ASX Listed Bond and Hybrid Rate Sheet



Date 17-Apr-24 Prices are indicative only

	Form						Maturity Date	Franking Level	Type Def						Pricing	FRANKED			UNFRANKED			Distribution Information				
Name		Instrument	Issue Size \$m	lssue Date	lssue Margin	First Call Date				Optional Deferral (1)	Deferral Deferral		Coupon Frequency p.a.		Last Price	Current Dividend Rate	Trading Margin (3)	Yield to call date	Yield to Maturity (4)		Yield to call date	Yield to Maturity (4)	Status Ex-Div. Date (Es	Next Payment Date (Est.)	Next Paymer Amount	nt Daily Interest Amount
ate Instruments												·				··								_		
Australian Unity MCIs	Mutual Capital Instrument	Fixed	\$350m	24-Dec-20	-		-	100%	Perpetual	Yes	No	Yes	2	AYUPA	\$81.55	7.14%	-	-	9.22%	-	-	6.66%	Cum 04-Apr-2	4 15-Apr-24	\$2.4922	\$0.0137
te: Floating Rate Notes																										
Australian Unity Bonds Series C	Bond	Floating	\$115m	15-Oct-19	2.00%	15-Dec-24	15-Dec-24	0%	Snr Unsecured	No	No	No	4	AYUHC	\$99.41	6.36%	-	-	-	3.39%	7.90%	7.90%	Cum 04-Jul-2		\$1.5845	\$0.0174
Australian Unity Bonds Series D	Bond	Floating	\$207m	15-Oct-19	2.15%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	AYUHD	\$100.00	6.51%	-	-	-	2.25%	6.42%	6.42%	Cum 04-Jul-2	15-Jul-24	\$1.6219	\$0.0178
Australian Unity Bonds Series E	Bond	Floating	\$256m	28-Nov-23	2.50%	15-Dec-28	15-Dec-28	0%	Snr Unsecured	No	No	No	4	AYUHE	\$99.85	6.86%	-	-	-	2.60%	6.92%	6.92%	Cum 01-Jul-2		\$1.7092	\$0.0188
Centuria Capital No. 2 Fund Notes	Secured Redeemable Note	Floating	\$199m	20-Apr-21	4.25%	20-Oct-24	20-Apr-26	0%	Snr Secured	No	No	No	4	C2FHA	\$101.60	8.60%	-			0.83%	5.43%	7.60%	Ex 11-Apr-2		\$2.1432	\$0.0236
Latitude Capital Notes	Perpetual	Floating	\$150m	28-Sep-21	4.75%	27-Oct-26	-	100%	Perpetual	No	No	Yes	4	LFSPA	\$96.15	9.11%	7.20%	11.37%		4.45%	8.62%		Cum 18-Apr-2		\$1.5893	\$0.0175
Ramsay Health CARES	Perpetual Preferred	Floating	\$260m	24-May-05	4.85%			100%	Perpetual	Yes	No	Yes	2	RHCPA	\$106.89	9.38%	4.26%	-	8.83%	1.57%		6.14%	Ex 04-Apr-2	4 22-Apr-24	\$3.3287	\$0.0180
I: Floating Rate Tier 1														_												
AMP Capital Notes 2	Basel 3 / 8NC6	Floating	\$275m	23-Dec-19	4.50%	16-Dec-25	16-Dec-27	70%	CPS	Yes	Yes	Yes	4	AMPPB	\$104.16	8.85%	2.24%	6.47%	7.66%	0.28%	4.52%	5.69%	Cum 06-Jun-2		\$1.6980	\$0.0187
ANZ Capital Notes 5	Basel 3 /9.5NC7.5	Floating	\$931m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	100%	CPS	Yes	Yes	Yes	4	AN3PH	\$103.30	8.15%	0.62%	4.97%	6.92%	-1.75%	2.61%	4.57%	Cum 12-Jun-2		\$1.4381	\$0.0156
ANZ Capital Notes 6	Basel 3 / 9.25NC6.75	Floating	\$1,500m	08-Jul-21	3.00%	20-Mar-28	20-Sep-30	100%	CPS	Yes	Yes	Yes	4	AN3PI	\$105.00	7.35%	1.70%	6.01%	6.56%	-0.43%	3.88%	4.40%	Cum 07-Jun-2	4 20-Jun-24	\$1.2970	\$0.0141
ANZ Capital Notes 7	Basel 3 / 9.5NC7	Floating	\$1,310m	25-Mar-22	2.70%	20-Mar-29	20-Sep-31	100%	CPS	Yes	Yes	Yes	4	AN3PJ	\$102.50	7.05%	2.23%	6.56%	6.82%	0.15%	4.48%	4.71%	Cum 06-Jun-2		\$1.2441	\$0.0135
ANZ Capital Notes 8	Basel 3 / 9.5NC7	Floating	\$1,500m	24-Mar-23	2.75%	20-Mar-30	20-Sep-32	100%	CPS	Yes	Yes	Yes	4	AN3PK	\$102.00	7.10%	2.45%	6.83%	7.02%	0.34%	4.72%	4.88%	Cum 03-Jun-2		\$1.2529	\$0.0136
ANZ Capital Notes 9	Basel 3 / 9.5NC7	Floating	\$1,700m	20-Mar-24	2.90%	20-Mar-31	20-Sep-33	56%	CPS	Yes	Yes	Yes	4	AN3PL	\$101.65	7.25%	2.73%	7.16%	7.30%	1.31%	5.74%	5.87%	Cum 03-Jun-2	4 20-Jun-24	\$1.4739	\$0.0160
Bendigo CPS4	Basel 3 / 8.5NC6.5	Floating	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	Yes	4	BENPG	\$100.23	8.10%	5.22%	9.54%	8.13%	3.37%	7.69%	5.77%	Cum 30-May-2	4 13-Jun-24	\$1.4288	\$0.0155
Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$502m	30-Nov-20	3.80%	15-Jun-27	15-Jun-29	100%	CPS	Yes	Yes	Yes	4	BENPH	\$104.93	8.14%	2.29%	6.47%	7.15%	-0.04%	4.13%	4.77%	Cum 06-Jun-2	4 17-Jun-24	\$1.4683	\$0.0156
Bendigo Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$300m	25-Mar-24	3.20%	13-Dec-30	13-Sep-33	100%	CPS	Yes	Yes	Yes	4	BENPI	\$102.25	7.55%	2.88%	7.30%	7.49%	0.61%	5.03%	5.20%	Cum 30-May-2	4 13-Jun-24	\$1.1589	\$0.0145
BOQ Capital Notes	Basel 3 / 8.6NC6.6	Floating	\$350m	28-Dec-17	3.75%	15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	Yes	4	BOQPE	\$102.00	8.10%	0.21%	4.66%	7.47%	-1.88%	2.57%	5.13%	Cum 26-Apr-2	4 15-May-24	\$1.3977	\$0.0155
BOQ Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$260m	30-Nov-20	3.80%	14-May-27	15-May-29	100%	CPS	Yes	Yes	Yes	4	BOQPF	\$105.49	8.15%	2.20%	6.37%	7.10%	-0.11%	4.05%	4.73%	Cum 26-Apr-2	4 15-May-24	\$1.4063	\$0.0156
BOQ Capital Notes 3	Basel 3 / 8.6NC6.25	Floating	\$400m	14-Nov-22	3.40%	15-Dec-28	16-Jun-31	100%	CPS	Yes	Yes	Yes	4	BOQPG	\$103.57	7.74%	2.65%	6.97%	7.31%	0.39%	4.71%	5.01%	Cum 24-May-2	4 17-Jun-24	\$1.3962	\$0.0149
CBA PERLS X	Basel 3 / 9NC7	Floating	\$1.365m	06-Apr-18	3.40%	15-Apr-25	15-Apr-27	100%	CPS	Yes	Yes	Yes	4	CBAPG	\$102.50	7.74%	1.18%	5.49%	6.84%	-1.07%	3.24%	4.60%	Cum 06-Jun-2	4 17-Jun-24	\$1.3962	\$0.0149
CBA PERLS XII	Basel 3 / 9.5NC7.5	Floating	\$1.650m	14-Nov-19	3.00%	20-Apr-27	20-Apr-29	100%	CPS	Yes	Yes	Yes	4	CBAPI	\$104.91	7.34%	1.39%	5.54%	6.32%	-0.71%	3.45%	4.17%	Cum 06-Jun-2	4 17-Jun-24	\$1.3241	\$0.0141
CBA PERLS XIII	Basel 3 / 7.5NC5.5	Floating	\$1,180m	01-Apr-21	2.75%	20-Oct-26	20-Oct-28	100%	CPS	Yes	Yes	Yes	4	CBAPJ	\$103.60	7.09%	1.40%	5.58%	6.29%	-0.64%	3.53%	4.20%	Cum 06-Jun-2		\$1.2790	\$0.0136
CBA PERLS XIV	Basel 3 / 10.25NC7.25	Floating	\$1,750m	31-Mar-22	2.75%	15-Jun-29	17-Jun-32	100%	CPS	Yes	Yes	Yes	4	CBAPK	\$102.80	7.09%	2.26%	6.59%	6.89%	0.16%	4,49%	4.75%	Cum 06-Jun-2		\$1.2790	\$0.0136
CBA PERLS XV	Basel 3 / 8.7NC5.5	Floating	\$1,777m	15-Nov-22	2.85%	15-Jun-28	16-Jun-31	100%	CPS	Yes	Yes	Yes	4	CBAPL	\$103.42	7.19%	2.07%	6.38%	6.80%	-0.03%	4.27%	4.65%	Cum 29-May-2	4 17-Jun-24	\$1,2970	\$0.0138
CBA PERLS XVI	Basel 3 / 10NC7	Floating	\$1.550m	09-Jun-23	3.00%	17-Jun-30	17-Jun-33	100%	CPS	Yes	Yes	Yes	4	CBAPM	\$104.00	7.34%	2.33%	6.72%	7.03%	0.16%	4.55%	4.83%	Cum 03-Jun-2	4 17-Jun-24	\$1.3241	\$0.0141
Challenger Capital Notes 3	Basel 3 / 7 5NC5 5	Floating	\$385m	25-Nov-20	4.60%	25-May-26	25-May-28	100%	CPS	Yes	Yes	Yes	4	CGEPC	\$106.09	8.94%	1.97%	6.17%	7.45%	-0.58%	3.62%	4.87%	Cum 16-Mav-2		\$1,5594	\$0.0171
Challenger Capital Notes 4	Basel 3 / 8 9NC6 1	Floating	\$350m	05-Apr-23	3.60%	25-May-29	25-Feb-32	100%	CPS	Yes	Yes	Yes	4	CGEPD	\$104.31	7.94%	2.80%	7 14%	7.50%	0.48%	4 81%	5.14%	Cum 13-May-2		\$1.3849	\$0.0152
IAG Capital Notes 2	Basel 3 / 9.2NC6.5	Floating	\$500m	22-Dec-22	3.50%	15-Jun-29	15-Mar-32	70%	CPS	Yes	Yes	Yes	4	IAGPE	\$104.00	7.84%	2.73%	7.07%	7.42%	0.97%	5.31%	5.63%	Cum 30-Mav-2		\$1.5541	\$0.0165
IAG Capital Notes 3	Basel 3 / 9.5NC6.8	Floating	\$350m	26-Mar-24	3.20%	15-Dec-30	15-Sep-33	40%	CPS	Yes	Yes	Yes	4	IAGPE	\$101.22	7.55%	3.09%	7.50%	7.65%	1.98%	6.39%	6.52%	Cum 30-May-2		\$1.4657	\$0.0177
Macquarie Bank CN 2	Basel 3 / 8 5NC5 5	Floating	\$641m	02-Jun-20	4.70%	21-Dec-25	21-Dec-28	40%	CPS	Yes	Yes	Yes	4	MBLPC	\$105.60	9.05%	1.58%	5.81%	7.77%	0.33%	4 57%	6.50%	Cum 04-Jun-2		\$1,9479	\$0.0212
Macquarie Bank CN 2	Basel 3 / 9NC7	Floating	\$655m	27-Aug-21	2.90%	07-Sep-28	08-Sep-31	40%	CPS	Yes	Yes	Yes	4	MBLPD	\$103.00	7.25%	2.35%	6.67%	7.00%	1.32%	5.63%	5.94%	Cum 04-Sun-2 Cum 22-May-2		\$1.5473	\$0.0212
Macquarie Group CN 3	Basel 3 / 9 5NC6 5	Floating	\$1.000m	07-Jun-18	4.00%	16-Dec-24	15-Dec-27	40%	CPS	Yes	Yes	Yes	4	MQGPC	\$102.94	8.35%	-0.03%	4.48%	7.48%	-1.19%	3.32%	6.30%	Cum 22-May-2 Cum 03-Jun-2		\$1.5600	\$0.0170
Macquarie Group CN 3 Macquarie Group CN 4	Basel 3 / 10 5NC7 5	Floating	\$1,000m	27-Mar-19	4.15%	10-Sep-26	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	MQGPC	\$105.20	8.50%	1.83%	6.02%	7.36%	0.65%	4 84%	6.15%	Cum 03-Jun-2 Cum 30-May-2		\$1.7780	\$0.0195
	Basel 3 / 9.5NC6.5	Floating	\$905m \$725m	17-Mar-21	2.90%	18-Sep-27	10-Sep-29 18-Sep-30	40%	CPS	Yes	Yes	Yes	4	MQGPD	\$108.00	7.25%	2.22%	6.45%	6.92%	1.20%	5.43%	5.87%	Cum 30-May-2 Cum 30-May-2		\$1.6260	\$0.0199
	Basel 3 / 10 15NC7 15	Floating	\$750m	15-Jul-22	3 70%	12-Sep-29	12-Sep-32	40%	CPS	Yes	Yes	Yes	4	MOGPE	\$102.70	8.05%	2.69%	7.05%	7.47%	1.55%	5.90%	6.31%	Cum 24-May-2		\$1,3000	\$0.0178
Macquarie Group CN 6 NAB Capital Notes 3	Basel 3 / 9.25NC7.25	Floating	\$1.874m	20-Mar-19	4.00%	12-3ep-29 17-Jun-26	12-3ep-32	40%	CPS	Yes	Yes	Yes	4	NABPF	\$105.36	8.35%	1.41%	5.61%	6.87%	-0.96%	3.23%	4.46%	Cum 24-May-2 Cum 06-Jun-2		\$1.4579	\$0.0168
NAB Capital Notes 5	Basel 3/9NC7	Floating	\$1,874m	17-Dec-20	3.50%	17-Jun-28 17-Dec-27	17-Dec-29	100%	CPS	Yes	Yes	Yes	4	NABPE	\$105.00	7.85%	1.98%	6.24%	6.82%	-0.98%	3.99%	4.40%	Cum 06-Jun-2 Cum 06-Jun-2		\$1.4579	\$0.0160
NAB Capital Notes 5	Basel 3/10 25NC7 5	Floating	\$2,380m	07-Jul-22	3.15%	17-Dec-29	17-Dec-29 17-Sep-32	100%	CPS	Yes	Yes	Yes	4	NABPI	\$105.50	7.65%	2.38%	6.24%	7.07%	-0.28%	3.99% 4 54%	4.55%	Cum 06-Jun-2 Cum 06-Jun-2		\$1.3707	\$0.0151
NAB Capital Notes 6 NAB Capital Notes 7	Basel 3 / 9 8NC7	Floating	\$2,000m \$1.250m	14-Sep-23	2.80%	17-Dec-29 17-Sep-30	17-Sep-32	100%	CPS	Yes	Yes	Yes	4	NABPJ	\$104.25	7.15%	2.30%	6.89%	7.09%	0.36%	4.34%	4.04%	Cum 06-Jun-2 Cum 30-Mav-2		\$1.3096	\$0.0144
	Basel 3 / 8 5NC6 5	Floating	\$1,250m	24-Nov-17	3.65%	17-Sep-30 17-Jun-24			CPS	Yes	Yes	Yes	4	SUNPG	\$102.18	8.00%	2.49%	7.73%	7.90%	1.69%	6.02%	4.93%	Cum 30-May-2 Cum 30-May-2		\$1.2465	\$0.0153
Suncorp Capital Notes 2				2000000			17-Jun-26	100%					-													
Suncorp Capital Notes 3	Basel 3/ 8.5NC6.5	Floating	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	SUNPH	\$103.12	7.35%	1.69%	5.88%	6.60%	-0.41%	3.78%	4.45%	Cum 30-May-2		\$1.2834	\$0.0141
Suncorp Capital Notes 4	Basel 3/9.25NC6.75	Floating	\$405m	23-Sep-21	2.90%	17-Jun-28	17-Dec-30	100%	CPS	Yes	Yes	Yes	4	SUNPI	\$103.00	7.25%	2.22%	6.53%	6.86%	0.10%	4.41%	4.71%	Cum 30-May-2		\$1.2660	\$0.0139
Westpac Capital Notes 5	Basel 3 / 9.5NC7.5	Floating	\$1,690m	13-Mar-18	3.20%	22-Sep-25	22-Sep-27	100%	CPS	Yes	Yes	Yes	4	WBCPH	\$102.99	7.55%	1.32%	5.58%	6.61%	-0.86%	3.40%	4.41%	Cum 13-Jun-2		\$1.3610	\$0.0145
Westpac Capital Notes 6	Basel 3 / 7.5NC5.5	Floating	\$1,423m	18-Dec-18	3.70%	31-Jul-24	31-Jul-26	100%	CPS	Yes	Yes	Yes	4	WBCPI	\$101.15	8.05%	-0.83%	3.58%	7.59%	-2.83%	1.58%	5.24%	Cum 07-Jun-2		\$1.4210	\$0.0154
Westpac Capital Notes 7	Basel 3 / 6.25NC8.25	Floating	\$1,723m	04-Dec-20	3.40%	22-Mar-27	22-Mar-29	100%	CPS	Yes	Yes	Yes	4	WBCPJ	\$105.32	7.75%	1.61%	5.76%	6.59%	-0.60%	3.56%	4.34%	Cum 13-Jun-2		\$1.3971	\$0.0149
Westpac Capital Notes 8 Westpac Capital Notes 9	Basel 3/10.75NC8	Floating	\$1,750m	14-Sep-21	2.90%	21-Sep-29	21-Jun-32	100%	CPS	Yes	Yes	Yes	4	WBCPK	\$103.77	7.25%	2.20%	6.55%	6.88%	0.06%	4.41%	4.71%	Cum 12-Jun-2		\$1.2797	\$0.0139
Westpac Capital Notes 9	Basel 3 / 9NC6	Floating	\$1,510m	20-Jul-22	3.40%	22-Sep-28	22-Jun-31	100%	CPS	Yes	Yes	Yes	4	WBCPL	\$105.50	7.75%	2.11%	6.43%	6.97%	-0.14%	4.18%	4.69%	Cum 13-Jun-2		\$1.3971	\$0.0149
Westpac Capital Notes 10	Basel 3 / 10 5NC7 75	Floating	\$1,750m	18-Dec-23	3.10%	22-Sep-31	22-Jun-34	100%	CPS	Yes	Yes	Yes	4		\$103.10	7.45%	2.65%	7.11%	7.31%	0.43%	4.89%	5.06%	Cum 07-Jun-2	4 24-Jun-24	\$1.3430	\$0.0143

(1) coupons deferrable at issuers colon (2) coupons must be deferrable at issuers colon (2) coupons must be deferrable at issuers colon (4) coupons must be deferrable at issuers colon (4) which mathematical associations are based on the assumption that the security will be called in 30 years from the pricing date (4) yield in mathematik for perpikative accurble are based on the assumption that the security will be called in 30 years from the pricing date (5) Option value is based on NAB's assessment of market parameters

ASX Listed Bond and Hybrid Rate Sheet



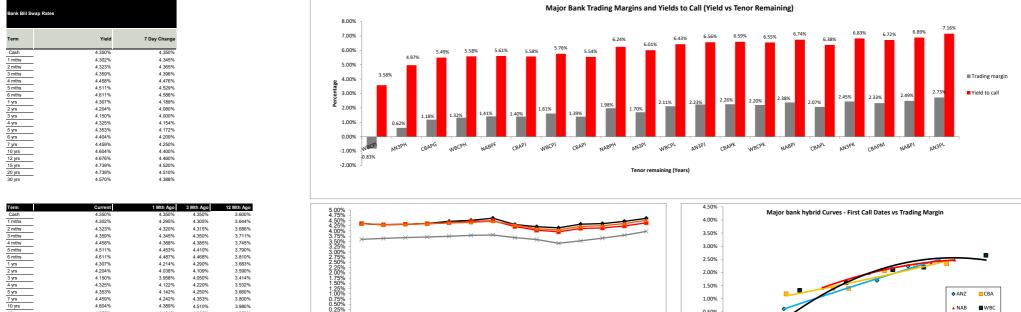
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A NAB **WBC**

2030



4 mths	4.458%	4.388%	4.385%	3.745%
5 mths	4.511%	4.453%	4.410%	3.790%
6 mths	4.611%	4.487%	4.468%	3.810%
1 yrs	4.307%	4.214%	4.290%	3.683%
2 yrs	4.204%	4.038%	4.109%	3.590%
3 yrs	4.150%	3.958%	4.050%	3.414%
4 yrs	4.325%	4.122%	4.220%	3.532%
5 yrs	4.353%	4.142%	4.250%	3.660%
7 yrs	4.459%	4.242%	4.353%	3.800%
10 yrs	4.604%	4.389%	4.510%	3.980%
12 yrs	4.676%	4.461%	4.608%	4.050%
15 yrs	4.739%	4.516%	4.675%	4.041%
20 yrs	4.739%	4.516%	4.690%	3.992%
30 yrs	4.570%	4.345%	4.510%	3.790%

Some data is sourced from ASX and Refinitiv Fikon

IMPORTANT NOTICES

Any advoc contained in this document has been prepared without lating into account, your dejectives, financial situation or needs. Begin lating into account, you consider whether it is appropriate for you consider whether at its into a strategin as a "Retail Client" under the comparisons Act and the advice contained in this document relates to "Financial Products" which ABB has approved for sale to Retail Client, VAB recommends you consider whether it is appropriate for you consider whether at its approp

------ 3 Mth Ago

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4yr 5yr 7yr 10yr

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Cash 1m 4m

5m 6m 1yr 2yr

-E-1 Mth Ago

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ASX Listed Bond and Hybrid Rate Sheet



Call Date Call Date Optional Call Date Progunery Dividend Nate National Naterial Natetextemational National Natetextematical National Nate					Summary	Financial Floati		1					
Suncorp Capital Notes 2 SUNPG \$37.5m 24 Avor.17 17.Jun-24 0.2 3.65% 4 SUNCS \$100.30 8.00% 3.40% 7.7. Westpac Capital Notes 6 BOOPE \$350m 28-Dec.17 15-Jun-24 0.3 3.75% 4 BOOPE \$101.15 8.05% 0.21% 4.6 Macquaria Corup CN 3 MAGPC \$10,00m 7.1.Jun-18 16-Dec24 0.7 4.00% 4 MAGPC 8.05% 0.03.20 8.35% 0.021% 4.6 CBA PERLS CBAPC S1.85m 0.64Pr18 15-Apr-25 1.0 3.40% 4 ANPE 8.103.20 8.15% 0.62% 4.4 CBAPERLS CBAPC S1.85m 0.64Pr18 12-Apr-25 1.0 3.40% 4 MMPE 510.208 7.45% 1.32% 6.5 Marcopatal Notes 2 MAPE S1.85m 0.40% MAPE 510.416 8.85% 2.4% 6.4 Macquaria Corup CA MBEP S1.85% 0.40%	Name	ASX Code	Issue Size	Issue Date			Issue Margin		ASX Code	Last Price		•	Yield to Call
Westpac Capital Notes WBCPI \$1,122m 19-Dec 18 31-Jul-24 0.3 37.7% 4 WBCPI \$11,118 8.05% -0.83% 32.5 BOCQ apital Notes BOOPE \$10,00m 07-Jun-18 16-Dec-24 0.7 4.00% 4 BOOPE \$10,200 8.15% -0.03% 4.44 AV2 Capital Notes 5 AN3PH \$350m 02-DMar-25 0.9 3.80% 4 AN3PH \$10,50m 06-2% 4.9 Vestpac Capital Notes 5 NABPC \$10,60m 06-2% 4.9 3.20% 4 WBCPH \$10,290 7.74% 1.01% 5.02% 4.9 Notes \$10,290 7.74% 1.01% 5.02% 4.9 Notes \$10,290 7.75% 1.32% 5.5 AMP Capital Notes 3 CGFPC \$335m 29-Dec-25 1.7 4.70% 4 MBLPC \$10,50m 8.95% 1.63% 5.0 50.50% 8.94% 1.97% 6.84% 1.97% 50.50% 8.94% 1.97% 6.84% <td< td=""><td>Bendigo CPS4</td><td>BENPG</td><td>\$322m</td><td>13-Dec-17</td><td>13-Jun-24</td><td>0.2</td><td>3.75%</td><td>4</td><td>BENPG</td><td>\$100.23</td><td>8.10%</td><td>5.22%</td><td>9.54%</td></td<>	Bendigo CPS4	BENPG	\$322m	13-Dec-17	13-Jun-24	0.2	3.75%	4	BENPG	\$100.23	8.10%	5.22%	9.54%
BOQ Capital Notes BOQPE \$350m 28-Dec.17 15-Aug.24 0.3 3.75% 4 BOQPE \$102.00 8.10% 0.21% 4.0 Macquinel Group N3 MAGPC \$11,00m 7-1un-18 16-Dec:24 0.7 4.00% 4 MAGPH \$103.20 8.15% 0.03% 4.4 ANZ Capital Notes 5 AN3PH \$931m 28-Sep.17 20-Mar.25 0.9 3.80% 4 ANSPH \$103.20 8.15% 0.62% 4.9 CSA PERLS CBAPC \$100m 13-Mar 18 22-Sep.25 1.4 3.20% 4 WBCPH \$102.90 7.55% 1.32% 5.5 Macquinel Bonk CN 2 MBIPC \$810m 02-Jun-20 21-Dec-25 1.7 4.70% 4 MBIPC \$105.90 8.94% 1.97% 6.5 NAB Capital Notes 3 NABPF \$11,87m 02-Jun-26 2.2 3.00% 4 NABP \$103.50 7.35% 1.69% 5.8 NAB Copital Notes 3 NABPF <	Suncorp Capital Notes 2	SUNPG	\$375m	24-Nov-17	17-Jun-24	0.2	3.65%	4	SUNPG	\$100.39	8.00%	3.40%	7.73%
Macquarie Group CN 3 MCGPC \$100,00 O'Jun-18 16 Des-24 0.7 4.0% 4 MAGPC \$103,20 3.35% -0.03% 4.4 ARIZ Capital Notes 5 ANAPH \$103,805 A ANAPH \$103,805 4.9 CRA PERLS X CBAPERLS X CBAPERL	Westpac Capital Notes 6	WBCPI	\$1,423m	18-Dec-18	31-Jul-24	0.3	3.70%	4	WBCPI	\$101.15	8.05%	-0.83%	3.58%
ANZ Capital Notes 5 AN3PH \$931m 28-sep-17 20-Mar 25 0 3.60% 4 AN3PH \$103.30 8.15% 0.62% 4.5 CBA PERLS X CBAP CB \$13.85m 06-Apr-18 15-Apr-25 1.0 3.40% 4 CBAPC \$102.99 7.55% 1.32% 5.5 AMP Capital Notes 5 WBCPH \$102.99 7.55% 1.32% 5.5 1.7 4.50% 4 AMPCPB \$101.96 5.6 6.6 Marcapital Notes 2 MBLPC \$341m 02-Jun-20 21-Dec-25 1.7 4.70% 4 MBLPC \$105.60 9.05% 1.55% 5.8 1.6 6.6 1.6 8.5% 1.6 1.6 8.5% 1.4 1.5% 6.6 1.6 1.6 8.5% 1.6 1.6 8.5% 1.6 1.6 8.5% 1.6 1.6 8.5% 1.6 1.6 8.5% 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6	BOQ Capital Notes	BOQPE	\$350m	28-Dec-17	15-Aug-24	0.3	3.75%	4	BOQPE	\$102.00	8.10%	0.21%	4.66%
CBA PERLS X CBAPG \$1,895m 06-Apr:16 15-Apr:25 1.0 3.40% 4 CBAPG \$1,12% 5.5 AMP Capital Notes 2 AMPPB \$2,75m 22-Opc:25 1.4 3.20% 4 WMCPH \$10,209 7.55% 1.32% 5.5 AMP Capital Notes 2 AMPPB \$2,75m 22-Dec:25 1.7 4.50% 4 AMPCPH \$10,210 5.5 5.6 0.6% 1.5%% 5.5 6.6 0.6%% 1.5%% 4 AMPCPH \$10,210 7.74% 6.1 5.0% 0.5%% 1.5%% 5.8 0.6% 1.6%% 4 AMPCPH \$10,50 0.8,3%% 1.41%% 5.6 0.6%% 1.6%% 4 AMPF \$10,50 0.8,3%% 1.41%% 5.6 0.6%% 1.41%% 5.6 0.6%% 1.41%% 5.6 0.6%% 1.41%% 6.6 0.6%% 1.41%% 1.5%% 1.6%% 1.35% 1.6%% 1.35% 1.6%% 1.35% 1.6%% 1.35% 1.6%%	Macquarie Group CN 3	MQGPC	\$1,000m	07-Jun-18	16-Dec-24	0.7	4.00%	4	MQGPC	\$103.20	8.35%	-0.03%	4.48%
Westpac Capital Notes 5 WBCPH \$1,000m 13-Mar-18 22-Sep-25 1.4 3.20% 4 WBCPH \$102.99 7.55% 1.32% 6.5 AMP Capital Notes 2 AMPE B \$275m 0.6 50.5 1.7 4.50% 4 AMPE B \$104.16 8.65% 2.24% 6.6 NaB Capital Notes 3 CGPC \$336m 2.540v-20 2.1-Dec-25 1.7 4.70% 4 MBLPC \$105.09 6.94% 1.97% 6.1 NaB Capital Notes 3 NABPF \$105.09 6.94% 1.97% 6.1 5.0 6.95% 1.43% 6.0 5.05% 1.97% 6.1 5.0 6.95% 1.65% 5.0 5.05% 1.97% 6.0 5.05% 1.97% 6.0 5.05% 1.61% 5.06 5.05% 1.61% 5.06 5.05% 1.61% 5.06 5.06% 5.06% 5.06% 5.06% 5.06% 5.06% 5.06% 5.06% 5.06% 5.06% 5.06% 5.06% 5.06%	ANZ Capital Notes 5	AN3PH	\$931m	28-Sep-17	20-Mar-25	0.9	3.80%	4	AN3PH	\$103.30	8.15%	0.62%	4.97%
AMP Capital Notes 2 AMP B \$2275m 23-Dec-19 16-Dec-25 1.7 4.50% 4 AMPPB \$104.16 8.65% 2.24% 6.4 Macquarie Bank CN 2 MBLPC \$364 mt 02-Jun-20 21-Dec-25 1.7 4.70% 4 MBLPC \$105.60 9.05% 1.58% 6.8 Challenger Capital Notes 3 NABP \$18,37m 2D-Mar-10 17-Jun-26 2.2 4.00% 4 NABPF \$105.80 8.35% 1.41% 5.6 Suncorp Capital Notes 3 SUNPH \$383m 17-Dec-19 17-Jun-26 2.2 3.00% 4 SUNAPH \$103.60 7.05% 1.65% 5.8 Macquarie Group CN 4 MOGPD \$900m 27-Mar-19 10-Sep-26 2.4 4.15% 4 MOGPD \$103.60 7.05% 1.40% 5.5 CAP ERLS XII CBAP I \$11,80m 11-Apr-21 20-Oc-26 2.5 2.75% 4 MOGPD \$103.60 7.05% 1.40% 5.5 Bord Ca	CBA PERLS X	CBAPG	\$1,365m	06-Apr-18	15-Apr-25	1.0	3.40%	4	CBAPG	\$102.50	7.74%	1.18%	5.49%
Macquarle Bank CN 2 MBLPC \$641m OC2-Jun-20 21-Dec-25 1.7 4.70% 4 MBLPC \$10,60 0.05% 1.88% 5.8 Challenger Capital Notes 3 NABPF \$1,074m 20-Mar-19 17-Jun-26 2.2 4.00% 4 NABPF \$105,80 8.35% 1.41% 5.6 Suncorp Capital Notes 3 SUNPH \$399m 17-Jun-26 2.2 3.00% 4 SUNPH \$103,12 7.35% 1.69% 5.6 Macquare Group CN 4 MQGPD \$905m 27-Mar-19 10-Sep-26 2.4 4.15% 4 Macquare Group CN 4 SUNPH \$103,80 7.09% 1.40% 5.5 CBA PERLS XIII CBAPJ \$1,120m 01-Apr-21 20-Cit-26 2.5 2.75% 4 CBAPJ \$105,40 7.75% 1.61% 5.7 CBA PERLS XIII CBAPI \$1,500m 30-Nov-20 14-May-27 3.1 3.80% 4 BCAPF \$105,40 7.35% 1.93% 6.2 DC	Westpac Capital Notes 5	WBCPH	\$1,690m	13-Mar-18	22-Sep-25	1.4	3.20%	4	WBCPH	\$102.99	7.55%	1.32%	5.58%
Challenger Capital Notes 3 CGPPC \$385m 25-Nov-20 25-May-26 2.1 4.60% 4 CGPPC \$100.00 8.44% 1.07% 61.1 NAB Capital Notes 3 NABPF \$1,374m 20Marr/19 17-Jun-26 2.2 3.00% 4 SUNPH \$103.12 7.35% 1.41% 5.6 Suncorp Capital Notes 3 SUNPH \$395m 27-Mar-19 10-Sep-26 2.4 4.15% 4 MGQPD \$106.00 8.05% 1.83% 6.0 CBA PERLS XIII CBAPERLS XIIII CBAPERLS XIIII CBAPERLS XII	AMP Capital Notes 2	AMPPB	\$275m	23-Dec-19	16-Dec-25	1.7	4.50%	4	AMPPB	\$104.16	8.85%	2.24%	6.47%
NAB Capital Notes 3 NABPF \$1,874m 20-Mar-19 17-Jun-26 2.2 4.00% 4 NABPF \$105,80 8.35% 1.41% 5.6 Suncorp Capital Notes 3 SUNPH \$339m 17-Dec-19 17-Jun-26 2.2 3.00% 4 SUNPH \$103,80 7.35% 1.69% 5.8 Macquarie Group CN 4 MQGPD \$390m 27-Mar-19 10-Sep-26 2.4 4.15% 4 MQGPD \$10,800 8.50% 1.63% 6.0 CBA PERLS XII CBAPI \$1,723m 04-Dec-20 22-Mar-27 3.0 3.00% 4 CBAPI \$104,91 7.34% 1.39% 5.5 BOC Optital Notes 2 BOOPF \$250m 30-Nov-20 14-Mar-27 3.1 3.60% 4 BENPH \$104,93 8.14% 2.29% 6.4 MACquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 3.4 2.90% 4 NAGPE \$102,70 7.25% 2.22% 6.4 ANZ Capital Not	Macquarie Bank CN 2	MBLPC	\$641m	02-Jun-20	21-Dec-25	1.7	4.70%	4	MBLPC	\$105.60	9.05%	1.58%	5.81%
Suncorp Capital Notes 3 SUNPH \$389m 17-Dec-19 17-Jun-26 2.2 3.00% 4 SUNPH \$103.12 7.35% 1.69% 5.8 Macquarie Group CN 4 MOGPD \$9005m 27-Mar-19 10-Sep-26 2.4 4.15% 4 CBAPI \$103.60 7.95% 1.40% 5.5 CBA PERLS XIII CBAPI \$1,723m 04-Dec-20 22-Mar-27 2.9 3.40% 4 CBAPI \$105.32 7.75% 1.61% 5.7 CBA PERLS XII CBAPI \$105.61 14-Nov-19 20-Apr-27 3.0 3.0% 4 BCAPI \$105.49 8.15% 2.20% 6.3 Bendjoc Capital Notes 2 BOQPF \$260m 30-Nov-20 14-Mary-27 3.1 3.80% 4 BCAPI \$103.49 8.15% 2.20% 6.4 Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 19-Dec-27 3.7 3.50% 4 MADPH \$103.60 7.35% 1.70% 6.0 ANZ Capital Not	Challenger Capital Notes 3	CGFPC	\$385m	25-Nov-20	25-May-26	2.1	4.60%	4	CGFPC	\$106.09	8.94%	1.97%	6.17%
Macquarie Group CN 4 MQGPD \$\$905m 27.Mar.19 10-Sep.26 2.4 4.15% 4 MQGPD \$\$108.00 8.50% 1.83% 6.0 CBA PERLS XIII CBAPI \$\$11,80m 01-Apr.21 20-Oct.26 2.5 2.75% 4 CBAPI \$\$103.80 7.09% 1.40% 5.5 CBA PERLS XII CBAPI \$\$1,180m 01-Apr.27 3.0 3.00% 4 CBAPI \$\$103.80 7.09% 1.31% 5.5 BOC Capital Notes 2 BOOPF \$\$250m 30-Nov-20 15-Jun-27 3.2 3.80% 4 BCNPF \$\$104.93 8.14% 2.29% 6.4 Macquarie Group CN 5 MOGPE \$\$727m 7.4 2.90% 4 MADPER \$\$105.50 7.85% 1.98% 6.2 NAB Capital Notes 5 NABPH \$\$2,386m 17-Dec-20 17-Dec-27 3.7 3.50% 4 AABPH \$\$105.00 7.35% 1.98% 6.2 Suncorp Capital Notes 4 SUNPI \$4055m 27	NAB Capital Notes 3	NABPF	\$1,874m	20-Mar-19	17-Jun-26	2.2	4.00%	4	NABPF	\$105.80	8.35%	1.41%	5.61%
CBA/PERLS XII CBAPJ \$1,180m 01-Apr-21 20-Oct-26 2.5 2.75% 4 CBAPJ \$103.60 7.09% 1.40% 5.5 Westpac Capital Notes 7 WBCPJ \$1,723m 04-Dec-20 22-Mar-27 2.9 3.40% 4 WBCPJ \$103.60 7.09% 1.61% 5.7 CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 3.0 3.00% 4 BCBAPI \$104.91 7.34% 1.39% 5.7 Bod Capital Notes 2 BCOPF \$200m 30-Nov-20 15-Jun-27 3.2 3.80% 4 BENPH \$104.93 8.14% 2.20% 6.3 Bordjoc Capital Notes 5 NABPH \$2,360m 17-Dec-20 17-Dec-27 3.7 3.60% 4 NABPH \$105.50 7.85% 1.98% 6.2 ANZ Capital Notes 6 AN3PI \$1,50m 08-Jul-21 20-Mar-28 3.9 3.00% 4 AN3PI \$105.50 7.85% 1.98% 6.2 Suncory Capit	Suncorp Capital Notes 3	SUNPH	\$389m	17-Dec-19	17-Jun-26	2.2	3.00%	4	SUNPH	\$103.12	7.35%	1.69%	5.88%
Wrestpac Capital Notes 7 WBCPJ \$1,723m 04-De-20 22-Mar-27 2.9 3.40% 4 WBCPJ \$105.32 7.75% 1.61% 5.7 CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 3.0 3.00% 4 CBAPI \$104.91 7.34% 1.39% 5.7 Bendigo Capital Notes 2 BOOPF \$260m 30-Nov-20 15-Jun-27 3.2 3.80% 4 BENPH \$104.93 8.14% 2.29% 6.4 Macquarie Group CN 5 MQCPE \$725m 17-Mar-21 18-Sep-27 3.4 2.90% 4 MAGPE \$102.70 7.25% 2.22% 6.4 NA2 Capital Notes 5 NABPH \$2,386m 17-De-20 17-De-20 17-De-20 3.7 3.50% 4 NABPH \$105.00 7.35% 1.90% 6.0 Suncorp Capital Notes 6 AN39I \$1405m 2.35% 1.00% 4 SUNPI \$103.42 7.19% 2.07% 6.5 Suncorp Capital Notes 4	Macquarie Group CN 4	MQGPD	\$905m	27-Mar-19	10-Sep-26	2.4	4.15%	4	MQGPD	\$106.00	8.50%	1.83%	6.02%
CBA PERLS XII CBAPI \$1,650m 14-Nov-19 20-Apr-27 3.0 3.00% 4 CBAPI \$104.91 7.34% 1.39% 5.5 BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 3.1 3.80% 4 BOQPE \$105.49 8.15% 2.20% 6.3 Bendigo Capital Notes BENPH \$502m 30-Nov-20 15-Jun-27 3.2 3.80% 4 BENPH \$104.93 8.14% 2.20% 6.4 Macquarie Group CN 5 MQGPE \$775m 17-Mar-21 18-Sep-27 3.4 2.90% 4 MAGPH \$105.00 7.85% 1.89% 6.2 ANZ Capital Notes 6 AN3PH \$1,500m 08-Jul-21 20-Mar-28 3.9 3.00% 4 AN3PI \$105.00 7.35% 1.89% 6.2 Suncorc Capital Notes 6 AN3PI \$1,500m 08-Jul-21 17-Jun-28 4.2 2.85% 4 SUBPT \$103.42 7.19% 2.07% 6.3 Suncorc Capi	CBA PERLS XIII	CBAPJ	\$1,180m	01-Apr-21	20-Oct-26	2.5	2.75%	4	CBAPJ	\$103.60	7.09%	1.40%	5.58%
BOQ Capital Notes 2 BOQPF \$260m 30-Nov-20 14-May-27 3.1 3.80% 4 BOQPF \$105.49 8.15% 2.20% 6.3 Bendigo Capital Notes BENPH \$502m 30-Nov-20 15-Jun-27 3.2 3.80% 4 BENPH \$102.49 8.14% 2.29% 6.4 Macquarie Group CN 5 MGQPE \$172m 118-Sep-27 3.7 3.50% 4 NABCH \$105.50 7.85% 1.98% 6.2 ANZ Capital Notes 6 AN3PI \$1,500m 08-Jul-21 20-Mar-28 3.9 3.00% 4 AN3PI \$105.00 7.35% 1.70% 6.0 CBA PERLS XV CBAPL \$1,177m 15-Nov-22 15-Jun-28 4.2 2.85% 4 CBAPL \$103.00 7.25% 2.22% 6.6 Macquarie Bank CN 3 MBLPD \$4655m 27-Aug-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.00 7.25% 2.22% 6.6 Macquarie Ganta Notes 3 BOQ	Westpac Capital Notes 7	WBCPJ	\$1,723m	04-Dec-20	22-Mar-27	2.9	3.40%	4	WBCPJ	\$105.32	7.75%	1.61%	5.76%
Bendigo Capital Notes BENPH \$502m 30-Nov-20 15-Jun-27 3.2 3.80% 4 BENPH \$104.93 8.14% 2.29% 6.4 Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 3.4 2.90% 4 MQGPE \$102.70 7.25% 2.22% 6.4 NAB Capital Notes 5 NABPH \$1,500m 08-Jul-21 20-Mar-28 3.9 3.00% 4 AN3PI \$105.50 7.85% 1.70% 6.0 CBA PERLS XV CBAPL \$1,777m 15-Nov-22 15-Jun-28 4.2 2.85% 4 CBAPL \$103.02 7.19% 2.07% 6.3 Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.00 7.25% 2.22% 6.5 Macquarie Bank CN 3 MBLPD \$405m 23-Sep-28 4.4 2.90% 4 MBLPD \$103.05 7.74% 2.65% 6.9 AOZ apital Notes 7 AN3PJ<	CBA PERLS XII	CBAPI	\$1,650m	14-Nov-19	20-Apr-27	3.0	3.00%	4	CBAPI	\$104.91	7.34%	1.39%	5.54%
Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 3.4 2.90% 4 MQGPE \$102.70 7.25% 2.22% 6.4 NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 3.7 3.50% 4 NABPH \$105.50 7.85% 1.98% 6.2 ANZ Capital Notes 6 AN3PI \$1,500m 08-Jul-21 20-Mar-28 3.9 3.00% 4 ANAPH \$105.50 7.85% 1.98% 6.2 Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.00 7.25% 2.25% 6.6 Westpac Capital Notes 4 SUNPI \$105.00 7.75% 2.11% 6.4 BOQ Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40% 4 BOQPG \$103.57 7.74% 2.65% 6.9 ANZ Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40%	BOQ Capital Notes 2	BOQPF	\$260m	30-Nov-20	14-May-27	3.1	3.80%	4	BOQPF	\$105.49	8.15%	2.20%	6.37%
NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 3.7 3.50% 4 NABPH \$105.50 7.85% 1.98% 6.2 ANZ Capital Notes 6 ANSPI \$1,500m 08-Jul-21 20-Mar-28 3.9 3.00% 4 ANSPI \$105.00 7.35% 1.70% 6.0 CBA PERLS XV CBAPL \$1,777m 15-Nov-22 15-Jun-28 4.2 2.85% 4 CBAPL \$103.42 7.19% 2.07% 6.3 Suncory Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.42 7.19% 2.27% 6.5 Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 4.4 2.90% 4 MBLPD \$105.50 7.75% 2.11% 6.4 BOQ Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40% 4 BOQPG \$103.57 7.74% 2.65% 6.9 Challenger Capit	Bendigo Capital Notes	BENPH	\$502m	30-Nov-20	15-Jun-27	3.2	3.80%	4	BENPH	\$104.93	8.14%	2.29%	6.47%
ANZ Capital Notes 6 AN3PI \$1,500m 08-Jul-21 20-Mar-28 3.9 3.00% 4 AN3PI \$105.00 7.35% 1.70% 6.0 CBA PERLS XV CBAPL \$1,777m 15-Nov-22 15-Jun-28 4.2 2.85% 4 CBAPL \$103.42 7.19% 2.07% 6.3 Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.00 7.25% 2.22% 6.5 Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 4.4 2.90% 4 MBLPD \$105.50 7.75% 2.11% 6.4 BOQ Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40% 4 BOQPG \$103.57 7.4% 2.66% 6.9 Challenger Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40% 4 AGPPD \$102.50 7.05% 2.23% 6.5 Challenger Capital Notes 4 CGFPD \$350m 05-Apr-23 25-May-29 5.1 3.60% </td <td>Macquarie Group CN 5</td> <td>MQGPE</td> <td>\$725m</td> <td>17-Mar-21</td> <td>18-Sep-27</td> <td>3.4</td> <td>2.90%</td> <td>4</td> <td>MQGPE</td> <td>\$102.70</td> <td>7.25%</td> <td>2.22%</td> <td>6.45%</td>	Macquarie Group CN 5	MQGPE	\$725m	17-Mar-21	18-Sep-27	3.4	2.90%	4	MQGPE	\$102.70	7.25%	2.22%	6.45%
CBA PERLS XV CBAPL \$1,777m 15-Nov-22 15-Jun-28 4.2 2.85% 4 CBAPL \$103.42 7.19% 2.07% 6.3 Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.00 7.25% 2.22% 6.5 Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 4.4 2.90% 4 MBLPD \$102.94 7.25% 2.35% 6.6 Westpac Capital Notes 9 WBCPL \$1,510m 20-Jul-22 22-Sep-28 4.4 3.40% 4 BOQPG \$103.57 7.74% 2.65% 6.9 ANZ Capital Notes 7 AN3PJ \$1,310m 25-Mar-29 4.9 2.70% 4 AN3PJ \$102.50 7.05% 2.11% 6.5 Challenger Capital Notes 4 CGFPD \$3550m 05-Apr-23 25-Mar-29 5.1 3.60% 4 CBAPK \$102.80 7.09% 2.26% 6.5 1AG Capital Notes 2 IAGPE	NAB Capital Notes 5	NABPH	\$2,386m	17-Dec-20	17-Dec-27	3.7	3.50%	4	NABPH	\$105.50	7.85%	1.98%	6.24%
Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.00 7.25% 2.22% 6.5 Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 4.4 2.90% 4 MBLPD \$102.94 7.25% 2.35% 6.6 Westpac Capital Notes 9 WBCPL \$1,510m 20-Jul-22 22-Sep-28 4.4 3.40% 4 WBCPL \$105.50 7.75% 2.11% 6.4 BOQ Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40% 4 BOQPG \$103.57 7.74% 2.65% 6.9 ANZ Capital Notes 7 AN3PJ \$1,310m 25-Mar-22 20-Mar-29 4.9 2.70% 4 AN3PJ \$102.50 7.05% 2.23% 6.5 CBA PERLS XIV CBAPK \$1,750m 31-Mar-22 15-Jun-29 5.2 2.75% 4 CBAPK \$104.00 7.84% 2.80% 7.0 Macquarie G	ANZ Capital Notes 6	AN3PI	\$1,500m	08-Jul-21	20-Mar-28	3.9	3.00%	4	AN3PI	\$105.00	7.35%	1.70%	6.01%
Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 4.2 2.90% 4 SUNPI \$103.00 7.25% 2.22% 6.5 Macquarie Bank CN 3 MBLPD \$655m 27-Aug-21 07-Sep-28 4.4 2.90% 4 MBLPD \$102.94 7.25% 2.35% 6.6 Westpac Capital Notes 9 WBCPL \$1,510m 20-Jul-22 22-Sep-28 4.4 3.40% 4 WBCPL \$102.94 7.25% 2.11% 6.4 BOQ Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40% 4 BOQPG \$103.57 7.74% 2.65% 6.5 ANZ Capital Notes 4 CGFPD \$350m 05-Apr-23 25-Mar-29 4.9 2.70% 4 AN3PJ \$102.50 7.05% 2.23% 6.5 CBA PERLS XIV CBAPK \$1,750m 31-Mar-22 15-Jun-29 5.2 2.75% 4 CBAPK \$104.00 7.84% 2.80% 7.0 Macquarie Gro	CBA PERLS XV	CBAPL	\$1,777m	15-Nov-22	15-Jun-28	4.2	2.85%	4	CBAPL	\$103.42	7.19%	2.07%	6.38%
Westpac Capital Notes 9 WBCPL \$1,510m 20-Jul-22 22-Sep-28 4.4 3.40% 4 WBCPL \$105.50 7.75% 2.11% 6.4 BOQ Capital Notes 3 BOQPG \$400m 14-Nov-22 15-Dec-28 4.7 3.40% 4 BOQPG \$103.57 7.74% 2.65% 6.9 ANZ Capital Notes 7 AN3PJ \$1,310m 25-Mar-22 20-Mar-29 4.9 2.70% 4 AN3PJ \$102.50 7.05% 2.23% 6.5 Challenger Capital Notes 4 CGFPD \$350m 05-Apr-23 25-May-29 5.1 3.60% 4 CBAPK \$104.31 7.94% 2.80% 7.1 CBA PERLS XIV CBAPK \$1,750m 31-Mar-22 15-Jun-29 5.2 3.50% 4 IAGPE \$104.00 7.84% 2.73% 7.0 Macquarie Group CN 6 MQGPF \$750m 15-Jul-22 12-Sep-29 5.4 3.70% 4 MAGPF \$105.36 8.05% 2.69% 7.0 Westpac	Suncorp Capital Notes 4	SUNPI	\$405m	23-Sep-21	17-Jun-28		2.90%	4	SUNPI	\$103.00	7.25%	2.22%	6.53%
BOQ Capital Notes 3BOQPG\$400m14-Nov-2215-Dec-284.73.40%4BOQPG\$103.577.74%2.65%6.9ANZ Capital Notes 7AN3PJ\$1,310m25-Mar-2220-Mar-294.92.70%4AN3PJ\$102.507.05%2.23%6.5Challenger Capital Notes 4CGFPD\$350m05-Apr-2325-May-295.13.60%4CGFPD\$104.317.94%2.80%7.1CBA PERLS XIVCBAPK\$1,750m31-Mar-2215-Jun-295.22.75%4CBAPK\$102.607.08%2.26%6.5IAG Capital Notes 2IAGPE\$500m22-Dec-2215-Jun-295.23.50%4IAGPE\$104.007.84%2.73%7.0Macquarie Group CN 6MQGPF\$750m15-Jul-2212-Sep-295.43.70%4MGGPF\$105.368.05%2.69%7.0Westpac Capital Notes 8WBCPK\$1,750m14-Sep-2121-Sep-295.42.90%4WBCPK\$103.777.25%2.20%6.5NAB Capital Notes 6NABPI\$2,000m07-Jul-2217-Dec-295.73.15%4NABPI\$104.257.50%2.38%6.7ANZ Capital Notes 8AN3PK\$1,500m24-Mar-2320-Mar-305.92.75%4AN3PK\$102.007.10%2.45%6.8CBA PERLS XVICBAPM\$1,550m09-Jun-2317-Jun-306.23.00%4CBAPM\$104.00<	Macquarie Bank CN 3	MBLPD	\$655m	27-Aug-21	07-Sep-28	4.4	2.90%	4	MBLPD	\$102.94	7.25%	2.35%	6.67%
BOQ Capital Notes 3BOQPG\$400m14-Nov-2215-Dec-284.73.40%4BOQPG\$103.577.74%2.65%6.9ANZ Capital Notes 7AN3PJ\$1,310m25-Mar-2220-Mar-294.92.70%4AN3PJ\$102.507.05%2.23%6.5Challenger Capital Notes 4CGFPD\$350m05-Apr-2325-May-295.13.60%4CGFPD\$104.317.94%2.80%7.1CBA PERLS XIVCBAPK\$1,750m31-Mar-2215-Jun-295.22.75%4CBAPK\$102.607.08%2.26%6.5IAG Capital Notes 2IAGPE\$500m22-Dec-2215-Jun-295.23.50%4IAGPE\$104.007.84%2.73%7.0Macquarie Group CN 6MQGPF\$750m15-Jul-2212-Sep-295.43.70%4MGGPF\$105.368.05%2.69%7.0Westpac Capital Notes 8WBCPK\$1,750m14-Sep-2121-Sep-295.42.90%4WBCPK\$103.777.25%2.20%6.5NAB Capital Notes 6NABPI\$2,000m07-Jul-2217-Dec-295.73.15%4NABPI\$104.257.50%2.38%6.7ANZ Capital Notes 8AN3PK\$1,500m24-Mar-2320-Mar-305.92.75%4AN3PK\$102.007.10%2.45%6.8CBA PERLS XVICBAPM\$1,550m09-Jun-2317-Jun-306.23.00%4CBAPM\$104.00<	Westpac Capital Notes 9	WBCPL	\$1,510m	20-Jul-22	22-Sep-28	4.4	3.40%	4	WBCPL	\$105.50	7.75%	2.11%	6.43%
Challenger Capital Notes 4CGFPD\$350m05-Apr-2325-May-295.13.60%4CGFPD\$104.317.94%2.80%7.1CBA PERLS XIVCBAPK\$1,750m31-Mar-2215-Jun-295.22.75%4CBAPK\$102.807.09%2.26%6.5IAG Capital Notes 2IAGPE\$500m22-Dec-2215-Jun-295.23.50%4IAGPE\$104.007.84%2.73%7.0Macquarie Group CN 6MQGPF\$750m15-Jul-2212-Sep-295.43.70%4MQGPF\$105.368.05%2.69%7.0Westpac Capital Notes 8WBCPK\$1,750m14-Sep-2121-Sep-295.42.90%4WBCPK\$103.777.25%2.20%6.5NAB Capital Notes 6NABPI\$2,000m07-Jul-2217-Dec-295.73.15%4NABPI\$104.257.50%2.38%6.7ANZ Capital Notes 8AN3PK\$1,500m24-Mar-2320-Mar-305.92.75%4AN3PK\$102.007.10%2.45%6.8CBA PERLS XVICBAPM\$1,550m09-Jun-2317-Jun-306.23.00%4CBAPM\$104.007.34%2.33%6.7NAB Capital Notes 7NABPJ\$1,250m14-Sep-2317-Sep-306.42.80%4NABPJ\$102.187.15%2.49%6.8NAB Capital Notes 3IAGPF\$350m26-Mar-2413-Dec-306.73.20%4BENPI\$101.22<	BOQ Capital Notes 3	BOQPG	\$400m			4.7	3.40%	4	BOQPG	\$103.57	7.74%	2.65%	6.97%
CBA PERLS XIV CBAPK \$1,750m 31-Mar-22 15-Jun-29 5.2 2.75% 4 CBAPK \$102.80 7.09% 2.26% 6.5 IAG Capital Notes 2 IAGPE \$500m 22-Dec-22 15-Jun-29 5.2 3.50% 4 IAGPE \$104.00 7.84% 2.73% 7.0 Macquarie Group CN 6 MQGPF \$750m 15-Jul-22 12-Sep-29 5.4 3.70% 4 MQGPF \$105.36 8.05% 2.69% 7.0 Westpac Capital Notes 8 WBCPK \$1,750m 14-Sep-21 21-Sep-29 5.4 2.90% 4 WBCPK \$103.77 7.25% 2.20% 6.5 NAB Capital Notes 6 NABPI \$2,000m 07-Jul-22 17-Dec-29 5.7 3.15% 4 NABPI \$104.25 7.50% 2.38% 6.7 ANZ Capital Notes 8 AN3PK \$1,500m 24-Mar-23 20-Mar-30 5.9 2.75% 4 AN3PK \$102.00 7.10% 2.45% 6.8 CBA PERLS XV	ANZ Capital Notes 7	AN3PJ	\$1,310m	25-Mar-22	20-Mar-29	4.9	2.70%	4	AN3PJ	\$102.50	7.05%	2.23%	6.56%
IAG Capital Notes 2IAGPE\$500m22-Dec-2215-Jun-295.23.50%4IAGPE\$104.007.84%2.73%7.0Macquarie Group CN 6MQGPF\$750m15-Jul-2212-Sep-295.43.70%4MQGPF\$105.368.05%2.69%7.0Westpac Capital Notes 8WBCPK\$1,750m14-Sep-2121-Sep-295.42.90%4WBCPK\$103.777.25%2.20%6.5NAB Capital Notes 6NABPI\$2,000m07-Jul-2217-Dec-295.73.15%4NABPI\$104.257.50%2.38%6.7ANZ Capital Notes 8AN3PK\$1,500m24-Mar-2320-Mar-305.92.75%4AN3PK\$102.007.10%2.45%6.8CBA PERLS XVICBAPM\$1,550m09-Jun-2317-Jun-306.23.00%4CBAPM\$104.007.34%2.33%6.7NAB Capital Notes 7NABPJ\$1,250m14-Sep-2317-Sep-306.42.80%4NABPJ\$102.187.15%2.49%6.8Bendigo Capital Notes 2BENPI\$300m25-Mar-2413-Dec-306.73.20%4BENPI\$102.257.55%2.88%7.3IAG Capital Notes 3IAGPF\$350m26-Mar-2415-Dec-306.73.20%4IAGPF\$101.227.55%3.09%7.5ANZ Capital Notes 9AN3PL\$1,700m20-Mar-2420-Mar-316.92.90%4AN3PL\$101.65 <td>Challenger Capital Notes 4</td> <td>CGFPD</td> <td>\$350m</td> <td>05-Apr-23</td> <td>25-May-29</td> <td>5.1</td> <td>3.60%</td> <td>4</td> <td>CGFPD</td> <td>\$104.31</td> <td>7.94%</td> <td>2.80%</td> <td>7.14%</td>	Challenger Capital Notes 4	CGFPD	\$350m	05-Apr-23	25-May-29	5.1	3.60%	4	CGFPD	\$104.31	7.94%	2.80%	7.14%
Macquarie Group CN 6 MQGPF \$750m 15-Jul-22 12-Sep-29 5.4 3.70% 4 MQGPF \$105.36 8.05% 2.69% 7.0 Westpac Capital Notes 8 WBCPK \$1,750m 14-Sep-21 21-Sep-29 5.4 2.90% 4 WBCPK \$103.77 7.25% 2.20% 6.5 NAB Capital Notes 6 NABPI \$2,000m 07-Jul-22 17-Dec-29 5.7 3.15% 4 NABPI \$104.25 7.50% 2.38% 6.7 ANZ Capital Notes 8 AN3PK \$1,500m 24-Mar-23 20-Mar-30 5.9 2.75% 4 AN3PK \$102.00 7.10% 2.45% 6.8 CBA PERLS XVI CBAPM \$1,550m 09-Jun-23 17-Jun-30 6.2 3.00% 4 CBAPM \$104.00 7.34% 2.33% 6.7 NAB Capital Notes 7 NABPJ \$1,250m 14-Sep-23 17-Sep-30 6.4 2.80% 4 NABPJ \$102.18 7.15% 2.49% 6.8 Bendigo Ca	CBA PERLS XIV	CBAPK	\$1,750m	31-Mar-22	15-Jun-29	5.2	2.75%	4	CBAPK	\$102.80	7.09%	2.26%	6.59%
Westpac Capital Notes 8 WBCPK \$1,750m 14-Sep-21 21-Sep-29 5.4 2.90% 4 WBCPK \$103.77 7.25% 2.20% 6.5 NAB Capital Notes 6 NABPI \$2,000m 07-Jul-22 17-Dec-29 5.7 3.15% 4 NABPI \$104.25 7.50% 2.38% 6.7 ANZ Capital Notes 8 AN3PK \$1,500m 24-Mar-23 20-Mar-30 5.9 2.75% 4 AN3PK \$102.00 7.10% 2.45% 6.8 CBA PERLS XVI CBAPM \$1,550m 09-Jun-23 17-Jun-30 6.2 3.00% 4 CBAPM \$104.00 7.34% 2.33% 6.7 NAB Capital Notes 7 NABPJ \$1,250m 14-Sep-23 17-Sep-30 6.4 2.80% 4 NABPJ \$102.18 7.15% 2.49% 6.8 Bendigo Capital Notes 2 BENPI \$300m 25-Mar-24 13-Dec-30 6.7 3.20% 4 BENPI \$102.25 7.55% 2.88% 7.3 IAG Cap	IAG Capital Notes 2	IAGPE	\$500m	22-Dec-22	15-Jun-29	5.2	3.50%	4	IAGPE	\$104.00	7.84%	2.73%	7.07%
NAB Capital Notes 6NABPI\$2,000m07-Jul-2217-Dec-295.73.15%4NABPI\$104.257.50%2.38%6.7ANZ Capital Notes 8AN3PK\$1,500m24-Mar-2320-Mar-305.92.75%4AN3PK\$102.007.10%2.45%6.8CBA PERLS XVICBAPM\$1,550m09-Jun-2317-Jun-306.23.00%4CBAPM\$104.007.34%2.33%6.7NAB Capital Notes 7NABPJ\$1,250m14-Sep-2317-Sep-306.42.80%4NABPJ\$102.187.15%2.49%6.8Bendigo Capital Notes 2BENPI\$300m25-Mar-2413-Dec-306.73.20%4BENPI\$102.257.55%2.88%7.3IAG Capital Notes 3IAGPF\$350m26-Mar-2415-Dec-306.73.20%4IAGPF\$101.227.55%3.09%7.5ANZ Capital Notes 9AN3PL\$1,700m20-Mar-2420-Mar-316.92.90%4AN3PL\$101.657.25%2.73%7.1		MQGPF	\$750m	15-Jul-22	12-Sep-29	5.4	3.70%	4	MQGPF	\$105.36	8.05%	2.69%	7.05%
NAB Capital Notes 6NABPI\$2,000m07-Jul-2217-Dec-295.73.15%4NABPI\$104.257.50%2.38%6.7ANZ Capital Notes 8AN3PK\$1,500m24-Mar-2320-Mar-305.92.75%4AN3PK\$102.007.10%2.45%6.8CBA PERLS XVICBAPM\$1,550m09-Jun-2317-Jun-306.23.00%4CBAPM\$104.007.34%2.33%6.7NAB Capital Notes 7NABPJ\$1,250m14-Sep-2317-Sep-306.42.80%4NABPJ\$102.187.15%2.49%6.8Bendigo Capital Notes 2BENPI\$300m25-Mar-2413-Dec-306.73.20%4BENPI\$102.257.55%2.88%7.3IAG Capital Notes 3IAGPF\$350m26-Mar-2415-Dec-306.73.20%4IAGPF\$101.227.55%3.09%7.5ANZ Capital Notes 9AN3PL\$1,700m20-Mar-2420-Mar-316.92.90%4AN3PL\$101.657.25%2.73%7.1	Westpac Capital Notes 8	WBCPK	\$1,750m	14-Sep-21	21-Sep-29	5.4	2.90%	4	WBCPK	\$103.77	7.25%	2.20%	6.55%
ANZ Capital Notes 8AN3PK\$1,500m24-Mar-2320-Mar-305.92.75%4AN3PK\$102.007.10%2.45%6.8CBA PERLS XVICBAPM\$1,550m09-Jun-2317-Jun-306.23.00%4CBAPM\$104.007.34%2.33%6.7NAB Capital Notes 7NABPJ\$1,250m14-Sep-2317-Sep-306.42.80%4NABPJ\$102.187.15%2.49%6.8Bendigo Capital Notes 2BENPI\$300m25-Mar-2413-Dec-306.73.20%4BENPI\$102.257.55%2.88%7.3IAG Capital Notes 3IAGPF\$350m26-Mar-2415-Dec-306.73.20%4IAGPF\$101.227.55%3.09%7.5ANZ Capital Notes 9AN3PL\$1,700m20-Mar-2420-Mar-316.92.90%4AN3PL\$101.657.25%2.73%7.1	NAB Capital Notes 6	NABPI		07-Jul-22		5.7	3.15%	4	NABPI	\$104.25	7.50%	2.38%	6.74%
NAB Capital Notes 7 NABPJ \$1,250m 14-Sep-23 17-Sep-30 6.4 2.80% 4 NABPJ \$102.18 7.15% 2.49% 6.8 Bendigo Capital Notes 2 BENPI \$300m 25-Mar-24 13-Dec-30 6.7 3.20% 4 BENPI \$102.18 7.15% 2.49% 6.8 IAG Capital Notes 3 IAGPF \$350m 26-Mar-24 15-Dec-30 6.7 3.20% 4 IAGPF \$101.22 7.55% 2.88% 7.3 ANZ Capital Notes 9 AN3PL \$1,700m 20-Mar-24 20-Mar-31 6.9 2.90% 4 AN3PL \$101.65 7.25% 2.73% 7.1	ANZ Capital Notes 8	AN3PK	\$1,500m	24-Mar-23	20-Mar-30	5.9		4	AN3PK	\$102.00		2.45%	6.83%
NAB Capital Notes 7NABPJ\$1,250m14-Sep-2317-Sep-306.42.80%4NABPJ\$102.187.15%2.49%6.8Bendigo Capital Notes 2BENPI\$300m25-Mar-2413-Dec-306.73.20%4BENPI\$102.257.55%2.88%7.3IAG Capital Notes 3IAGPF\$350m26-Mar-2415-Dec-306.73.20%4IAGPF\$101.227.55%3.09%7.5ANZ Capital Notes 9AN3PL\$1,700m20-Mar-2420-Mar-316.92.90%4AN3PL\$101.657.25%2.73%7.1	CBA PERLS XVI	CBAPM	\$1,550m	09-Jun-23	17-Jun-30	6.2	3.00%	4	CBAPM	\$104.00	7.34%	2.33%	6.72%
Bendigo Capital Notes 2 BENPI \$300m 25-Mar-24 13-Dec-30 6.7 3.20% 4 BENPI \$102.25 7.55% 2.88% 7.3 IAG Capital Notes 3 IAGPF \$350m 26-Mar-24 15-Dec-30 6.7 3.20% 4 IAGPF \$101.22 7.55% 2.88% 7.3 ANZ Capital Notes 9 AN3PL \$1,700m 20-Mar-24 20-Mar-31 6.9 2.90% 4 AN3PL \$101.65 7.25% 2.73% 7.1	NAB Capital Notes 7	NABPJ		14-Sep-23	17-Sep-30	6.4	2.80%	4	NABPJ	\$102.18	7.15%	2.49%	6.89%
IAG Capital Notes 3 IAGPF \$350m 26-Mar-24 15-Dec-30 6.7 3.20% 4 IAGPF \$101.22 7.55% 3.09% 7.5 ANZ Capital Notes 9 AN3PL \$1,700m 20-Mar-24 20-Mar-31 6.9 2.90% 4 AN3PL \$101.65 7.25% 2.73% 7.1								4	BENPI			2.88%	7.30%
ANZ Capital Notes 9 AN3PL \$1,700m 20-Mar-24 20-Mar-31 6.9 2.90% 4 AN3PL \$101.65 7.25% 2.73% 7.1	<u> </u>							4					7.50%
								4					7.16%
VVestpac Capital Notes 10 VVDCPIVI \$1,750M 18-Dec-23 22-5eD-31 (.4 3.10% 4 VVDCPIVI \$103.10 (.45% 2.65% (.1	Westpac Capital Notes 10	WBCPM	\$1,750m	18-Dec-23	22-Sep-31	7.4	3.10%	4	WBCPM	\$103.10	7.45%	2.65%	7.11%