

ASX Listed Bond and Hybrid Rate Sheet



Date 13-Mar-19
Prices are indicative only

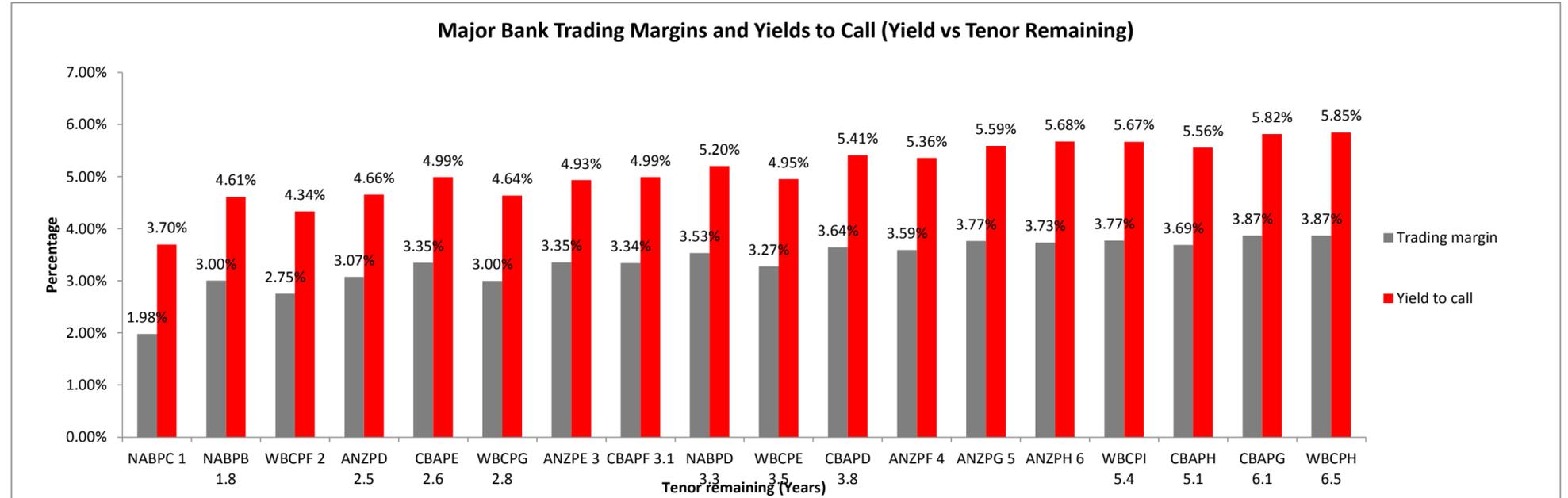
Name	Form	Issue Size \$m	Issue Date	Issue Margin	First Call Date	Maturity Date	Franking Level	Type	Optional Deferral (1)	Mandatory Deferral (2)	Dividend Stopper	Coupon Frequency p.a.	Pricing						Distribution Information								
													Last Price	Current Dividend Rate	FRANKED			UNFRANKED			Status	Ex-Div. Date (Est.)	Next Payment Date (Est.)	Next Payment Amount	Daily Interest Amount	Accrued Interest Amount	
															Trading Margin (3)	Yield to call date	Yield to Maturity (4)	Trading Margin (3)	Yield to call date	Yield to Maturity (4)							
Fixed Rate Bonds																											
PPCHA	Peet Bonds	Bond	\$100m	07-Jun-16	-	07-Jun-21	07-Jun-21	0%	Snr Unsecured	No	No	No	2	\$105.94	7.50%	-	-	-	3.87%	5.51%	5.51%	Cum	05-Jun-19	17-Jun-19	\$3.7397	\$0.0205	\$1.9932
Corporate: Floating Rate Notes																											
AGLHA	AGL Notes	Equity Credit - 50%	\$650m	04-Apr-12	3.80%	08-Jun-19	08-Jun-39	0%	Sub Unsecured	No	Yes	No	4	\$100.50	5.66%	-	-	-	2.07%	3.93%	6.16%	Cum	03-Jun-19	11-Jun-19	\$1.4732	\$0.0155	\$0.2016
AYUHB	Australian Unity Bonds	Bond	\$250m	15-Dec-15	2.80%	15-Dec-20	15-Dec-20	0%	Snr Unsecured	No	No	No	4	\$103.80	4.86%	-	-	-	0.94%	2.55%	2.55%	Cum	04-Apr-19	15-Apr-19	\$1.2123	\$0.0133	\$0.9193
CWNHB	Crown Notes 2	Equity Credit - 50%	\$630m	23-Apr-15	4.00%	23-Jul-21	23-Apr-75	0%	Sub Unsecured	Yes	Yes	Yes	4	\$102.20	6.02%	-	-	-	2.97%	4.61%	3.25%	Ex	06-Mar-19	15-Mar-19	\$1.4514	\$0.0165	\$0.1155 est.
IMFHA	Bentham IMF Bonds	Snr Bond	\$76m	24-Apr-14	4.20%	30-Jun-19	30-Jun-19	0%	Snr Unsecured	No	No	No	4	\$102.10	6.26%	-	-	-	1.11%	2.99%	2.99%	Cum	29-Mar-19	31-Mar-19	\$1.4060	\$0.0171	\$1.2860
MXUPA	Multiplex SITES	Perpetual Preferred	\$450m	19-Jan-05	3.90%	-	-	0%	Perpetual	Yes	No	Yes	4	\$92.80	5.96%	-	-	-	4.44%	-	6.95%	Cum	27-Mar-19	15-Apr-19	\$1.4707	\$0.0163	\$1.2910
PPCHB	Peet Bonds II	Bond	\$50m	05-Jul-17	4.65%	05-Oct-22	05-Oct-22	0%	Snr Unsecured	No	No	No	4	\$101.80	6.71%	-	-	-	4.47%	6.20%	6.20%	Cum	28-Mar-19	05-Apr-19	\$1.6178	\$0.0184	\$1.3972
QUBHA	Qube Subordinated Notes	Bond	\$305m	05-Oct-16	3.90%	05-Oct-23	05-Oct-23	0%	Sub Unsecured	No	No	No	4	\$108.45	5.96%	-	-	-	2.13%	3.97%	3.97%	Cum	28-Mar-19	05-Apr-19	\$1.4369	\$0.0163	\$1.2410
RHCPA	Ramsay Health CARES	Perpetual Preferred	\$260m	24-May-05	4.85%	-	-	100%	Perpetual	Yes	No	Yes	2	\$105.15	6.94%	4.46%	-	-	2.38%	-	4.90%	Cum	03-Apr-19	23-Apr-19	\$2.4357	\$0.0133	\$2.1295
SVWPA	Seven Network TELYS 4	Perpetual Preferred	\$496m	01-Jun-05	4.75%	-	-	100%	Perpetual	Yes	No	Yes	2	\$103.50	6.88%	4.46%	-	6.98%	2.38%	-	4.90%	Cum	13-May-19	31-May-19	\$2.4014	\$0.0132	\$1.5965
TTSHA	Tatts Bond	Bond	\$195m	29-Jun-12	3.10%	05-Jul-19	05-Jul-19	0%	Snr Unsecured	No	No	No	4	\$101.40	5.66%	-	-	-	1.99%	3.87%	3.87%	Cum	28-Mar-19	05-Apr-19	\$1.3642	\$0.0155	\$1.1627
Financial: Floating Rate Tier 1																											
AMPAA	AMP Capital Notes	Basel 3 / 8NC6	\$268m	30-Nov-15	5.10%	22-Dec-21	22-Dec-23	85%	CPS	Yes	Yes	Yes	4	\$101.45	7.18%	4.54%	6.11%	6.55%	2.71%	4.35%	4.73%	Ex	11-Mar-19	22-Mar-19	\$1.2688	\$0.0144	\$0.0288 est.
ANZPD	ANZ Capital Notes	Basel 3 / 10NC8	\$1,120m	07-Aug-13	3.40%	01-Sep-21	01-Sep-23	100%	CPS	Yes	Yes	Yes	2	\$101.01	5.39%	3.07%	4.66%	5.00%	1.53%	3.17%	3.45%	Cum	22-Aug-19	02-Sep-19	\$1.9130	\$0.0103	\$0.2378
ANZPE	ANZ Capital Notes II	Basel 3 / 10NC8	\$1,610m	31-Mar-14	3.25%	24-Mar-22	24-Mar-24	100%	CPS	Yes	Yes	Yes	2	\$101.65	5.38%	3.35%	4.93%	5.13%	1.83%	3.47%	3.61%	Cum	14-Mar-19	25-Mar-19	\$1.8778	\$0.0103	\$1.8675
ANZPF	ANZ Capital Notes III	Basel 3 / 10NC8	\$970m	05-Mar-15	3.60%	24-Mar-23	24-Mar-25	100%	CPS	Yes	Yes	Yes	2	\$102.00	5.73%	3.59%	5.36%	5.50%	1.95%	3.75%	3.86%	Cum	14-Mar-19	25-Mar-19	\$2.0000	\$0.0110	\$1.9890
ANZPG	ANZ Capital Notes IV	Basel 3 / 9.5NC7.5	\$1,622m	28-Sep-16	4.70%	20-Mar-24	20-Mar-26	100%	CPS	Yes	Yes	No	4	\$104.10	6.76%	3.77%	5.59%	5.95%	1.82%	3.68%	4.01%	Ex	11-Mar-19	20-Mar-19	\$1.1672	\$0.0130	\$0.0259 est.
ANZPH	ANZ Capital Notes V	Basel 3 / 9.5NC7.5	\$931m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	100%	CPS	Yes	Yes	Yes	4	\$100.18	5.86%	3.73%	5.68%	5.81%	2.03%	3.97%	4.07%	Ex	11-Mar-19	20-Mar-19	\$1.0119	\$0.0112	\$0.0225 est.
BENPE	Bendigo CPS2	Basel 3 / 8NC6	\$292m	10-Oct-14	3.20%	30-Nov-20	30-Nov-22	100%	CPS	Yes	Yes	Yes	2	\$101.52	5.33%	2.92%	4.59%	4.82%	1.49%	3.15%	3.35%	Cum	17-May-19	30-May-19	\$1.8502	\$0.0102	\$1.1653
BENPF	Bendigo CPS3	Basel 3 / 8NC6	\$282m	15-Jun-15	4.00%	15-Jun-21	15-Jun-23	100%	CPS	Yes	Yes	Yes	2	\$102.53	6.19%	3.30%	4.94%	5.42%	1.64%	3.28%	3.70%	Cum	03-Jun-19	17-Jun-19	\$2.1591	\$0.0119	\$1.1744
BENPG	Bendigo CPS4	Basel 3 / 8.5NC6.5	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	Yes	4	\$99.20	5.62%	3.91%	5.79%	5.89%	2.23%	4.11%	4.17%	Cum	30-May-19	13-Jun-19	\$0.9911	\$0.0108	\$0.1400
BOQPE	BOQ Capital Notes	Basel 3 / 8.6NC6.6	\$350m	28-Dec-17	3.75%	15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	Yes	4	\$98.95	5.72%	4.02%	5.92%	5.98%	2.33%	4.23%	4.26%	Cum	29-Apr-19	15-May-19	\$0.9765	\$0.0110	\$0.4608
CBAPD	CBA PERLS VII	Basel 3 / 10NC8	\$3,000m	01-Oct-14	2.80%	15-Dec-22	15-Dec-24	100%	CPS	Yes	Yes	Yes	4	\$97.10	4.82%	3.64%	5.41%	5.29%	2.26%	4.03%	3.87%	Ex	06-Mar-19	15-Mar-19	\$0.8135	\$0.0092	\$0.0647 est.
CBAPF	CBA PERLS VIII	Basel 3 / 7NC5	\$1,450m	30-Mar-16	5.20%	15-Oct-21	15-Oct-23	100%	CPS	Yes	Yes	Yes	4	\$104.30	7.22%	3.35%	4.99%	5.92%	1.36%	3.00%	3.88%	Ex	06-Mar-19	15-Mar-19	\$1.2185	\$0.0138	\$0.0969 est.
CBAPG	CBA PERLS IX	Basel 3 / 7NC5	\$1,640m	31-Mar-17	3.90%	31-Mar-22	31-Mar-24	100%	CPS	Yes	Yes	Yes	4	\$101.50	5.92%	3.34%	4.99%	5.41%	1.71%	3.35%	3.70%	Ex	06-Mar-19	15-Mar-19	\$0.9991	\$0.0114	\$0.0795 est.
CBAPH	CBA PERLS X	Basel 3 / 9NC7	\$1,365m	06-Apr-18	3.40%	15-Apr-25	15-Apr-27	100%	CPS	Yes	Yes	Yes	4	\$97.50	5.42%	3.87%	5.82%	5.83%	2.26%	4.21%	4.19%	Ex	06-Mar-19	15-Mar-19	\$0.9147	\$0.0104	\$0.0728 est.
CBAPH	CBA PERLS XI	Basel 3 / 7NC5	\$1,590m	17-Dec-18	3.70%	26-Apr-24	26-Apr-26	100%	CPS	Yes	Yes	Yes	4	\$99.95	5.72%	3.69%	5.56%	5.69%	2.03%	3.90%	4.00%	Ex	06-Mar-19	15-Mar-19	\$0.9653	\$0.0110	\$0.0768 est.
CGFPA	Challenger Capital Notes	Basel 3 / 8NC6	\$345m	09-Oct-14	3.40%	25-May-20	25-May-22	100%	CPS	Yes	Yes	Yes	4	\$100.45	5.29%	3.13%	4.83%	4.97%	1.64%	3.34%	3.46%	Cum	16-May-19	27-May-19	\$0.9234	\$0.0101	\$0.2740
CGFPB	Challenger Capital Notes II	Basel 3 / 8NC6	\$460m	07-Apr-17	4.40%	22-May-23	22-May-25	100%	CPS	Yes	Yes	Yes	4	\$101.50	6.29%	4.04%	5.86%	6.09%	2.21%	4.02%	4.21%	Cum	13-May-19	22-May-19	\$1.0744	\$0.0121	\$0.3380
IAGPD	IAG Capital Notes	Basel 3 / 8NC6	\$404m	22-Dec-16	4.70%	15-Jun-23	16-Jun-25	100%	CPS	Yes	Yes	Yes	4	\$104.25	6.72%	3.56%	5.38%	5.82%	1.66%	3.48%	3.89%	Ex	06-Mar-19	15-Mar-19	\$1.1341	\$0.0129	\$0.0902 est.
IANG	IAG RES	Step-up Pref	\$550m	11-Jan-05	4.00%	16-Dec-19	16-Dec-19	100%	CPS	No	No	No	4	\$101.56	6.02%	1.83%	3.66%	3.66%	0.16%	1.99%	1.99%	Ex	06-Mar-19	15-Mar-19	\$1.0160	\$0.0115	\$0.0808 est.
MBLHB	Macquarie Income Securities	Perpetual Preferred	\$400m	19-Nov-99	1.70%	-	-	0%	Perpetual	Yes	Yes	Yes	4	\$88.95	3.76%	-	-	-	2.38%	-	4.89%	Cum	29-Mar-19	15-Apr-19	\$0.9283	\$0.0103	\$0.7736
MBLPA	Macquarie Bank Capital Notes	Basel 3 / 8NC5	\$430m	08-Oct-14	3.30%	24-Mar-20	24-Mar-23	45%	CPS	Yes	Yes	Yes	2	\$104.00	5.43%	1.43%	3.15%	4.59%	0.66%	2.37%	3.78%	Cum	14-Mar-19	25-Mar-19	\$2.2698	\$0.0125	\$2.2573
MQGPD	Macquarie Group CN 2	Basel 3 / 8NC5	\$531m	18-Dec-15	5.15%	17-Mar-21	18-Mar-24	45%	CPS	Yes	Yes	Yes	2	\$104.50	7.25%	2.69%	4.39%	5.94%	1.69%	3.33%	4.84%	Ex	07-Mar-19	18-Mar-19	\$3.0323	\$0.0167	\$0.1000 est.
MQGPC	Macquarie Group CN 3	Basel 3 / 9.5NC6.5	\$1,000m	07-Jun-18	4.00%	16-Dec-24	15-Dec-27	45%	CPS	Yes	Yes	Yes	4	\$100.77	6.02%	3.81%	5.74%	5.96%	2.87%	4.80%	4.99%	Ex	07-Mar-19	18-Mar-19	\$1.2582	\$0.0138	\$0.0830 est.
NABHA	National Income Securities	Perpetual Preferred	\$2,000m	29-Jun-99	1.25%	-	-	0%	Perpetual	Yes	Yes	Yes	4	\$87.50	3.22%	-	-	-	2.03%	-	4.48%	Cum	30-Apr-19	15-May-19	\$0.7854	\$0.0088	\$0.3618
NABPB	NAB CPS II	Basel 3 / 9NC7	\$1,717m	17-Dec-13	3.25%	17-Dec-20	19-Dec-22	100%	CPS	Yes	Yes	Yes	4	\$100.40	5.27%	3.00%	4.61%	4.87%	1.53%	3.18%	3.39%	Ex	28-Feb-19	18-Mar-19	\$0.9197	\$0.0101	\$0.1314 est.
NABPC	NAB Capital Notes	Basel 3 / 7NC5	\$1,343m	23-Mar-15	3.50%	23-Mar-20	23-Mar-22	100%	CPS	Yes	Yes	Yes	4	\$102.35	5.58%	1.98%	3.70%	4.61%	0.47%	2.19%	3.09%	Cum	14-Mar-19	25-Mar-19	\$0.9738	\$0.0107	\$0.9631
NABPD	NAB Capital Notes 2	Basel 3 / 8NC6	\$1,499m	07-Jul-16	4.95%	07-Jul-22	08-Jul-24	100%	CPS	Yes	Yes	Yes	4	\$105.21	7.01%	3.53%	5.20%	5.87%	1.58%	3.28%	3.89%	Cum	29-Mar-19	08-Apr-19	\$1.2234	\$0.0134	\$1.0217
SUNPE	Suncorp CPS3	Basel 3 / 8NC6	\$400m	08-May-14	3.40%	17-Jun-20	17-Jun-22	100%	CPS	Yes	Yes	Yes	4	\$101.75	5.42%	1.89%	3.59%	4.47%	0.44%	2.13%	2.98%	Ex	01-Mar-19	18-Mar-19	\$0.9459	\$0.0104	\$0.1247 est.
SUNPF	Suncorp Capital Notes	Basel 3 / 7NC5	\$375m	05-May-17	4.10%	17-Jun-22	17-Jun-24	100%	CPS	Yes	Yes	Yes	4	\$101.25	6.13%	3.64%	5.33%	5.67%	1.95%	3.63%	3.92%	Ex	28-Feb-19	18-Mar-19	\$1.0585	\$0.0118	\$0.1529 est.
SUNPG	Suncorp Capital Notes 2	Basel 3 / 8.5NC6.5	\$375m	24-Nov-17	3.65%	17-Jun-24	17-Jun-26	100%	CPS	Yes	Yes	Yes	4	\$99.20	5.69%	3.79%	5.68%	5.77%	2.15%	4.03%	4.09%	Ex	28-Feb-19	19-Mar-19	\$0.9824	\$0.0109	\$0.1419 est.
WBCPE	Westpac Capital Notes 2	Basel 3 / 10NC8	\$1,311m	23-Jun-14	3.05%	23-Sep-22	23-Sep-24	100%	CPS	Yes																	

ASX Listed Bond and Hybrid Rate Sheet



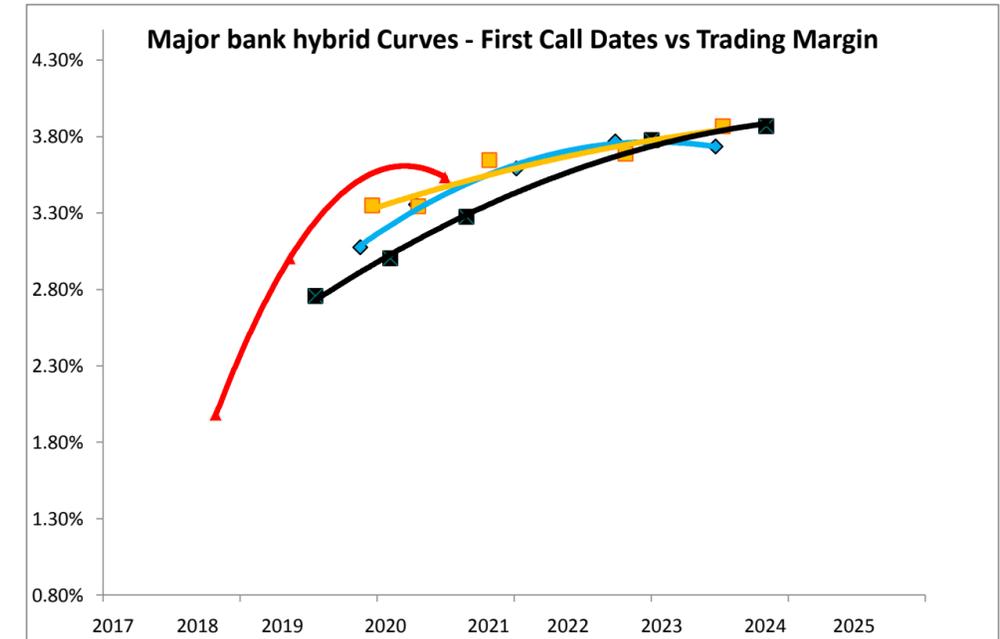
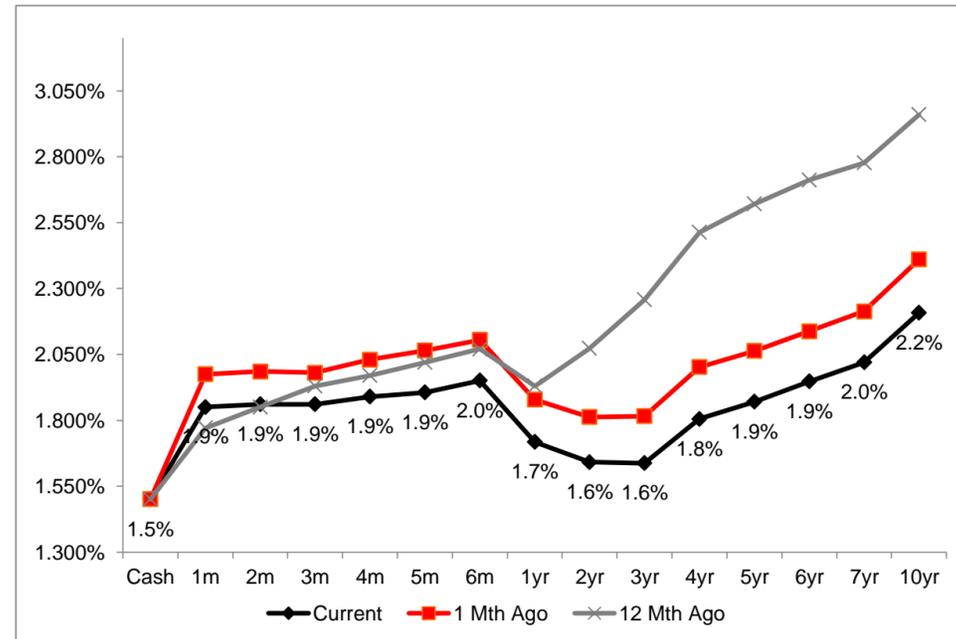
Bank Bill Swap Rates

Term	Yield	7 Day Change
Cash	1.500%	-
1 mths	1.850%	-0.01
2 mths	1.860%	-
3 mths	1.860%	-0.01
4 mths	1.890%	-
5 mths	1.905%	-0.03
6 mths	1.950%	-
1 yrs	1.717%	-0.03
2 yrs	1.641%	-0.02
3 yrs	1.638%	-0.02
4 yrs	1.805%	-0.03
5 yrs	1.870%	-0.03
6 yrs	1.947%	-0.02
7 yrs	2.019%	-0.02
10 yrs	2.208%	-0.01
12 yrs	2.311%	-0.01
15 yrs	2.421%	-0.01
20 yrs	2.510%	-0.01
30 yrs	2.520%	-0.01



Term	Current	1 Mth Ago	12 Mth Ago
Cash	1.500%	1.500%	1.500%
1 mths	1.850%	1.975%	1.770%
2 mths	1.860%	1.985%	1.850%
3 mths	1.860%	1.980%	1.930%
4 mths	1.890%	2.030%	1.970%
5 mths	1.905%	2.065%	2.020%
6 mths	1.950%	2.105%	2.070%
1 yrs	1.717%	1.878%	1.930%
2 yrs	1.641%	1.813%	2.073%
3 yrs	1.638%	1.816%	2.258%
4 yrs	1.805%	2.001%	2.513%
5 yrs	1.870%	2.063%	2.620%
6 yrs	1.947%	2.138%	2.711%
7 yrs	2.019%	2.213%	2.776%
10 yrs	2.208%	2.410%	2.960%
12 yrs	2.311%	2.515%	3.054%
15 yrs	2.421%	2.623%	3.170%
20 yrs	2.510%	2.704%	3.213%
30 yrs	2.520%	2.697%	3.208%

Some data is sourced from ASX and Bloomberg.



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