	Bond	Floating	\$207m	15-Oct-19	2.00%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	AYUHD	\$101.25	6.30%				1.71%	5.64%	5 64%		4-Jan-24 4-Jan-24	15-Jan-24	\$1.5337	\$0.0173 \$0.1036 e
C2FHA Centuria Capital No. 2 Fund Notes	Secured Redeemable Note	Floating	\$199m	20-Apr-21	4.25%	20-Oct-24	20-Apr-26	0%	Snr Secured	No	No	No	4	C2FHA	\$102.99	8.47%	-	-	-	2.84%	7.16%	7.79%		1-Jan-24	22-Jan-24	\$2.1813	\$0.0232 \$2.1116
LFSPA Latitude Capital Notes	Perpetual	Floating	\$150m	28-Sep-21	4.75%	27-Oct-26	÷	100%	Perpetual	No	No	Yes	4	LFSPA	\$89.50	9.06%	9.97%	13.92%	-	7.16%	11.11%	•	Cum 18	8-Jan-24	29-Jan-24	\$1.6340	\$0.0174 \$1.4602
RHCPA Ramsay Health CARES	Perpetual Preferred	Floating	\$260m	24-May-05	4.85%	-	-	100%	Perpetual	Yes	No	Yes	2	RHCPA	\$105.52	9.38%	4.54%		8.88%	1.86%	-	6.20%	Cum 04	4-Apr-24	22-Apr-24	\$3.3287	\$0.0180 \$1.7633
Financial: Floating Rate Tier 1	2	F1	4075	00 D	4.500/	40.005	40.0		000					MADDE	0404.07	0.000/	0.500/	0.500/	7.540	0.040/	4.000/	5.040		7.14 0.4	40.14	84.000=	40.0407 40
AMPPB AMP Capital Notes 2  AN3PG ANZ Capital Notes 4	Basel 3 / 8NC6 Basel 3 /9.5NC7.5	Floating	\$275m \$1.622m	23-Dec-19 28-Sep-16	4.50%	16-Dec-25 20-Mar-24	16-Dec-27 20-Mar-26	70%	CPS	Yes	Yes	Yes	4	AMPPB AN3PG	\$104.00 \$100.98	8.86% 9.07%	2.56%	6.59% 5.49%	7.54% 8.44%	-1.23%	4.68%	5.61% 5.84%		7-Mar-24 2-Mar-24	18-Mar-24 20-Mar-24	\$1.6997 \$1.5821	\$0.0187 \$0.6350 \$0.0174 \$0.5042
AN3PG AN2 Capital Notes 4  AN3PH ANZ Capital Notes 5	Basel 3 /9.5NC7.5 Basel 3 /9.5NC7.5	Floating	\$1,622m \$931m	28-Sep-16 28-Sep-17	3.80%	20-Mar-24 20-Mar-25	20-Mar-26 20-Mar-27	100%	CPS	Yes	Yes	Yes	4	AN3PG AN3PH	\$100.98	8.17%	1.19%	5.49%	6.85%	-0.88%	3.11%	4.56%		2-Mar-24 2-Mar-24	20-Mar-24 20-Mar-24	\$1.5821	\$0.0174 \$0.5042
AN3PI ANZ Capital Notes 6	Basel 3 / 9.25NC6.75	Floating	\$1,500m	08-Jul-21	3.00%	20-Mar-28	20-Sep-30	100%	CPS	Yes	Yes	Yes	4	AN3PI	\$102.38	7.37%	2.47%	6.53%	6.83%	0.38%	4.44%	4.71%		3-Mar-24	20-Mar-24	\$1.4250	\$0.0137 \$0.4541
AN3PJ ANZ Capital Notes 7	Basel 3 / 9.5NC7	Floating	\$1,310m	25-Mar-22	2.70%	20-Mar-29	20-Sep-31	100%	CPS	Yes	Yes	Yes	4	AN3PJ	\$100.39	7.07%	2.71%	6.81%	6.95%	0.68%	4.78%	4.88%		7-Mar-24	20-Mar-24	\$1.2330	\$0.0135 \$0.4607
AN3PK ANZ Capital Notes 8	Basel 3 / 9.5NC7	Floating	\$1,500m	24-Mar-23	2.75%	20-Mar-30	20-Sep-32	100%	CPS	Yes	Yes	Yes	4	AN3PK	\$100.50	7.12%	2.74%	6.90%	7.03%	0.67%	4.84%	4.93%	Cum 04	4-Mar-24	20-Mar-24	\$1.2418	\$0.0136 \$0.5049
BENPG Bendigo CPS4	Basel 3 / 8.5NC6.5	Floating	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	Yes	4	BENPG	\$101.64	8.11%	0.66%	5.07%	7.22%	-1.56%	2.85%	4.93%		9-Feb-24	13-Mar-24	\$1.4151	\$0.0156 \$0.6376
BENPH Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$502m	30-Nov-20	3.80%	15-Jun-27	15-Jun-29	100%	CPS	Yes	Yes	Yes	4	BENPH	\$103.86	8.15%	2.70%	6.70%	7.18%	0.41%	4.41%	4.85%		6-Mar-24	15-Mar-24	\$1.4223	\$0.0156 \$0.5471
BOQPE BOQ Capital Notes	Basel 3 / 8.6NC6.6	Floating	\$350m	28-Dec-17	3.75%	15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	Yes	4	BOQPE	\$102.66	8.15%	0.50%	4.91%	6.98%	-1.70%	2.71%	4.72%		9-Jan-24	15-Feb-24	\$1.4375	\$0.0156 \$1.1719
BOQ Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$260m	30-Nov-20	3.80%	14-May-27	15-May-29	100%	CPS	Yes	Yes	Yes	4	BOQPF	\$103.61	8.20%	2.90%	6.88%	7.31%	0.62%	4.61%	4.99%		9-Jan-24	15-Feb-24	\$1.4463	\$0.0157 \$1.1791
BOQPG BOQ Capital Notes 3  CBAPG CBA PERLS X	Basel 3 / 8.6NC6.25 Basel 3 / 9NC7	Floating	\$400m \$1,365m	14-Nov-22 06-Apr-18	3.40%	15-Dec-28 15-Apr-25	16-Jun-31 15-Apr-27	100%	CPS	Yes Yes	Yes Yes	Yes	4	BOQPG	\$101.75 \$103.62	7.75% 7.75%	3.09% 0.61%	7.18% 4.78%	7.40% 6.27%	-1.59%	4.97% 2.58%	5.15%		3-Feb-24 7-Mar-24	15-Mar-24 15-Mar-24	\$1.3525 \$1.3525	\$0.0149 \$0.6986 \$0.0149 \$0.5053
CBAPH CBA PERLS XI	Basel 3 / 7NC5	Floating	\$1.590m	17-Dec-18	3.70%	26-Apr-24	26-Apr-26	100%	CPS	Yes	Yes	Yes	4	CBAPH	\$101.10	8.05%	-0.59%	3.78%	7.40%	-2.68%	1.69%	5.10%		7-Mar-24	15-Mar-24	\$1.4049	\$0.0154 \$0.5249
CBAPI CBA PERLS XII	Basel 3 / 9.5NC7.5	Floating	\$1,650m	14-Nov-19	3.00%	20-Apr-27	20-Apr-29	100%	CPS	Yes	Yes	Yes	4	CBAPI	\$102.50	7.35%	2.29%	6.26%	6.65%	0.22%	4.19%	4.55%	Cum 07	7-Mar-24	15-Mar-24	\$1.2827	\$0.0141 \$0.4793
CBAPJ CBA PERLS XIII	Basel 3 / 7.5NC5.5	Floating	\$1,180m	01-Apr-21	2.75%	20-Oct-26	20-Oct-28	100%	CPS	Yes	Yes	Yes	4	CBAPJ	\$101.98	7.10%	2.15%	6.10%	6.47%	0.15%	4.10%	4.44%	Cum 06	6-Mar-24	15-Mar-24	\$1.2391	\$0.0136 \$0.4766
CBAPK CBA PERLS XIV	Basel 3 / 10.25NC7.25	Floating	\$1,750m	31-Mar-22	2.75%	15-Jun-29	17-Jun-32	100%	CPS	Yes	Yes	Yes	4	CBAPK	\$100.92	7.10%	2.67%	6.78%	6.97%	0.61%	4.73%	4.87%		6-Mar-24	15-Mar-24	\$1.2391	\$0.0136 \$0.4766
CBAPL CBA PERLS XV	Basel 3 / 8.7NC5.5	Floating	\$1,777m	15-Nov-22	2.85%	15-Jun-28	16-Jun-31	100%	CPS	Yes	Yes	Yes	4	CBAPL	\$101.61	7.20%	2.56%	6.63%	6.89%	0.50%	4.57%	4.79%		3-Feb-24	15-Mar-24	\$1.2565	\$0.0138 \$0.5799
CBAPM CBA PERLS XVI	Basel 3 / 10NC7	Floating	\$1,550m	09-Jun-23	3.00%	17-Jun-30	17-Jun-33	100%	CPS	Yes	Yes	Yes	4	CBAPM	\$102.10	7.35%	2.69%	6.87%	7.09%	0.57%	4.75%	4.93%		1-Mar-24	15-Mar-24	\$1.2827	\$0.0141 \$0.5638
CGFPC Challenger Capital Notes 3 CGFPD Challenger Capital Notes 4	Basel 3 / 7.5NC5.5 Basel 3 / 8 9NC6 1	Floating	\$385m \$350m	25-Nov-20 05-Apr-23	4.60%	25-May-26 25-May-29	25-May-28 25-Feb-32	100%	CPS	Yes	Yes	Yes	4	CGFPD	\$104.32 \$103.06	8.98% 7.98%	2.99%	6.98% 7.21%	7.74%	0.48%	4.47%	5.20%		5-Feb-24 2-Feb-24	26-Feb-24 26-Feb-24	\$1.5668 \$1.3922	\$0.0172 \$0.9469 \$0.0153 \$0.8874
IAGPE IAG Capital Notes 2	Basel 3 / 9.9NC6.1	Floating	\$500m	22-Dec-22	3.50%	25-Way-29 15-Jun-29	15-Mar-32	100% 70%	CPS	Yes	Yes	Yes	4	IAGPE	\$103.06	7.85%	2.88%	6.99%	7.49%	1.16%	5.27%	5.16%		2-Feb-24 3-Feb-24	15-Mar-24	\$1.5055	\$0.0165 \$0.7279
MBLPC Macquarie Bank CN 2	Basel 3 / 8 5NC5 5	Floating	\$641m	02-Jun-20	4.70%	21-Dec-25	21-Dec-28	40%	CPS	Yes	Yes	Yes	4	MBLPC	\$105.25	9.06%	2.09%	6.13%	7.65%	0.87%	4.91%	6.40%		5-Mar-24	21-Mar-24	\$1,9289	\$0.0212 \$0.7631
MBLPD Macquarie Bank CN 3	Basel 3 / 9NC7	Floating	\$655m	27-Aug-21	2.90%	07-Sep-28	08-Sep-31	40%	CPS	Yes	Yes	Yes	4	MBLPD	\$101.69	7.25%	2.67%	6.74%	6.98%	1.65%	5.73%	5.95%		)-Feb-24	07-Mar-24	\$1.5431	\$0.0170 \$0.8478
MQGPC Macquarie Group CN 3	Basel 3 / 9.5NC6.5	Floating	\$1,000m	07-Jun-18	4.00%	16-Dec-24	15-Dec-27	40%	CPS	Yes	Yes	Yes	4	MQGPC	\$102.95	8.36%	1.26%	5.51%	7.36%	0.11%	4.36%	6.21%	Cum 05	5-Mar-24	18-Mar-24	\$1.7798	\$0.0196 \$0.7041
MQGPD Macquarie Group CN 4	Basel 3 / 10.5NC7.5	Floating	\$905m	27-Mar-19	4.15%	10-Sep-26	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	MQGPD	\$105.30	8.51%	2.28%	6.24%	7.30%	1.13%	5.09%	6.13%		9-Feb-24	11-Mar-24	\$1.8112	\$0.0199 \$0.8160
MQGPE Macquarie Group CN 5	Basel 3 / 9.5NC6.5	Floating	\$725m	17-Mar-21	2.90%	18-Sep-27	18-Sep-30	40%	CPS	Yes	Yes	Yes	4	MQGPE	\$101.35	7.26%	2.64%	6.67%	6.95%	1.64%	5.67%	5.92%		9-Feb-24	18-Mar-24	\$1.5457	\$0.0170 \$0.6964
MQGPF Macquarie Group CN 6  NABPE NAB Capital Notes 3	Basel 3 / 10.15NC7.15	Floating	\$750m	15-Jul-22 20-Mar-19	3.70%	12-Sep-29	12-Sep-32	40%	CPS	Yes	Yes	Yes	4	MQGPF	\$105.10	8.06%	2.76%	6.89%	7.30%	1.65%	5.78%	6.17%		3-Feb-24	12-Mar-24	\$1.7144	\$0.0188 \$0.8855
NABPH NAB Capital Notes 3 NABPH NAB Capital Notes 5	Basel 3 / 9.25NC7.25 Basel 3 / 9NC7	Floating	\$1,874m \$2.386m	20-Mar-19 17-Dec-20	4.00%	17-Jun-26 17-Dec-27	19-Jun-28 17-Dec-29	100%	CPS	Yes Yes	Yes	Yes Yes	4	NABPF NABPH	\$104.98 \$103.80	8.36% 7.86%	1.99%	5.97% 6.59%	6.90%	-0.34%	3.65% 4.37%	4.54%		8-Mar-24 7-Mar-24	18-Mar-24 18-Mar-24	\$1.4594 \$1.3722	\$0.0160 \$0.5292 \$0.0151 \$0.5127
NABPI NAB Capital Notes 6	Basel 3/10.25NC7.5	Floating	\$2,300m	07-Jul-22	3.15%	17-Dec-27	17-Sep-32	100%	CPS	Yes	Yes	Yes	4	NABPI	\$103.60	7.51%	2.74%	6.89%	7.13%	0.58%	4.73%	4.72%		7-Mar-24	18-Mar-24	\$1.3722	\$0.0131 \$0.5127
NABPJ NAB Capital Notes 7	Basel 3 / 9.8NC7	Floating	\$1,250m	14-Sep-23	2.80%	17-Sep-30	17-Jun-33	100%	CPS	Yes	Yes	Yes	4	NABPJ	\$100.73	7.16%	2.75%	6.94%	7.08%	0.66%	4.86%	4.96%		9-Feb-24	18-Mar-24	\$1.2500	\$0.0137 \$0.5632
SUNPG Suncorp Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$375m	24-Nov-17	3.65%	17-Jun-24	17-Jun-26	100%	CPS	Yes	Yes	Yes	4	SUNPG	\$101.98	8.01%	-0.39%	4.03%	6.92%	-2.52%	1.89%	4.68%		1-Mar-24	18-Mar-24	\$1.3983	\$0.0154 \$0.6147
SUNPH Suncorp Capital Notes 3	Basel 3/ 8.5NC6.5	Floating	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	SUNPH	\$103.89	7.36%	1.45%	5.43%	6.18%	-0.58%	3.40%	4.11%	Cum 01	1-Mar-24	18-Mar-24	\$1.2849	\$0.0141 \$0.5648
SUNPI Suncorp Capital Notes 4	Basel 3/9.25NC6.75	Floating	\$405m	23-Sep-21	2.90%	17-Jun-28	17-Dec-30	100%	CPS	Yes	Yes	Yes	4	SUNPI	\$101.10	7.26%	2.73%	6.80%	6.99%	0.65%	4.73%	4.88%	Cum 01	1-Mar-24	18-Mar-24	\$1.2675	\$0.0139 \$0.5571
WBCPH Westpac Capital Notes 5	Basel 3 / 9.5NC7.5	Floating	\$1,690m	13-Mar-18	3.20%	22-Sep-25	22-Sep-27	100%	CPS	Yes	Yes	Yes	4	WBCPH	\$102.95	7.57%	1.58%	5.66%	6.45%	-0.56%	3.52%	4.31%		3-Mar-24	22-Mar-24	\$1.3210	\$0.0145 \$0.4065
WBCPI Westpac Capital Notes 6	Basel 3 / 7.5NC5.5	Floating	\$1,423m	18-Dec-18	3.70%	31-Jul-24	31-Jul-26	100%	CPS	Yes	Yes	Yes	4	WBCPI	\$101.41	8.06%	1.09%	5.52%	7.25%	-1.17%	3.26%	4.96%		8-Mar-24	18-Mar-24	\$1.4071	\$0.0155 \$0.5103
WBCPJ Westpac Capital Notes 7	Basel 3 / 6.25NC8.25	Floating	\$1,723m	04-Dec-20	3.40%	22-Mar-27	22-Mar-29	100%	CPS	Yes	Yes	Yes	4	WBCPJ	\$103.79	7.77%	2.23%	6.19%	6.74%	0.06%	4.02%	4.53%		3-Mar-24	22-Mar-24	\$1.3559	\$0.0149 \$0.4172
WBCPK Westpac Capital Notes 8 WBCPL Westpac Capital Notes 9	Basel 3/10.75NC8 Basel 3 / 9NC6	Floating	\$1,750m \$1.510m	14-Sep-21 20-Jul-22	2.90%	21-Sep-29 22-Sep-28	21-Jun-32 22-Jun-31	100%	CPS	Yes Yes	Yes Yes	Yes Yes	4	WBCPK	\$101.45 \$103.46	7.26%	2.69%	6.82%	7.02%	0.59%	4.73%	4.89%		2-Mar-24 3-Mar-24	21-Mar-24 22-Mar-24	\$1.2676 \$1.3559	\$0.0139 \$0.4040 \$0.0149 \$0.4172
WBCPL Westpac Capital Notes 9  Highlight denotes securities being ex-dividend		rivating	φ1,5TUM	20-JUI-22	3.40%	22-38p-28	22-JUN-31	100%	CPS	Yes	res	res	4	WECPL	\$103.4b	1.11%	2.05%	0.73%	7.11%	0.44%	4.02%	4.67%	Guiii 13	o-mai-24	22-Wdf-24	ş i.3559	\$0.0149 \$0.4172

(1) coupons deferrable at issuers option
(2) coupons must be deferred on certain gearing/interest levels being breached
(3) training margin are acclusted to the call date, except for perpetual securities where trading margin calculations are based on the assumption that the security will be called in 30 years from the pricing date
(4) yield to maturity for perpetual securities are based on the assumption that the security will be called in 30 years from the pricing date
(5) Splich value to based on NASS assessment of market parameters

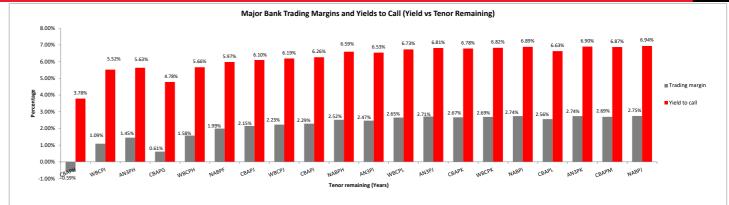
## **ASX Listed Bond and Hybrid Rate Sheet**

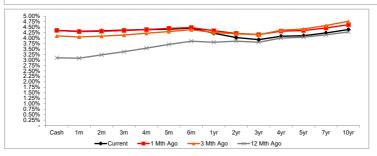


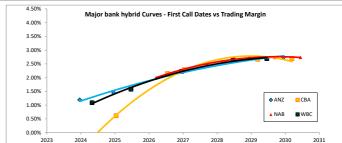
Bank Bill Swap Rates										
Term	Yield	7 Day Change								
Cash	4.350%	4.350%								
1 mths	4.305%	4.360%								
2 mths	4.330%	4.380%								
3 mths	4.364%	4.411%								
4 mths	4.385%	4.464%								
5 mths	4.405%	4.460%								
6 mths	4.456%	4.500%								
1 yrs	4.222%	4.170%								
2 yrs	4.024%	3.955%								
3 yrs	3.929%	3.810%								
4 yrs	4.083%	3.950%								
5 yrs	4.108%	3.970%								
6 yrs	4.173%	4.027%								
7 yrs	4.233%	4.082%								
10 yrs	4.388%	4.210%								
12 yrs	4.464%	4.304%								
15 yrs	4.525%	4.330%								
20 yrs	4.529%	4.368%								
30 yrs	4.339%	4.178%								

Term	Current	1 Mth Ago	3 Mth Ago	12 Mth Ago
Cash	4.350%	4.350%	4.100%	3.100%
1 mths	4.305%	4.295%	4.052%	3.080%
2 mths	4.330%	4.311%	4.090%	3.234%
3 mths	4.364%	4.344%	4.138%	3.378%
4 mths	4.385%	4.390%	4.220%	3.540%
5 mths	4.405%	4.440%	4.295%	3.710%
6 mths	4.456%	4.480%	4.381%	3.857%
1 yrs	4.222%	4.337%	4.255%	3.810%
2 yrs	4.024%	4.214%	4.196%	3.859%
3 yrs	3.929%	4.159%	4.153%	3.810%
4 yrs	4.083%	4.316%	4.360%	4.000%
5 yrs	4.108%	4.345%	4.415%	4.040%
7 yrs	4.233%	4.460%	4.575%	4.150%
10 yrs	4.388%	4.610%	4.765%	4.280%
12 yrs	4.464%	4.683%	4.855%	4.352%
15 yrs	4.525%	4.748%	4.930%	4.388%
20 yrs	4.529%	4.755%	4.920%	4.318%
30 yrs	4.339%	4.569%	4.700%	3.949%









### IMPORTANT NOTICES

Any advise contained in this document has been prepared without taking into account your objectives, financial situation or needs. Before acting on any advice in this document, Valional Australia Bank Limited recommends that you consider the Product Disclosure Statement or other disclosure document, available from NAB for Retail Clients, NAB necessarily any decisions regarding any product. National Australia Bank Limited ABN 12 004 044 937 is the product issuer, unless otherwise specified.

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## **ASX Listed Bond and Hybrid Rate Sheet**



### **Summary: Financial Floating Rate Tier 1** Inclusive of Franking First Optional Years to First Coupon Current **Trading Last Price** Name **ASX Code** Issue Size **Issue Date** Issue Margin ASX Code Yield to Call **Optional Call Date Call Date** Frequency **Dividend Rate** Margin ANZ Capital Notes 4 AN3PG \$1,622m 28-Sep-16 20-Mar-24 0.2 4.70% 4 AN3PG \$100.98 9.07% 1.19% 5.49% **CBA PERLS XI** CBAPH **CBAPH** \$1.590m 17-Dec-18 26-Apr-24 0.33 70% 4 \$101.10 8.05% -0.59% 3 78% Bendiao CPS4 **BENPG** 3.75% BENPG \$322m 13-Dec-17 13-Jun-24 0.4 4 \$101.64 8.11% 0.66% 5.07% Suncorp Capital Notes 2 SUNPG \$375m 24-Nov-17 17-Jun-24 0.4 3.65% 4 SUNPG \$101.98 8.01% -0.39% 4.03% Westpac Capital Notes 6 **WBCPI** \$1,423m 18-Dec-18 31-Jul-24 0.6 3.70% 4 **WBCPI** \$101.41 8.06% 1.09% 5.52% **BOQ Capital Notes BOQPE** \$350m 28-Dec-17 15-Aug-24 0.6 3.75% 4 BOQPE \$102.66 8.15% 0.50% 4 91% Macquarie Group CN 3 **MQGPC** \$1.000m 07-Jun-18 16-Dec-24 0.9 4.00% 4 **MQGPC** \$102.95 8.36% 1.26% 5.51% ANZ Capital Notes 5 AN3PH 3.80% AN3PH \$931m 28-Sep-17 20-Mar-25 1.2 4 \$103.05 8.17% 1.45% 5.63% CBAPG **CBA PERLS X** \$1.365m 06-Apr-18 15-Apr-25 1.3 3.40% 4 CBAPG \$103.62 7.75% 0.61% 4.78% Westpac Capital Notes 5 **WBCPH** \$1.690m 13-Mar-18 22-Sep-25 1.7 3.20% 4 WBCPH \$102.95 7.57% 1.58% 5 66% AMP Capital Notes 2 **AMPPB** \$275m 23-Dec-19 16-Dec-25 1.9 4.50% 4 **AMPPB** \$104.00 8.86% 2.56% 6.59% Macquarie Bank CN 2 MBLPC \$641m 02-Jun-20 21-Dec-25 1.9 4.70% 4 MBLPC \$105.25 9.06% 2.09% 6.13% Challenger Capital Notes 3 CGFPC \$385m 25-Nov-20 25-May-26 2.4 4.60% 4 CGFPC \$104.32 8.98% 2.99% 6.98% NAB Capital Notes 3 NABPF 20-Mar-19 2.4 NABPF 1.99% \$1,874m 17-Jun-26 4.00% 4 \$104.98 8.36% 5.97% Suncorp Capital Notes 3 **SUNPH** \$389m 17-Dec-19 17-Jun-26 2.4 3.00% 4 SUNPH \$103.89 7.36% 1.45% 5.43% Macquarie Group CN 4 **MQGPD** \$905m 27-Mar-19 10-Sep-26 2.7 4.15% 4 **MQGPD** \$105.30 8.51% 2.28% 6.24% CBA PERLS XIII CBAPJ 01-Apr-21 20-Oct-26 2.75% CBAPJ 6.10% \$1,180m 2.8 4 \$101.98 7.10% 2.15% Westpac Capital Notes 7 WBCPJ 04-Dec-20 WBCPJ \$1,723m 22-Mar-27 3.2 3.40% 4 \$103.79 7.77% 2.23% 6.19% **CBA PERLS XII CBAPI** \$1,650m 14-Nov-19 20-Apr-27 3.3 3.00% 4 **CBAPI** \$102.50 7.35% 2.29% 6.26% BOQ Capital Notes 2 **BOQPF** \$260m 30-Nov-20 14-May-27 3.3 3.80% 4 **BOQPF** \$103.61 8.20% 2.90% 6.88% Bendigo Capital Notes **BENPH** \$502m 30-Nov-20 15-Jun-27 3.4 3.80% 4 **BENPH** \$103.86 8.15% 2.70% 6.70% Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 3.7 2.90% 4 **MQGPE** \$101.35 7.26% 2.64% 6.67% NAB Capital Notes 5 NABPH \$2.386m 17-Dec-20 17-Dec-27 3.9 3.50% 4 NABPH \$103.80 7.86% 2.52% 6.59% ANZ Capital Notes 6 AN3PI \$1,500m 08-Jul-21 20-Mar-28 4.2 3.00% AN3PI \$102.38 7.37% 2.47% 6.53% 4 CBA PERLS XV **CBAPL** \$1,777m 15-Nov-22 15-Jun-28 4.4 2.85% 4 **CBAPL** \$101.61 7.20% 2.56% 6.63% 4.4 Suncorp Capital Notes 4 **SUNPI** \$405m 23-Sep-21 17-Jun-28 2.90% 4 **SUNPI** \$101.10 7.26% 2.73% 6.80% Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 4.7 2.90% 4 MBLPD \$101.69 7.25% 2.67% 6.74% Westpac Capital Notes 9 WBCPL WBCPL 7.77% 6.73% \$1,510m 20-Jul-22 22-Sep-28 4.7 3.40% 4 \$103.46 2.65% **BOQ Capital Notes 3 BOQPG** \$400m 14-Nov-22 15-Dec-28 4.9 3.40% 4 **BOQPG** \$101.75 7.75% 3.09% 7.18% ANZ Capital Notes 7 AN3PJ \$1,310m 25-Mar-22 20-Mar-29 5.2 2.70% 4 AN3PJ \$100.39 7.07% 2.71% 6.81% Challenger Capital Notes 4 CGFPD 25-May-29 3.60% CGFPD 7.21% \$350m 05-Apr-23 5.4 4 \$103.06 7.98% 3.09% CBA PERLS XIV **CBAPK** 5.4 **CBAPK** \$1,750m 31-Mar-22 15-Jun-29 2.75% 4 \$100.92 7.10% 2.67% 6.78% IAG Capital Notes 2 IAGPE \$500m 22-Dec-22 15-Jun-29 5.4 3.50% 4 **IAGPE** \$103.39 7.85% 2.88% 6.99% Macquarie Group CN 6 MQGPF \$750m 15-Jul-22 5.7 3.70% 4 MQGPF \$105.10 8.06% 2.76% 6.89% 12-Sep-29 6.82% Westpac Capital Notes 8 **WBCPK** \$1,750m 14-Sep-21 21-Sep-29 5.7 2.90% 4 **WBCPK** \$101.45 7.26% 2.69% NAB Capital Notes 6 NABPI \$2,000m 07-Jul-22 17-Dec-29 5.9 3.15% 4 **NABPI** \$102.50 7.51% 2.74% 6.89% ANZ Capital Notes 8 24-Mar-23 AN3PK \$1.500m 20-Mar-30 6.2 2.75% 4 AN3PK \$100.50 7.12% 2.74% 6.90% **CBA PERLS XVI** CBAPM \$1,550m 09-Jun-23 17-Jun-30 6.4 3.00% 4 CBAPM \$102.10 7.35% 2.69% 6.87% NAB Capital Notes 7 NABPJ \$1,250m 14-Sep-23 17-Sep-30 6.7 2.80% **NABPJ** \$100.73 7.16% 2.75% 6.94%