## **ASX Listed Bond and Hybrid Rate Sheet**



02-Dec-21

																Pricing				UNFRANKED			D	Distribution Information			
											Optional	Mandatory		Coupon			Current	Trading	Yield	Yield	Trading	Yield	Yield		Next		Daily Accrued
1	Name	Form	Instrument	Issue Size Sm	Issue Date	Issue Margin	First Call Date	Maturity Date	Franking Level	Туре	Deferral	Deferral	Dividend Stopper	Frequency	ASX Code	Last Price	Dividend	Margin	to	to Maturity		to	to Maturity	Status Ex-Div. Date (Est.)	Payment Date (Est.)	Next Payment Amount	Interest Interest
											(1)	(2)		p.a.			Rate	(3)	call date	(4)		call date	(4)				Amount Amount
Fixed Rate In																											
	Australian Unity MCIs loating Rate Notes	Mutual Capital Instrument	Fixed	\$350m	24-Dec-20	-	-	-	100%	Perpetual	Yes	No	Yes	2	AYUPA	\$102.75	7.14%	-		6.97%	-		4.86%	Cum 08-Apr-22	19-Apr-22	\$2.5469	\$0.0137 \$0.7805
	Australian Unity Bonds Series C	Bond	Floating	\$115m	15-Oct-19	2.00%	15-Dec-24	15-Dec-24	0%	Snr Unsecured	No	No	No	4	AYUHC	\$100.10	2.03%	-	-		1.99%	3.37%	3.37%	Cum 05-Jan-22	14-Jan-22	\$0.5109	\$0.0056 \$0.3221
AYUHD	Australian Unity Bonds Series D	Bond	Floating	\$207m	15-Oct-19	2.15%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	AYUHD	\$100.50	2.18%	-	-		2.06%	3.81%	3.81%	Cum 05-Jan-22	14-Jan-22	\$0.5487	\$0.0060 \$0.3459
	Centuria Capital No. 2 Fund Notes	Secured Redeemable Note	Floating	\$199m	20-Apr-21	4.25%	20-Oct-24	20-Apr-26	0%	Snr Secured	No	No	No	4	C2FHA	\$104.80	4.29%	-	-	-	2.65%	3.98%	4.80%	Cum 11-Jan-22	20-Jan-22	\$1.0807	\$0.0117 \$0.6109
	Latitude Capital Notes	Perpetual	Floating	\$150m	28-Sep-21	4.75%	27-Oct-26		100%	Perpetual	No	No	Yes	4	LFSPA	\$100.53	4.77%	4.71%	6.45%	-	2.80%	4.53%	-	Cum 18-Jan-22	27-Jan-22	\$1.1060	\$0.0091 \$0.5941
	Peet Bonds II  Oube Subordinated Notes	Bond Bond	Floating	\$50m \$305m	05-Jul-17 05-Oct-16	4.65%	05-Oct-22 05-Oct-23	05-Oct-22 05-Oct-23	0%	Snr Unsecured Sub Unsecured	No No	No No	No No	4	OUBHA	\$101.65 \$103.70	4.67% 3.92%	-		-	3.55% 2.17%	3.81%	3.81%	Cum 23-Dec-21 Cum 22-Dec-21	05-Jan-22 05-Jan-22	\$1.1771 \$0.9881	\$0.0128 \$0.8828 \$0.0107 \$0.7518
	Ramsay Health CARES	Perpetual Preferred	Floating	\$260m	24-May-05	4.85%	-	-	100%	Perpetual	Yes	No	Yes	2	RHCPA	\$103.70	4.94%	4.55%		6.60%	2.56%	-	4.60%	Cum 31-Mar-22	20-Apr-22	\$1.7259	\$0.0095 \$0.5879
	oating Rate Tier 1	.,	9		,				. 30 /0	,																	
	AMP Capital Notes 2	Basel 3 / 8NC6	Floating	\$275m	23-Dec-19	4.50%	16-Dec-25	16-Dec-27	70%	CPS	Yes	Yes	Yes	4	AMPPB	\$100.38	4.51%	4.55%	6.18%	6.35%	3.16%	4.79%	4.91%	Cum 07-Dec-21	16-Dec-21	\$0.8654	\$0.0095 \$0.8179
	ANZ Capital Notes 2 ANZ Capital Notes 3	Basel 3 /10NC8	Floating	\$1,610m \$970m	31-Mar-14 05-Mar-15	3.25%	24-Mar-22	24-Mar-24	100%	CPS	Yes	Yes	Yes	2	ANZPE ANZPE	\$100.88	3.29%	1.73%	1.74%	4.10%	0.77%	0.84%	2.82%	Cum 15-Mar-22	24-Mar-22	\$1.1403	\$0.0063 \$0.4914
	ANZ Capital Notes 3 ANZ Capital Notes 4	Basel 3 /10NC8 Basel 3 /9 5NC7 5	Floating	\$970m \$1.622m	28-Sen-16	3.60% 4.70%	24-Mar-23 20-Mar-24	24-Mar-25 20-Mar-26	100%	CPS CPS	Yes	Yes	Yes	2	ANZPF	\$103.01 \$106.75	3.64% 4.71%	1.03%	3.00%	4.19%	0.41%	0.92%	2.72%	Cum 15-Mar-22 Cum 10-Dec-21	24-Mar-22 20-Dec-21	\$1.2618 \$0.8225	\$0.0070 \$0.5438 \$0.0090 \$0.7502
	ANZ Capital Notes 5	Basel 3 /9 5NC7 5	Floating	\$931m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	100%	CPS	Yes	Yes	Yes	4	ANZPH	\$106.28	3.81%	1.93%	3.38%	4.32%	0.42%	1.87%	2.72%	Cum 10-Dec-21	20-Dec-21	\$0.6654	\$0.0073 \$0.6069
ANZPI	ANZ Capital Notes 6	Basel 3 / 9.25NC6.75	Floating	\$1,500m	08-Jul-21	3.00%	20-Mar-28	20-Sep-30	100%	CPS	Yes	Yes	Yes	4	ANZPI	\$103.35	3.01%	2.43%	4.29%	4.54%	1.02%	2.88%	3.09%	Cum 08-Dec-21	20-Dec-21	\$0.5258	\$0.0058 \$0.4911
	Bendigo CPS4	Basel 3 / 8.5NC6.5	Floating	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	Yes	4	BENPG	\$103.50	3.76%	2.24%	3.42%	4.53%	0.82%	1.99%	2.95%	Ex 30-Nov-21	13-Dec-21	\$0.6565	\$0.0072 \$0.0144 e
	Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$502m	30-Nov-20	3.80%	15-Jun-27	15-Jun-29	100%	CPS	Yes	Yes	Yes	4	BENPH	\$106.10	3.81%	2.63%	4.42%	4.81%	1.03%	2.82%	3.17%	Cum 06-Dec-21	15-Dec-21	\$0.6651	\$0.0073 \$0.6359
	BOQ Capital Notes BOQ Capital Notes 2	Basel 3 / 8.6NC6.6 Basel 3 / 8.5NC6.5	Floating	\$350m \$260m	28-Dec-17 30-Nov-20	3.75%	15-Aug-24 14-May-27	15-Aug-26 15-May-29	100%	CPS	Yes	Yes	Yes	4	BOQPE	\$103.99 \$104.55	3.80%	2.21%	3.46% 4.62%	4.50% 4.96%	0.78%	2.03%	2.93%	Cum 27-Jan-22 Cum 27-Jan-22	15-Feb-22 15-Feb-22	\$0.6698 \$0.6786	\$0.0073 \$0.2621 \$0.0074 \$0.2656
	CBA PERLS VII	Basel 3 / 10NC8	Floating	\$3,000m	01-Oct-14	2.80%	15-Dec-22	15-Dec-24	100%	CPS	Yes	Yes	Yes	4	CBAPD	\$104.33	2.81%	1.90%	2.23%	3.85%	0.98%	1.31%	2.61%	Cum 07-Dec-21	15-Dec-21	\$0.4906	\$0.0054 \$0.4636
	CBA PERLS IX	Basel 3 / 7NC5	Floating	\$1,640m	31-Mar-17	3.90%	31-Mar-22	31-Mar-24	100%	CPS	Yes	Yes	Yes	4	CBAPF	\$101.20	3.91%	1.60%	1.68%	4.66%	0.51%	0.59%	3.19%	Cum 07-Dec-21	15-Dec-21	\$0.6825	\$0.0075 \$0.6450
	CBA PERLS X	Basel 3 / 9NC7	Floating	\$1,365m	06-Apr-18	3.40%	15-Apr-25	15-Apr-27	100%	CPS	Yes	Yes	Yes	4	CBAPG	\$105.15	3.41%	1.86%	3.33%	4.16%	0.46%	1.93%	2.67%	Cum 07-Dec-21	15-Dec-21	\$0.5953	\$0.0065 \$0.5626
	CBA PERLS XI	Basel 3 / 7NC5	Floating	\$1,590m	17-Dec-18	3.70%	26-Apr-24	26-Apr-26	100%	CPS	Yes	Yes	Yes	4	CBAPH	\$104.50	3.71%	1.84%	2.96%	4.32%	0.46%	1.58%	2.77%	Cum 07-Dec-21	15-Dec-21	\$0.6476	\$0.0071 \$0.6121
	CBA PERLS XII CBA PERLS XIII	Basel 3 / 9.5NC7.5 Basel 3 / 7.5NC5.5	Floating	\$1,650m \$1,180m	14-Nov-19 01-Apr-21	3.00% 2.75%	20-Apr-27 20-Oct-26	20-Apr-29 20-Oct-28	100%	CPS	Yes	Yes	Yes	4	CBAPJ	\$103.59 \$102.17	3.01% 2.76%	2.30%	4.08%	4.37%	0.91%	2.69%	2.95%	Cum 07-Dec-21 Cum 06-Dec-21	15-Dec-21 15-Dec-21	\$0.5255 \$0.4819	\$0.0058 \$0.4966 \$0.0053 \$0.4607
	Challenger Capital Notes	Basel 3 / 8NC6	Floating	\$1,160III \$345m	09-Oct-14	3.40%	25-May-22	25-May-22	100%	CPS	Yes	Yes	Yes	4	CGFPA	\$102.17	3.45%	3.40%	3.54%	3.54%	2.39%	2.73%	2.53%	Cum 16-Feb-22	25-Aug-20	\$0.6078	\$0.0066 \$0.1057
	Challenger Capital Notes 2	Basel 3 / 8NC6	Floating	\$460m	07-Apr-17	4.40%	22-May-23	22-May-25	100%	CPS	Yes	Yes	Yes	4	CGFPB	\$102.75	4.45%	2.50%	3.12%	5.01%	1.06%	1.67%	3.30%	Cum 11-Feb-22	22-Feb-22	\$0.7847	\$0.0085 \$0.1791
	Challenger Capital Notes 3	Basel 3 / 7.5NC5.5	Floating	\$385m	25-Nov-20	4.60%	25-May-26	25-May-28	50%	CPS	Yes	Yes	Yes	4	CGFPC	\$104.51	4.65%	3.44%	5.13%	5.60%	2.38%	4.07%	4.51%	Cum 16-Feb-22	25-Feb-22	\$0.9642	\$0.0105 \$0.1677
	IAG Capital Notes	Basel 3 / 8NC6	Floating	\$404m	22-Dec-16	4.70%	15-Jun-23	16-Jun-25	100%	CPS	Yes	Yes	Yes	4	IAGPD	\$104.90	4.71%	1.88%	2.53%	4.88%	0.34%	0.99%	3.08%	Cum 07-Dec-21	15-Dec-21	\$0.8222	\$0.0090 \$0.7770
	Macquarie Bank CN 2 Macquarie Bank CN 3	Basel 3 / 8.5NC5.5 Basel 3 / 9NC7	Floating	\$641m \$655m	02-Jun-20 27-Aug-21	4.70%	21-Dec-25 07-Sep-28	21-Dec-28 08-Sep-31	40%	CPS CPS	Yes	Yes	Yes	4	MBLPD	\$109.23 \$100.45	4.71% 2.91%	2.40%	4.04%	5.13%	1.53%	3.17%	4.22%	Cum 03-Dec-21 Ex 19-Nov-21	21-Dec-21 07-Dec-21	\$1.0029 \$0.6942	\$0.0110 \$0.9919 \$0.0068 \$0.0885 e
	Macquarie Bank CN 3	Basel 3 / 9.5NC6.5	Floating	\$1.000m	07-Jun-18	4.00%	16-Dec-24	15-Dec-27	40%	CPS	Yes	Yes	Yes	4	MQGPC	\$100.45	4.01%	2.76%	3.70%	4.88%	1.56%	2.94%	4.12%	Cum 06-Dec-21	17-Dec-21	\$0.8542	\$0.0094 \$0.8166
	Macquarie Group CN 4	Basel 3 / 10.5NC7.5	Floating	\$905m	27-Mar-19	4.15%	10-Sep-26	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	MQGPD	\$106.66	4.16%	2.55%	4.27%	4.99%	1.74%	3.46%	4.15%	Ex 01-Dec-21	10-Dec-21	\$0.8860	\$0.0097 \$0.0097 e
MQGPE	Macquarie Group CN 5	Basel 3 / 9.5NC6.5	Floating	\$725m	17-Mar-21	2.90%	18-Sep-27	18-Sep-30	40%	CPS	Yes	Yes	Yes	4	MQGPE	\$101.72	2.91%	2.51%	4.32%	4.59%	1.84%	3.65%	3.90%	Ex 02-Dec-21	20-Dec-21	\$0.6200	\$0.0068 \$0.0000 e
	NAB Capital Notes 2	Basel 3 / 8NC6	Floating	\$1,499m	07-Jul-16	4.95%	07-Jul-22	08-Jul-24	100%	CPS	Yes	Yes	Yes	4	NABPD	\$102.63	4.97%	1.36%	1.52%	5.25%	-0.12%	0.07%	3.45%	Cum 29-Dec-21	07-Jan-22	\$0.8771	\$0.0095 \$0.6197
	NAB Capital Notes 3 NAB Capital Notes 5	Basel 3 / 9.25NC7.25 Basel 3 / 9NC7	Floating	\$1,874m \$2.386m	20-Mar-19 17-Dec-20	4.00% 3.50%	17-Jun-26 17-Dec-27	19-Jun-28 17-Dec-29	100%	CPS	Yes	Yes	Yes	4	NABPF	\$107.80 \$105.23	4.01% 3.51%	2.23%	3.92% 4.41%	4.55% 4.70%	0.61%	2.30%	2.89%	Cum 09-Dec-21 Cum 08-Dec-21	17-Dec-21 17-Dec-21	\$0.7004 \$0.6132	\$0.0077 \$0.6466 \$0.0067 \$0.5727
	NAB Capital Notes 5 Suncorp Capital Notes	Basel 3/ 9NC7 Basel 3/ 7NC5	Floating	\$2,386m \$375m	05-May-17	4.10%	17-Dec-27 17-Jun-22	17-Dec-29 17-Jun-24	100%	CPS	Yes	Yes	Yes	4	SUNPF	\$105.23	4.11%	4.10%	4.41%	5.26%	2.91%	3.08%	3.71%	Cum 08-Dec-21	17-Dec-21	\$0.0132	\$0.0067 \$0.5727
SUNPG	Suncorp Capital Notes 2	Basel 3/ 8.5NC6.5	Floating	\$375m	24-Nov-17	3.65%	17-Jun-24	17-Jun-26	100%	CPS	Yes	Yes	Yes	4	SUNPG	\$103.40	3.66%	2.18%	3.36%	4.45%	0.78%	1.96%	2.90%	Ex 02-Dec-21	17-Dec-21	\$0.6394	\$0.0070 \$0.0000 e
SUNPH	Suncorp Capital Notes 3	Basel 3/ 8.5NC6.5	Floating	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	SUNPH	\$101.50	3.01%	2.58%	4.27%	4.55%	1.21%	2.90%	3.13%	Ex 02-Dec-21	17-Dec-21	\$0.5259	\$0.0058 \$0.0000 e
SUNPI	Suncorp Capital Notes 4	Basel 3/9.25NC6.75	Floating	\$405m	23-Sep-21	2.90%	17-Jun-28	17-Dec-30	100%	CPS	Yes	Yes	Yes	4	SUNPI	\$100.28	2.92%	2.79%	4.67%	4.80%	1.39%	3.26%	3.36%	Ex 02-Dec-21	17-Dec-21	\$0.4753	\$0.0056 \$0.0000 e
	Westpac Capital Notes 2	Basel 3 /10NC8	Floating	\$1,311m	23-Jun-14	3.05%	23-Sep-22	23-Sep-24	100%	CPS	Yes	Yes	Yes	4	WBCPE	\$101.53	3.07%	1.67%	1.87%	3.90%	0.67%	0.92%	2.62%	Cum 14-Dec-21	23-Dec-21	\$0.5350	\$0.0059 \$0.4644
	Westpac Capital Notes 5	Basel 3 / 9.5NC7.5 Basel 3 / 7.5NC5.5	Floating	\$1,690m	13-Mar-18	3.20%	22-Sep-25	22-Sep-27	100%	CPS	Yes	Yes	Yes	4	WBCPH	\$104.00	3.22%	2.16%	3.75%	4.29%	0.78%	2.36%	2.83%	Cum 13-Dec-21	22-Dec-21	\$0.5612	\$0.0062 \$0.4934 \$0.0071 \$0.5910
	Westpac Capital Notes 6 Westpac Capital Notes 7	Basel 3 / 6.25NC8.25	Floating	\$1,423m \$1.723m	18-Dec-18 04-Dec-20	3.70%	31-Jul-24 22-Mar-27	31-Jul-26 22-Mar-29	100%	CPS CPS	Yes	Yes Yes	Yes	4	WBCPJ	\$104.70 \$105.05	3.71%	1.91%	3.14% 4.17%	4.54%	0.50%	2.68%	3.01%	Cum 10-Dec-21 Cum 13-Dec-21	20-Dec-21 22-Dec-21	\$0.6480 \$0.5961	\$0.0071 \$0.5910 \$0.0066 \$0.5241
	Westpac Capital Notes 8	Basel 3/10.75NC8	Floating	\$1,750m	14-Sep-21	2.90%	21-Sep-29	21-Jun-32	100%	CPS	Yes	Yes	Yes	4	WBCPK	\$102.56	2.91%	2.54%	4.48%	4.66%	1.13%	3.07%	3.21%	Cum 10-Dec-21	21-Dec-21	\$0.5471	\$0.0056 \$0.4410
	oating Rate Tier 2																										
	Bendigo/Adelaide Sub Notes	Perpetual	Floating	\$75m	21-Aug-98	1.00%	-		0%	Perpetual	No	No	No	4	BENHB	\$81.55	1.09%	-	-	-	1.87%	-	3.11%	Cum 12-Nov-20	30-Nov-20	\$0.2718	\$0.0030 \$0.2508
NABPE	NAB Subordinated Notes 2	Basel 3/ 11.5NC6.5	Floating	\$943m	20-Mar-17	2.20%	20-Sep-23	20-Sep-28	0%	Sub Unsecured	No	No	No	4	NABPE	\$101.25	2.21%	-	-	-	1.74%	2.56%	3.93%	Cum 10-Dec-21	20-Dec-21	\$0.5517	\$0.0061 \$0.5032

Highlight denotes securities being ex-dividend on pricing date

(1) coupons deferrable at issuers option
(2) coupons must be deferred on certain gearing/interest levels being breached
(3) coupons must be deferred on certain gearing/interest levels being breached
(3) listading margins are addutated to the call date, except for perpetual securities where trading margin calculations are based on the assumption that the security will be called in 30 years from the pricing date
(4) yeld to maturity for perpetual securities are based on the assumption that the security will be called in 30 years from the pricing date
(5) Option value is based on NASs assessment of market parameters

### **ASX Listed Bond and Hybrid Rate Sheet**

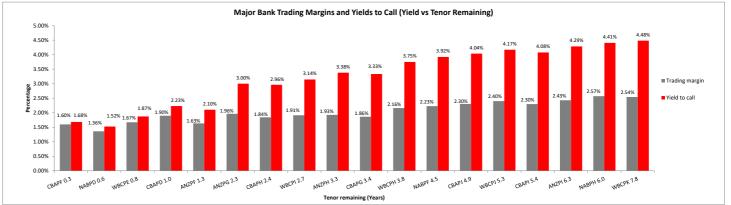


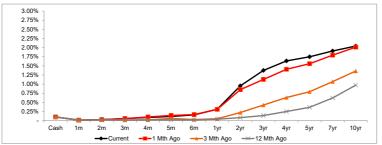
Bank Bill Sv	vap Kates	
Term		

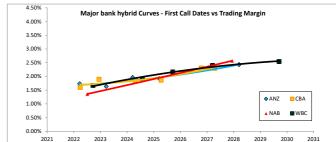
Term         Yield         7 Day Change           Cash         0.100%         -           1 mths         0.015%         0.01           2 mths         0.025%         0.01           3 mths         0.059%         0.00           4 mths         0.065%         0.01           5 mths         0.115%         0.01           6 mths         0.156%         0.01           1 yrs         0.311%         0.02           2 yrs         0.962%         0.04           3 yrs         1.375%         0.06           4 yrs         1.637%         0.06           5 yrs         1.748%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.05           12 yrs         2.112%         0.05           15 yrs         2.164%         0.04           20 yrs         2.182%         0.03           30 yrs         2.046%         0.03			
1 mbs         0.015%         0.01           2 mbs         0.025%         0.01           3 mbs         0.059%         0.00           4 mbs         0.069%         0.01           5 mbs         0.115%         -           6 mbs         0.156%         0.01           1 ys         0.311%         0.02           2 ys         0.962%         0.04           3 yrs         1.375%         0.06           4 yrs         1.037%         0.06           7 yrs         1.909%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.06           15 yrs         2.112%         0.05           15 yrs         2.184%         0.04	Term	Yield	7 Day Change
2 mbs         0.025%         0.01           3 mbs         0.085%         0.00           4 mbs         0.085%         0.01           5 mbs         0.115%         -           6 mbs         0.156%         0.01           1 yrs         0.31%         0.02           2 yrs         0.952%         0.04           3 yrs         1.375%         0.06           4 yrs         1.637%         0.06           4 yrs         1.537%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.06           12 yrs         2.112%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	Cash	0.100%	
3 mbs         0.085%         0.00           4 mbs         0.085%         0.01           5 mbs         0.115%         -           6 mbs         0.156%         0.01           1 ys         0.315%         0.02           2 ys         0.962%         0.04           3 yrs         1.375%         0.06           4 yrs         1.637%         0.06           5 yrs         1.748%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.06           15 yrs         2.112%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	1 mths	0.015%	0.01
4 mths         0.085%         0.01           5 mths         0.115%         -           6 mths         0.156%         0.01           1 yrs         0.31%         0.02           2 yrs         0.962%         0.04           3 yrs         1.375%         0.08           4 yrs         1.637%         0.06           5 yrs         1.748%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.06           12 yrs         2.112%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	2 mths	0.025%	0.01
5 mbs 0.115% 0.01 (mbs 0.156% 0.01 (ms 0.156% 0.01 (ms 0.31% 0.02 (ms 0.562% 0.04 (ms 1.375% 0.06 (ms 1.375% 0	3 mths	0.059%	0.00
6 mbs         0.156%         0.01           1 yrs         0.311%         0.02           2 yrs         0.952%         0.04           3 yrs         1.375%         0.06           4 yrs         1.637%         0.08           5 yrs         1.746%         0.06           7 yrs         1.095%         0.06           10 yrs         2.044%         0.06           15 yrs         2.112%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	4 mths	0.085%	0.01
1 yrs         0.311%         0.02           2 yrs         0.952%         0.04           3 yrs         1.375%         0.06           4 yrs         1.637%         0.06           5 yrs         1.748%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.05           12 yrs         2.112%         0.05           15 yrs         2.184%         0.00           20 yrs         2.182%         0.03	5 mths	0.115%	-
2 yrs         0.962%         0.04           3 yrs         1.375%         0.06           4 yrs         1.637%         0.06           5 yrs         1.748%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.06           12 yrs         2.112%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	6 mths	0.156%	0.01
3 yrs 1.375% 0.08 4 yrs 1.637% 0.06 5 yrs 1.748% 0.06 7 yrs 1.909% 0.06 10 yrs 2.049% 0.06 12 yrs 2.112% 0.05 15 yrs 2.184% 0.05 20 yrs 2.182% 0.03	1 yrs	0.311%	0.02
4 yrs         1.937%         0.06           5 yrs         1.748%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.06           12 yrs         2.212%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	2 yrs	0.952%	0.04
5 yrs         1.748%         0.06           7 yrs         1.909%         0.06           10 yrs         2.044%         0.06           12 yrs         2.112%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	3 yrs	1.375%	0.06
7 yrs 1.909% 0.08 10 yrs 2.044% 0.08 12 yrs 2.112% 0.05 15 yrs 2.184% 0.04 20 yrs 2.182% 0.03	4 yrs	1.637%	0.06
10 yrs         2.044%         0.08           12 yrs         2.112%         0.05           15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	5 yrs	1.748%	0.06
12 yrs     2.112%     0.05       15 yrs     2.184%     0.04       20 yrs     2.182%     0.03	7 yrs	1.909%	0.06
15 yrs         2.184%         0.04           20 yrs         2.182%         0.03	10 yrs	2.044%	0.06
20 yrs 2.182% 0.03	12 yrs	2.112%	0.05
	15 yrs	2.184%	0.04
30 yrs 2.046% 0.03	20 yrs	2.182%	0.03
	30 yrs	2.046%	0.03

Term	Current	1 Mth Ago	3 Mth Ago	12 Mth Ago
Cash	0.100%	0.100%	0.100%	0.100%
1 mths	0.015%	0.011%	0.007%	0.020%
2 mths	0.025%	0.030%	0.020%	0.020%
3 mths	0.059%	0.055%	0.013%	0.020%
4 mths	0.085%	0.100%	0.020%	0.020%
5 mths	0.115%	0.140%	0.060%	0.020%
6 mths	0.156%	0.165%	0.030%	0.020%
1 yrs	0.311%	0.307%	0.051%	0.037%
2 yrs	0.952%	0.849%	0.222%	0.082%
3 yrs	1.375%	1.128%	0.428%	0.138%
4 yrs	1.637%	1.407%	0.633%	0.250%
5 yrs	1.748%	1.560%	0.793%	0.364%
7 yrs	1.909%	1.794%	1.069%	0.620%
10 yrs	2.044%	2.013%	1.359%	0.971%
12 yrs	2.112%	2.111%	1.481%	1.152%
15 yrs	2.184%	2.201%	1.616%	1.336%
20 yrs	2.182%	2.241%	1.714%	1.490%
30 yrs	2.046%	2.136%	1.728%	1.561%









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# **ASX Listed Bond and Hybrid Rate Sheet**



# Summary: Financial Floating Rate Tier 1

					Inclusive of Frank	ing						
Name	ASX Code	Issue Size	Issue Date	First Optional Call Date	Years to First Optional Call Date	Issue Margin	Coupon Frequency	ASX Code	Last Price	Current Dividend Rate	Trading Margin	Yield to Call
AMP Capital Notes 2	AMPPB	\$275m	23-Dec-19	16-Dec-25	4.0	4.50%	4	AMPPB	\$100.38	4.51%	4.55%	6.18%
ANZ Capital Notes 2	ANZPE	\$1,610m	31-Mar-14	24-Mar-22	0.3	3.25%	2	ANZPE	\$100.88	3.29%	1.73%	1.74%
ANZ Capital Notes 3	ANZPF	\$970m	05-Mar-15	24-Mar-23	1.3	3.60%	2	ANZPF	\$103.01	3.64%	1.63%	2.10%
ANZ Capital Notes 4	ANZPG	\$1,622m	28-Sep-16	20-Mar-24	2.3	4.70%	4	ANZPG	\$106.75	4.71%	1.96%	3.00%
ANZ Capital Notes 5	ANZPH	\$931m	28-Sep-17	20-Mar-25	3.3	3.80%	4	ANZPH	\$106.28	3.81%	1.93%	3.38%
ANZ Capital Notes 6	ANZPI	\$1,500m	08-Jul-21	20-Mar-28	6.3	3.00%	4	ANZPI	\$103.35	3.01%	2.43%	4.29%
Bendigo CPS4	BENPG	\$322m	13-Dec-17	13-Jun-24	2.5	3.75%	4	BENPG	\$103.50	3.76%	2.24%	3.42%
Bendigo Capital Notes	BENPH	\$502m	30-Nov-20	15-Jun-27	5.5	3.80%	4	BENPH	\$106.10	3.81%	2.63%	4.42%
BOQ Capital Notes	BOQPE	\$350m	28-Dec-17	15-Aug-24	2.7	3.75%	4	BOQPE	\$103.99	3.80%	2.21%	3.46%
BOQ Capital Notes 2	BOQPF	\$260m	30-Nov-20	14-May-27	5.4	3.80%	4	BOQPF	\$104.55	3.85%	2.83%	4.62%
CBA PERLS VII	CBAPD	\$3,000m	01-Oct-14	15-Dec-22	1.0	2.80%	4	CBAPD	\$101.32	2.81%	1.90%	2.23%
CBA PERLS IX	CBAPF	\$1,640m	31-Mar-17	31-Mar-22	0.3	3.90%	4	CBAPF	\$101.20	3.91%	1.60%	1.68%
CBA PERLS X	CBAPG	\$1,365m	06-Apr-18	15-Apr-25	3.4	3.40%	4	CBAPG	\$105.15	3.41%	1.86%	3.33%
CBA PERLS XI	CBAPH	\$1,590m	17-Dec-18	26-Apr-24	2.4	3.70%	4	CBAPH	\$104.50	3.71%	1.84%	2.96%
CBA PERLS XII	CBAPI	\$1,650m	14-Nov-19	20-Apr-27	5.4	3.00%	4	CBAPI	\$103.59	3.01%	2.30%	4.08%
CBA PERLS XIII	CBAPJ	\$1,180m	01-Apr-21	20-Oct-26	4.9	2.75%	4	CBAPJ	\$102.17	2.76%	2.30%	4.04%
Challenger Capital Notes	CGFPA	\$345m	09-Oct-14	25-May-22	0.5	3.40%	4	CGFPA	\$100.02	3.45%	3.40%	3.54%
Challenger Capital Notes 2	CGFPB	\$460m	07-Apr-17	22-May-23	1.5	4.40%	4	CGFPB	\$102.75	4.45%	2.50%	3.12%
Challenger Capital Notes 3	CGFPC	\$385m	25-Nov-20	25-May-26	4.5	4.60%	4	CGFPC	\$104.51	4.65%	3.44%	5.13%
IAG Capital Notes	IAGPD	\$404m	22-Dec-16	15-Jun-23	1.5	4.70%	4	IAGPD	\$104.90	4.71%	1.88%	2.53%
Macquarie Bank CN 2	MBLPC	\$641m	02-Jun-20	21-Dec-25	4.1	4.70%	4	MBLPC	\$109.23	4.71%	2.40%	4.04%
Macquarie Bank CN 3	MBLPD	\$655m	27-Aug-21	07-Sep-28	6.8	2.90%	4	MBLPD	\$100.45	2.91%	2.78%	4.66%
Macquarie Group CN 3	MQGPC	\$1,000m	07-Jun-18	16-Dec-24	3.0	4.00%	4	MQGPC	\$105.49	4.01%	2.31%	3.70%
Macquarie Group CN 4	MQGPD	\$905m	27-Mar-19	10-Sep-26	4.8	4.15%	4	MQGPD	\$106.66	4.16%	2.55%	4.27%
Macquarie Group CN 5	MQGPE	\$725m	17-Mar-21	18-Sep-27	5.8	2.90%	4	MQGPE	\$101.72	2.91%	2.51%	4.32%
NAB Capital Notes 2	NABPD	\$1,499m	07-Jul-16	07-Jul-22	0.6	4.95%	4	NABPD	\$102.63	4.97%	1.36%	1.52%
NAB Capital Notes 3	NABPF	\$1,874m	20-Mar-19	17-Jun-26	4.5	4.00%	4	NABPF	\$107.80	4.01%	2.23%	3.92%
NAB Capital Notes 5	NABPH	\$2,386m	17-Dec-20	17-Dec-27	6.0	3.50%	4	NABPH	\$105.23	3.51%	2.57%	4.41%
Suncorp Capital Notes	SUNPF	\$375m	05-May-17	17-Jun-22	0.5	4.10%	4	SUNPF	\$100.55	4.11%	4.10%	4.27%
Suncorp Capital Notes 2	SUNPG	\$375m	24-Nov-17	17-Jun-24	2.5	3.65%	4	SUNPG	\$103.40	3.66%	2.18%	3.36%
Suncorp Capital Notes 3	SUNPH	\$389m	17-Dec-19	17-Jun-26	4.5	3.00%	4	SUNPH	\$101.50	3.01%	2.58%	4.27%
Suncorp Capital Notes 4	SUNPI	\$405m	23-Sep-21	17-Jun-28	6.5	2.90%	4	SUNPI	\$100.28	2.92%	2.79%	4.67%
Westpac Capital Notes 2	WBCPE	\$1,311m	23-Jun-14	23-Sep-22	0.8	3.05%	4	WBCPE	\$101.53	3.07%	1.67%	1.87%
Westpac Capital Notes 5	WBCPH	\$1,690m	13-Mar-18	22-Sep-25	3.8	3.20%	4	WBCPH	\$104.00	3.22%	2.16%	3.75%
Westpac Capital Notes 6	WBCPI	\$1,423m	18-Dec-18	31-Jul-24	2.7	3.70%	4	WBCPI	\$104.70	3.71%	1.91%	3.14%
Westpac Capital Notes 7	WBCPJ	\$943m	20-Mar-17	20-Sep-23	1.8	2.20%	4	WBCPJ	\$101.25	2.21%	2.40%	4.17%
Westpac Capital Notes 8	WBCPK	\$1,750m	14-Sep-21	21-Sep-29	7.8	2.90%	4	WBCPK	\$102.56	2.91%	2.54%	4.48%