ASX Listed Bond and Hybrid Rate Sheet



05-Aug-20 Prices are indicative only

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														I IICII	ıg	F	RANKED		UNFRANKED			Distribution Information					
																		Yield			Yield						
	N	F	Issue	Issue	Issue	First Call	Maturity	Franking	T	Optional	Mandatory	Dividend	Coupon	Last	Current	Trading	Yield	to	Trading	Yield	to	01-1	Ex-Div.	Next	Next	Daily	Accrued
	Name	Form	Size \$m	Date	Margin	Date	Date	Level	Type	Deferral (1)	Deferral (2)	Stopper	Frequency	Price	Dividend Rate	Margin (3)	to call date	Maturity	wargin (3)	to call date	Maturity	Status	(Est.)	Payment	Amount	Amount	Amount
			ΨΠ							(1)	(2)		p.u.		Rate	(3)	can date	(4)	(3)	can date	(4)		(LSt.)	Date (LSt.)	Amount	Amount	Amount
Fixed Rate	Bonds																										
PPCHA	Peet Bonds	Bond	\$100m	07-Jun-16	-	07-Jun-21	07-Jun-21	0%	Snr Unsecured	No	No	No	2	\$101.39	7.50%	-	-	-	6.91%	7.05%	7.05%	Cum	07-Dec-20	16-Dec-20	\$3.7603	\$0.0205	\$1.2740
	: Floating Rate Notes																										
AYUHB	Australian Unity Bonds Series B		\$250m	15-Dec-15	2.80%	15-Dec-20	15-Dec-20	0%	Snr Unsecured	No	No	No	4	\$100.40		-	-	-	1.66%	1.75%	1.75%	Cum		14-Oct-20		\$0.0080	\$0.2626
AYUHC	Australian Unity Bonds Series C		\$115m	15-Oct-19	2.00%	15-Dec-24	15-Dec-24	0%	Snr Unsecured	No	No	No	4	\$98.48	2.10%	-	-		2.40%	2.72%	2.72%	Cum		14-Oct-20		\$0.0058	\$0.1902
AYUHD	Australian Unity Bonds Series D		\$207m	15-Oct-19	2.15%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	\$95.01	2.25%	-	-		3.05%	3.51%	3.51%	Cum		14-Oct-20		\$0.0062	\$0.2038
CWNHB	Crown Notes 2	Equity Credit - 50%	\$630m	23-Apr-15	4.00%	23-Jul-21	23-Apr-75	0%	Sub Unsecured	Yes	Yes	Yes	4	\$95.30	4.10%	-	-	-	10.50%	10.63%	1.04%	Cum		15-Sep-20		\$0.0112	\$0.6852
QUBHA	Qube Subordinated Notes	Bond	\$305m	05-Oct-16	3.90%	05-Oct-23	05-Oct-23	0%	Sub Unsecured	No	No	No	4	\$102.47		-	-	-	3.18%	3.40%	3.40%	Cum		06-Oct-20		\$0.0110	\$0.4384
RHCPA	Ramsay Health CARES	Perpetual Preferred	\$260m	24-May-05	4.85%	-	-	100%	Perpetual	Yes	No	Yes	2	\$104.41	5.03%	4.50%	-		2.82%		3.92%	Cum	01-Oct-20	20-Oct-20	\$1.7663	\$0.0097	\$1.2258
AMPPA	Floating Rate Tier 1	Basel 3 / 8NC6	\$268m	30-Nov-15	5.400/	22-Dec-21	22-Dec-23	maa.	CPS	V	V	Yes	4	\$101.30	5.20%	4.53%	4.60%	5.05%	3.28%	3.42%	3.84%	Cum	44.0 00	00.0 00	\$1,0092	\$0.0110	\$0.6033
AMPPB	AMP Capital Notes AMP Capital Notes 2	Basel 3 / 8NC6	\$275m	23-Dec-19	5.10% 4.50%	16-Dec-25	16-Dec-27	70% 70%	CPS	Yes Yes	Yes Yes	Yes	4	\$98.00	4.60%	5.01%	5.39%	5.41%	3.88%	4.27%	4.25%	Cum		22-Sep-20 16-Sep-20		\$0.0110	\$0.6306
ANZPD	ANZ Capital Notes	Basel 3 / 10NC8	\$1,120m	07-Aug-13	3.40%	01-Sep-21	01-Sep-23	70%	CPS	Yes	Yes	Yes	2	\$102.00		2.77%	2.88%	3.37%	1.96%	2.09%	2.55%	Cum		01-Sep-20		\$0.0097	\$1.4037
ANZPE	ANZ Capital Notes II	Basel 3 /10NC8	\$1,120m	31-Mar-14	3.40%	24-Mar-22	24-Mar-24	70%	CPS	Yes	Yes	Yes	2	\$102.00		3.22%	3.29%	3.46%	2.37%	2.52%	2.65%	Cum	- 5	24-Sep-20		\$0.0082	\$1.1841
ANZPF	ANZ Capital Notes III	Basel 3 /10NC8	\$970m	05-Mar-15	3.60%	24-Mar-23	24-Mar-25	70%	CPS	Yes	Yes	Yes	2	\$102.00		3.33%	3.48%	3.74%	2.43%	2.61%	2.84%	Cum		24-Sep-20		\$0.0089	\$1.2910
ANZPG	ANZ Capital Notes IV	Basel 3 /9.5NC7.5	\$1,622m	28-Sep-16	4.70%	20-Mar-24	20-Mar-26	70%	CPS	Yes	Yes	No	4	\$104.61		3.49%	3.71%	4.24%	2.35%	2.60%	3.11%	Cum		21-Sep-20		\$0.0101	\$0.5569
ANZPH	ANZ Capital Notes V	Basel 3 /9.5NC7.5	\$931m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	70%	CPS	Yes	Yes	Yes	4	\$102.02		3.39%	3.72%	3.97%	2.46%	2.79%	3.01%	Cum		21-Sep-20		\$0.0082	\$0.4526
BENPE	Bendigo CPS2	Basel 3 / 8NC6	\$292m	10-Oct-14	3.20%	30-Nov-20	30-Nov-22	100%	CPS	Yes	Yes	Yes	2	\$99.80	3.36%	5.08%	5.20%	3.64%	4.18%	4.31%	2.64%	Cum		30-Nov-20		\$0.0064	\$0.5026
BENPF	Bendigo CPS3	Basel 3 / 8NC6	\$282m	15-Jun-15	4.00%	15-Jun-21	15-Jun-23	100%	CPS	Yes	Yes	Yes	2	\$101.10	4.17%	3.13%	3.27%	3.92%	1.95%	2.09%	2.68%	Cum		15-Dec-20		\$0.0080	\$0.5198
BENPG	Bendigo CPS4	Basel 3 / 8.5NC6.5	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	Yes	4	\$99.40	3.85%	4.01%	4.29%	4.33%	2.81%	3.09%	3.09%	Cum	01-Sep-20	14-Sep-20	\$0.6719	\$0.0074	\$0.4799
BOQPE	BOQ Capital Notes	Basel 3 / 8.6NC6.6	\$350m	28-Dec-17	3.75%	15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	Yes	4	\$99.10	3.85%	3.95%	4.24%	4.31%	2.75%	3.04%	3.07%	Ex	28-Jul-20			\$0.0074	\$0.0590 est.
CBAPD	CBA PERLS VII	Basel 3 / 10NC8	\$3,000m	01-Oct-14	2.80%	15-Dec-22	15-Dec-24	100%	CPS	Yes	Yes	Yes	4	\$99.40	2.90%	3.18%	3.35%	3.32%	2.29%	2.47%	2.39%	Cum	04-Sep-20	15-Sep-20	\$0.5117	\$0.0056	\$0.3504
CBAPE	CBA PERLS VIII	Basel 3 / 7NC5	\$1,450m	30-Mar-16	5.20%	15-Oct-21	15-Oct-23	100%	CPS	Yes	Yes	Yes	4	\$103.15	5.30%	2.74%	2.87%	4.48%	1.21%	1.35%	2.90%	Cum	04-Sep-20	15-Sep-20	\$0.9351	\$0.0102	\$0.6404
CBAPF	CBA PERLS IX	Basel 3 / 7NC5	\$1,640m	31-Mar-17	3.90%	31-Mar-22	31-Mar-24	100%	CPS	Yes	Yes	Yes	4	\$101.65	4.00%	3.07%	3.22%	3.77%	1.89%	2.04%	2.54%	Cum	04-Sep-20	15-Sep-20	\$0.7058	\$0.0077	\$0.4833
CBAPG	CBA PERLS X	Basel 3 / 9NC7	\$1,365m	06-Apr-18	3.40%	15-Apr-25	15-Apr-27	100%	CPS	Yes	Yes	Yes	4	\$100.30		3.39%	3.72%	3.86%	2.28%	2.62%	2.72%	Cum		15-Sep-20		\$0.0067	\$0.4229
CBAPH	CBA PERLS XI	Basel 3 / 7NC5	\$1,590m	17-Dec-18	3.70%	26-Apr-24	26-Apr-26	100%	CPS	Yes	Yes	Yes	4	\$101.50	3.80%	3.34%	3.61%	3.86%	2.17%	2.44%	2.65%	Cum	04-Sep-20	15-Sep-20		\$0.0073	\$0.4591
CBAPI	CBA PERLS XII	Basel 3 / 9.5NC7.5	\$1,650m	14-Nov-19	3.00%	20-Apr-27	20-Apr-29	100%	CPS	Yes	Yes	Yes	4	\$97.80		3.40%	3.89%	3.95%	2.35%	2.84%	2.86%	Cum		15-Sep-20		\$0.0059	\$0.3745
CGFPA	Challenger Capital Notes	Basel 3 / 8NC6	\$345m	09-Oct-14	3.40%	25-May-20	25-May-22	100%	CPS	Yes	Yes	Yes	4	\$98.50	3.50%	N/A	N/A	4.69%	N/A	N/A	3.63%	Cum		25-Aug-20		\$0.0067	\$0.5569
CGFPB	Challenger Capital Notes II	Basel 3 / 8NC6	\$460m	07-Apr-17	4.40%	22-May-23	22-May-25	100%	CPS	Yes	Yes	Yes	4	\$100.35		4.50%	4.69%	4.79%	3.13%	3.32%	3.38%	Cum		24-Aug-20		\$0.0086	\$0.7244
IAGPD	IAG Capital Notes	Basel 3 / 8NC6	\$404m \$641m	22-Dec-16	4.70%	15-Jun-23	16-Jun-25	100%	CPS	Yes	Yes	Yes	4	\$103.67 \$105.52		3.50%	3.69%	4.29%	2.07%	2.27% 3.35%	2.82%	Cum		15-Sep-20		\$0.0092	\$0.5799
MBLPC MQGPB	Macquarie Bank CN 2	Basel 3 / 8.5NC5.5 Basel 3 / 8NC5	\$531m	02-Jun-20	4.70%	21-Dec-25	21-Dec-28 18-Mar-24	40%	CPS	Yes	Yes	Yes	2	\$105.52			4.07%	4.59%	2.97%			Cum		21-Sep-20		\$0.0112 \$0.0137	\$0.7181 \$2.0842
MQGPC	Macquarie Group CN 2 Macquarie Group CN 3	Basel 3 / 9.5NC6.5	\$1,000m	18-Dec-15 07-Jun-18	5.15% 4.00%	17-Mar-21 16-Dec-24	15-Mar-24	40% 40%	CPS	Yes Yes	Yes Yes	Yes Yes	4	\$103.20	5.86% 4.10%	3.07%	3.28%	5.03% 4.22%	2.38%	2.54% 3.23%	4.25% 3.58%	Cum		17-Sep-20 17-Sep-20		\$0.0096	\$0.5849
MQGPD	Macquarie Group CN 4	Basel 3 / 10.5NC7.5	\$905m	27-Mar-19	4.00%	10-Dec-24	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	\$102.30		3.53%	3.97%	4.22%	2.88%	3.32%	3.67%	Cum		11-Sep-20		\$0.0099	\$0.6463
NABHA	National Income Securities	Perpetual Preferred	\$2.000m	29-Jun-99	1.25%	10-0cp-20	- 10-0cp-23	0%	Perpetual	Yes	Yes	Yes	4	\$90.48	1.35%	-	0.0170		1.69%	0.0270	2.76%	Ex		17-Aug-20	• • • • •		\$0.0222 est.
NABPB	NAB CPS II	Basel 3 / 9NC7	\$1,717m	17-Dec-13	3.25%	17-Dec-20	19-Dec-22	100%	CPS	Yes	Yes	Yes	4	\$100.59		2.40%	2.49%	3.28%	1.48%	1.62%	2.28%	Cum		17-Aug-20 17-Sep-20		\$0.0064	\$0.4369
NABPD	NAB Capital Notes 2	Basel 3 / 8NC6	\$1,499m	07-Jul-16	4.95%	07-Jul-22	08-Jul-24	100%	CPS	Yes	Yes	Yes	4	\$103.25		3.34%	3.48%	4.39%	1.84%	2.00%	2.86%	Cum		07-Oct-20		\$0.0097	\$0.3876
NABPF	NAB Capital Notes 3	Basel 3 / 9.25NC7.25	\$1,874m	20-Mar-19	4.00%	17-Jun-26	19-Jun-28	100%	CPS	Yes	Yes	Yes	4	\$103.90		3.31%	3.73%	4.03%	2.02%	2.44%	2.70%	Cum		17-Sep-20		\$0.0079	\$0.4482
SUNPF	Suncorp Capital Notes	Basel 3/ 7NC5	\$375m	05-May-17	4.10%	17-Jun-22	17-Jun-24	100%	CPS	Yes	Yes	Yes	4	\$101.44	4.21%	3.48%	3.64%	4.06%	2.25%	2.40%	2.78%	Cum	02-Sep-20	18-Sep-20	\$0.7419	\$0.0081	\$0.5242
SUNPG	Suncorp Capital Notes 2	Basel 3/ 8.5NC6.5	\$375m	24-Nov-17	3.65%	17-Jun-24	17-Jun-26	100%	CPS	Yes	Yes	Yes	4	\$100.22	3.76%	3.66%	3.94%	4.07%	2.50%	2.78%	2.86%	Cum	02-Sep-20	21-Sep-20	\$0.6769	\$0.0072	\$0.4681
SUNPH	Suncorp Capital Notes 3	Basel 3/ 8.5NC6.5	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	\$97.50	3.10%	3.51%	3.93%	3.96%	2.49%	2.91%	2.89%	Cum	28-Aug-20	17-Sep-20	\$0.5470	\$0.0059	\$0.4162
WBCPE	Westpac Capital Notes 2	Basel 3 /10NC8	\$1,311m	23-Jun-14	3.05%	23-Sep-22	23-Sep-24	100%	CPS	Yes	Yes	Yes	4	\$99.75	3.16%	3.34%	3.45%	3.47%	2.33%	2.50%	2.47%	Cum	14-Sep-20	23-Sep-20	\$0.5567	\$0.0061	\$0.3267
WBCPF	Westpac Capital Notes 3	Basel 3 / 7NC5	\$1,324m	08-Sep-15	4.00%	22-Mar-21	22-Mar-23	100%	CPS	Yes	Yes	Yes	4	\$101.15		2.71%	2.81%	3.85%	1.46%	1.63%	2.61%	Cum		22-Sep-20		\$0.0079	\$0.4330
WBCPG	Westpac Capital Notes 4	Basel 3 / 7NC5	\$1,702m	30-Jun-16	4.90%	20-Dec-21	20-Dec-23	100%	CPS	Yes	Yes	Yes	4	\$102.50		2.95%	3.09%	4.51%	1.49%	1.63%	2.86%	Cum		30-Sep-20		\$0.0096	\$0.4508
WBCPH	Westpac Capital Notes 5	Basel 3 / 9.5NC7.5	\$1,690m	13-Mar-18	3.20%	22-Sep-25	22-Sep-27	100%	CPS	Yes	Yes	Yes	4	\$98.94	3.30%	3.47%	3.84%	3.91%	2.41%	2.77%	2.80%	Cum		22-Sep-20		\$0.0063	\$0.3486
WBCPI	Westpac Capital Notes 6	Basel 3 / 7.5NC5.5	\$1,423m	18-Dec-18	3.70%	31-Jul-24	31-Jul-26	100%	CPS	Yes	Yes	Yes	4	\$101.10	3.81%	3.47%	3.76%	3.96%	2.29%	2.58%	2.74%	Cum	υ9-Sep-20	18-Sep-20	\$0.6713	\$0.0073	\$0.4159
	Floating Rate Tier 2	Demotoral	A75	04 4 00	4.0001				Description!	N.	N.	N-		670.50	4.400/				0.000/		0.4501	0	40.4	04 4 00	60.0700	60.000 C	CO 0 40C
NABPE	Bendigo/Adelaide Sub Notes NAB Subordinated Notes 2	Perpetual	\$75m \$943m	21-Aug-98 20-Mar-17	1.00%	20-Sep-23	20-Sep-28	0%	Perpetual Sub Uncoured	No No	No No	No No	4	\$78.58 \$100.15			-		2.06%	2.45%	3.15% 2.80%	Cum		31-Aug-20 21-Sep-20		\$0.0030 \$0.0063	\$0.2490 \$0.3473
INADPE	INAD SUDUIUIIIAIEU NOIES Z	Basel 3/ 11.5NC6.5	ф943III	20-iviai - i /	2.20%	20-3ep-23	20-3ep-28	0%	Sub Unsecured	INU	INU	INU	4	\$100.15	2.30%	-		-	2.2470	2.40%	2.00%	Cuin	10-Sep-20	∠ 1-3ep-20	ΦU.3740	φυ.0003	φυ.34/3

Highlight denotes securities being ex-dividend on pricing date

⁽¹⁾ coupons deferrable at issuers option

⁽¹⁾ coupons cuernature at issuers opinion
(2) coupons must be deferred on certain gearing/interest levels being breached
(3) trading margins are calculated to the call date, except for perpetual securities where trading margin calculations are based on the assumption that the security will be called in 30 years from the pricing date
(4) yield to maturity for perpetual securities are based on the assumption that the security will be called in 30 years from the pricing date

⁽⁵⁾ Option value is based on NAB's assessment of market parameters

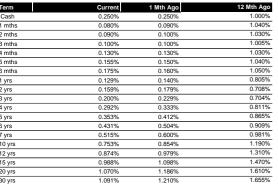
ASX Listed Bond and Hybrid Rate Sheet



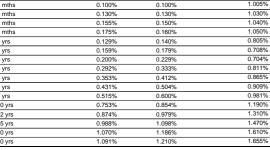
Bank Bill Swap Rates										
Term	Yield	7 Day Change								
Cash	0.250%	<u>-</u>								
1 mths	0.080%	-0.01								
2 mths	0.090%	-0.01								
3 mths	0.100%	-0.01								
4 mths	0.130%	-								
5 mths	0.155%	0.01								
6 mths	0.175%	0.01								
1 yrs	0.129%	-0.01								
2 yrs	0.159%	-0.01								
3 yrs	0.200%	-0.00								
4 yrs	0.292%	-0.01								
5 yrs	0.353%	-0.02								
6 yrs	0.431%	-0.02								
7 yrs	0.515%	-0.03								
10 yrs	0.753%	-0.03								
12 yrs	0.874%	-0.03								
15 yrs	0.988%	-0.03								
20 yrs	1.070%	-0.03								

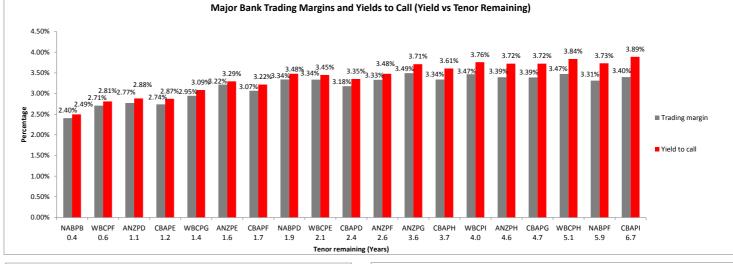
1.091%

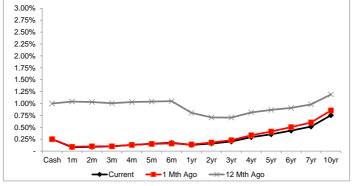
T	0::::::	4 Mile A see	12 Mth Ago
Term Cash	0.250%	1 Mth Ago 0,250%	1.000%
1 mths	0.080%	0.090%	1.040%
2 mths	0.090%	0.100%	1.030%
3 mths	0.100%	0.100%	1.005%
4 mths	0.130%	0.130%	1.030%
5 mths	0.155%	0.150%	1.040%
6 mths	0.175%	0.160%	1.050%
1 yrs	0.129%	0.140%	0.805%
2 yrs	0.159%	0.179%	0.708%
3 yrs	0.200%	0.229%	0.704%
4 yrs	0.292%	0.333%	0.811%
5 yrs	0.353%	0.412%	0.865%
6 yrs	0.431%	0.504%	0.909%
7 yrs	0.515%	0.600%	0.981%
10 yrs	0.753%	0.854%	1.190%
12 yrs	0.874%	0.979%	1.310%
15 yrs	0.988%	1.098%	1.470%
20 yrs	1.070%	1.186%	1.610%
30 yrs	1.091%	1.210%	1.655%

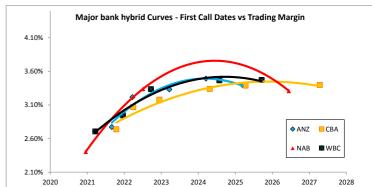


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Some data is sourced from ASX and Bloomberg

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